



AT CAPITAL DAILY MARKET UPDATE – October 28, 2015

Overview

The DSEX closed at 4579.4 points, down by 10.0 points. The total transaction was worth BDT 2.6 bn.

Price of 123 issues appreciated whereas 147 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,579.4	(0.2%)	(5.6%)	(5.9%)
DSES	1,097.2	(0.4%)	(7.1%)	(4.6%)
DS30	1,730.8	(0.3%)	(6.3%)	(4.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Eq)	BDT MM	2,568,168.6	2,576,731.5	(0.3%)
	USD MM	32,946.4	33,056.2	(0.3%)
TURNOVER	BDT MM	2,625.6	2,970.6	(11.6%)
	USD MM	33.7	38.1	(11.6%)
VOLUME	MILLION SHARES	81.0	89.7	(9.7%)

Market Commentary:

Market prolonged the bearish spell for the third consecutive day amid lower investor participant as quarterly declaration failed to create any aspiration among market participants. Following previous trading session pattern the premier benchmark index, DSEX, opened negative and continued to fall steadily for the first two hours but then tried to recover which helped to gain some losing points. Eventually, the major bourse closed at 4579.4 which is 0.2% lower than the last trading session. Turnover stood at BDT 2.6 bn which is 11.6% lower than the last trading day.

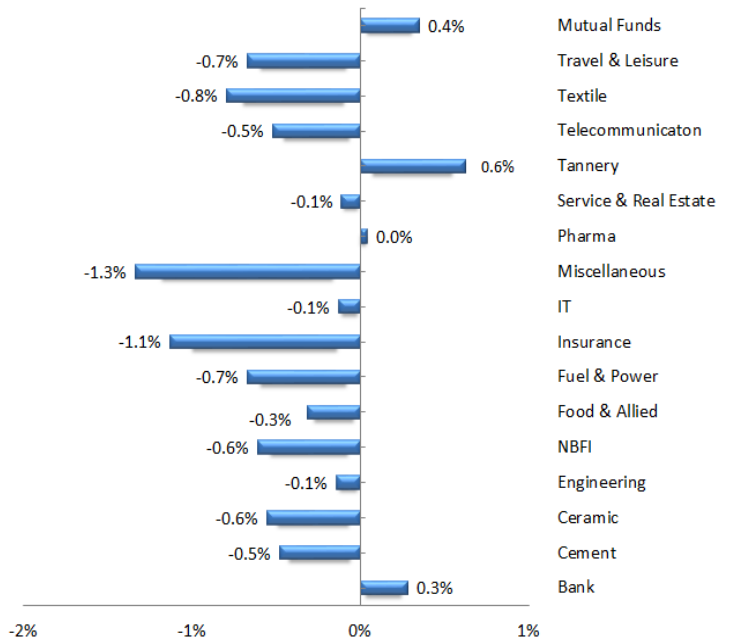
Among the prominent sectors Mutual Fund, Bank, Pharma and Engineering outperformed the market while the rest underperformed.

SINGER BANGLADESH (SINGERBD) was the daily turnover leader contributing 4.9% to the total turnover.

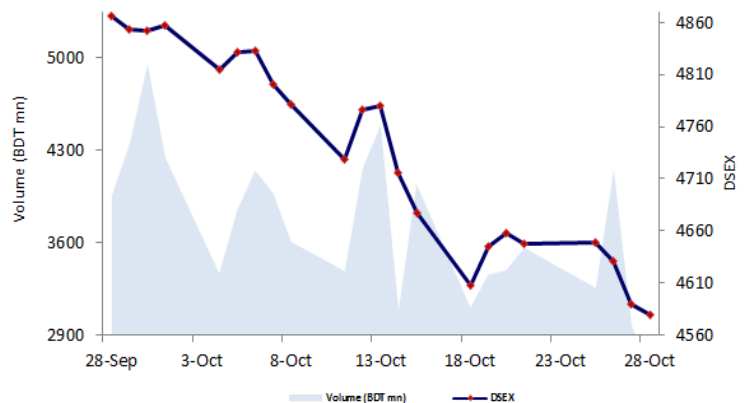
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DELTASPINN	11	+10.0%	FARCHEM	27.9	(22.1%)
ANLIMAYARN	21.6	+9.6%	IMAMBUTTON	9.2	(22.0%)
STANCERAM	52.8	+8.0%	BENGALWTL	55.4	(18.5%)
DSHGARME	117.1	+7.0%	AZIZPIPES	38.1	(9.9%)
SAMATALETH	28.9	+7.0%	NLTUBES	103.1	(9.9%)
NITOLINS	21.5	+5.4%	ILFSL	9.4	(9.6%)
KAY&QUE	19.3	+4.9%	ZAHEENSPIN	26.1	(9.1%)
GEMINISEA	409.2	+4.1%	MONNOCERA	35.7	(7.3%)
SPCERAMICS	12.6	+4.1%	MODERNDYE	111.3	(7.0%)
BSRMLTD	117.1	+4.1%	RENWICKJA	240.5	(6.9%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 28 - October 27)



Last 1 Month DSEX





News:

Bangladesh to ratify TFA soon to ease trade

Bangladesh will soon ratify the Trade Facilitation Agreement (TFA) of the World Trade Organisation as more than 50 nations have already approved the deal to simplify their trade rules, a government official said.

The WTO had adopted the TFA in its ninth ministerial conference in Bali in December 2013 to save money and time spent on international trade, by simplifying the rules of customs and tariff.

“We know that more than 50 countries have already ratified the deal and we are also ready to approve it, as Bangladesh is also a member of the WTO,” said Hedayetullah Al Mamoon, senior secretary to the commerce ministry.

<http://www.thedailystar.net/business/bangladesh-ratify-tfa-soon-ease-trade-163291>

BB to give foreign currency loans to small, medium manufacturers

Bangladesh Bank is set to provide long-term foreign currency financing to small- and medium-scale manufacturers with funds from the International Development Association, the World Bank wing that offers concessional loans and grants to the poorest countries.

The amount to be lent to Bangladesh under the deal with the IDA is yet to be disclosed. The tenure will be up to 10 years, and the funds will be disbursed through financial institutions. The refinance rate will cover the cost of funds, operating costs and other risks, and will be competitive with market rates. The pricing of the loan will be variable both in terms of LIBOR and spread as per the decision of the BB.

<http://www.thedailystar.net/business/bb-give-foreign-currency-loans-small-medium-manufacturers-163273>

Foreigner killings: Bangladesh investigators focus on 2 names

Dhaka city BNP leader MA Quayum is the “Boro Bhai” who was behind the September 28 murder of Cesare Tavella, Home Minister Asaduzzaman Khan Kamal told The Daily Star last night.

The minister's comment came a day after Dhaka Metropolitan Police said three youths took part in the killing of the Italian in the capital's diplomatic zone. Without disclosing his name, the police also said a “Boro Bhai” hired the three to kill any white man living in the country.

At the media briefing on Monday, police paraded four youths, including the “three hitmen”, they claimed were arrested from Badda and Gulshan areas on Sunday. Earlier yesterday, talking to reporters at his office, the home minister said the planners of the murder were under watch and that he would soon brief the media about this.

“Of the planners, those who are still in the country are under surveillance. Our foreign ministry and the Interpol will work to bring back those who are abroad.”

<http://www.thedailystar.net/frontpage/two-names-focus-163366>