



AT CAPITAL DAILY MARKET UPDATE – October 20, 2015

Overview

The DSEX closed at 4657.7 points, up by 13.0 points. The total transaction was worth BDT 3.4 bn.

Price of 166 issues appreciated whereas 105 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,657.7	+0.3%	(4.0%)	(4.3%)
DSES	1,115.5	+0.6%	(5.5%)	(3.0%)
DS30	1,766.9	+0.2%	(4.4%)	(2.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,616,702.5	2,599,644.3	+0.7%
	USD MM	33,569.0	33,350.2	+0.7%
TURNOVER	BDT MM	3,391.6	3,358.0	+1.0%
	USD MM	43.5	43.1	+1.0%
VOLUME	MILLION SHARES	90.5	89.8	+0.9%

Market Commentary:

Following the previous trading session market continued the uptrend following indecisive trading pattern from the market participants. The premier benchmark index, DSEX, opened positive, continued for 5 minutes then started to fall but again began to rise and increased by 38 points. It then after 12.30pm started to lose points and at last hour gained some of the eroded points. The major bourse closed at 4657.7 which is 0.3% higher than the last trading session. Turnover stood at BDT 3.4 bn which is 1.0% higher than the last trading day.

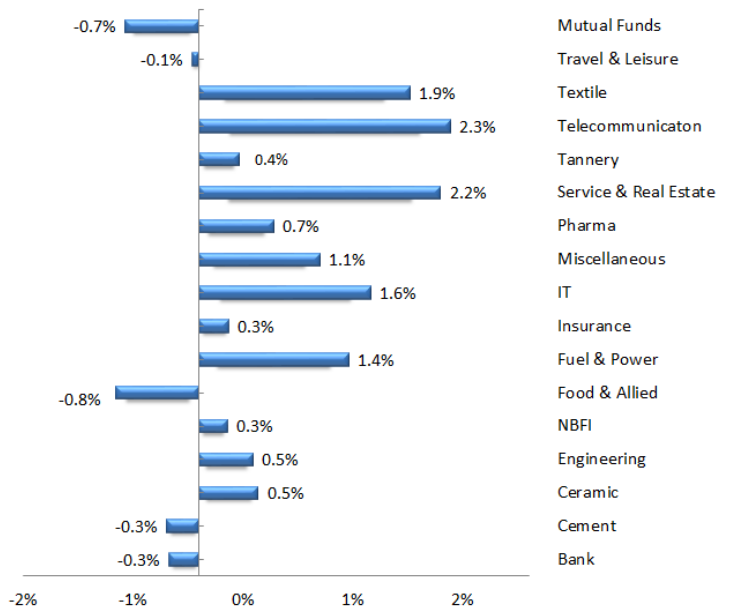
Among the prominent sectors only Telecommunication, Textile, Fuel & Power and Engineering outperformed the market while the rest underperformed.

Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader contributing 7.8% to the total turnover.

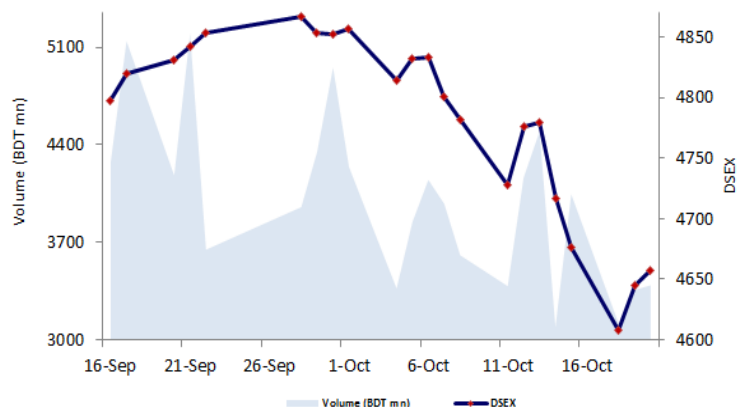
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SPCL	158.2	+9.9%	3RDICB	239.1	(8.7%)
KDSALTD	73.4	+9.9%	MIDASFIN	13.9	(7.9%)
FEKDIL	24	+9.6%	RAHIMAFOD	40.9	(7.9%)
ZEALBANGLA	7	+9.4%	SAMATALETH	27.3	(6.5%)
SHASHADNIM	36.9	+8.8%	ANWARGALV	67.8	(6.2%)
AMANFEED	61.9	+8.6%	BDLAMPS	194.3	(4.4%)
STANCERAM	45.9	+8.5%	STANDARINS	15.3	(3.8%)
SHYAMPSUG	7	+7.7%	AIBL1STIMF	7.7	(3.8%)
AZIZPIPES	42.4	+7.6%	PRAGATIINS	26.5	(3.3%)
CNATEX	14.2	+7.6%	ICBPMF1S1	6.3	(3.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 20 - October 19)



Last 1 Month DSEX





News:

Tarana asks telcos to compensate for call drops

State Minister for Telecommunication Tarana Halim yesterday gave two months time to the mobile phone operators to improve their services quality and bring call drops to a minimum.

In a meeting at her office, she directed all six operators to compensate their subscribers for call drops and the poor network quality.

"Every subscriber is equally important and we need to give the highest level of importance to protect their rights," said the state minister.

<http://www.thedailystar.net/business/telecom/tarana-asks-telcos-compensate-call-drops-159778>

Transport sector gets priority in five-year plan

The government plans to almost double the funds for the transport sector each fiscal year until 2020 to achieve 8 percent economic growth.

The projection has been made in the seventh five-year plan, which will be placed at a meeting of the National Economic Council for approval today.

The draft plan recommended spending 3 percent of the gross domestic product, on average, on the transport sector including air, river and land routes each fiscal year during the five-year period.

In fiscal 2014-15, the financing in the transport sector was 1.6 percent of GDP.

<http://www.thedailystar.net/business/transport-sector-gets-priority-five-year-plan-159784>

Govt out to revive Baksal rule: BNP

BNP on Monday alleged the government is making an evil design to re-establish cent per cent one-party rule Baksal in the country by holding local government polls on party lines, reports UNB.

"The government has created a smokescreen over local government polls. They think they'll be able to establish hundred per cent Baksal if they can occupy union parishads across the country through partisan polls," said BNP senior leader ASM Hannan Shah.

He further said, "We would like to tell the government that Delhi is still far away. So, give up the evil design."

<http://www.thefinancialexpress-bd.com/2015/10/20/112694>