



AT CAPITAL DAILY MARKET UPDATE – August 13, 2015

Overview

The DSEX closed at 4808.9 points, down by 12.8 points. The total transaction was worth BDT 6.0 bn.

Price of 109 issues appreciated whereas 173 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,808.9	(0.3%)	+ 0.3%	(1.2%)
DSES	1,191.0	(0.1%)	+ 0.1%	+ 3.5%
DS30	1,859.4	(0.5%)	(1.3%)	+ 3.1%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,750,205.1	2,764,651.2	(0.5%)
	USD MM	35,281.7	35,467.0	(0.5%)
TURNOVER	BDT MM	6,032.4	6,157.9	(2.0%)
	USD MM	77.4	79.0	(2.0%)
VOLUME	MILLION SHARES	161.5	133.9	+20.6%

Market Commentary:

Market went back to its losing mode as investors refrained from making fresh investments amid uncertainty of market direction. The premier index, DSEX opened positive but after an hour sell pressure outpaced buying pressure causing the index to fall steadily for the rest of the session. The major bourse closed at 4808.9 which is 0.3% lower than the last trading session. Turnover stood at BDT 6.0 bn which is 2.0% lower than the last trading day.

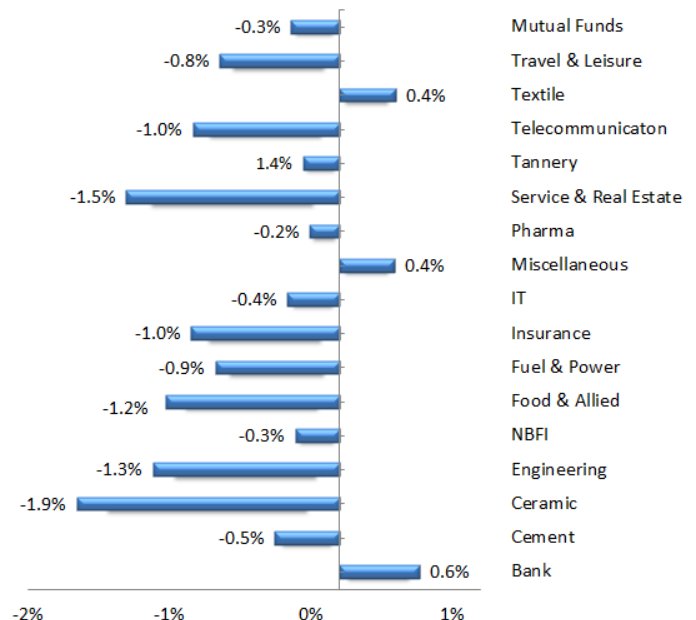
Among the prominent sectors only Pharma, Textile and Bank outperformed the market while the rest underperformed. The Mutual Fund sector also failed to outperform the market despite lucrative dividends declared by the eight mutual funds managed by Investment Corporation of Bangladesh (ICB), the sole government owned Asset Management Company.

Islami Bank (ISLAMIBANK) was the daily turnover leader contributing 7.1% to the total turnover.

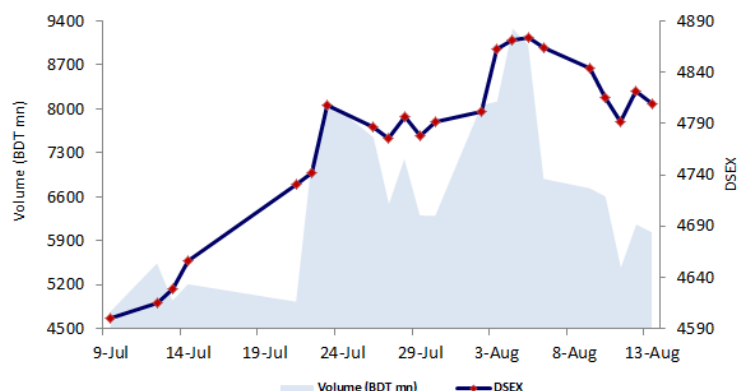
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
FAMILYTEX	15.3	+ 7.7%	SANDHANINS	43.9	(17.2%)
HRTEX	24	+ 7.1%	8THICB	67.8	(10.0%)
PROGRESLIF	59	+ 5.5%	6THICB	58.9	(9.9%)
ICBPMF1S1	6	+ 5.3%	7THICB	106.7	(9.7%)
APEXFOODS	134.9	+ 5.1%	4THICB	210	(8.4%)
PRAGATIINS	26.2	+ 4.8%	BEACHHATCH	19.6	(7.5%)
ICB3RDNRB	4.6	+ 4.5%	MONNOSTAF	269.6	(7.0%)
ISLAMIBANK	30	+ 4.5%	2NDICB	290	(6.8%)
PTL	19.9	+ 4.2%	SONALIANS	129.8	(6.7%)
PRIME1ICBA	5.1	+ 4.1%	1STICB	1440	(6.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 13 - August 12)



Last 1 Month DSEX





News:

Healthcare Pharma to bring in US firm's drugs

US-based healthcare organisation Merk Sharp and Dohme (MSD) is set to launch five new products, including vaccines, in Bangladesh in the first phase of a strategic partnership with a local firm.

MSD's newly formed alliance with Healthcare Pharmaceuticals Ltd was launched at a programme in Dhaka yesterday. MSD believes that medicine is for the benefit of people and not for earning profits, KG Ananthakrishnan, president and managing director of MSD in South Asia, said at the launch.

This strategic partnership with Healthcare Pharmaceuticals will help create access to MSD's best-in-class, innovative products, he said.

<http://www.thedailystar.net/business/healthcare-pharma-bring-us-firms-drugs-126091>

BB launches POS transaction system

Bangladesh Bank has launched the interbank POS (Point of Sale) transactions under NPSB (National Payment Switch, Bangladesh) to facilitate card transactions, making the debit and credit cards usable to POS devices.

Attending as chief guest, Bangladesh Bank Governor Atiur Rahman formally inaugurated a new transaction system at a function held in its headquarters in the capital yesterday.

The four banks including Pubali, Trust, Dutch-Bangla and The City Bank came under this new POS transaction system. As a result, a client of Pubali Bank will be able to execute transaction through POS of any other three banks.

<http://www.dhakatribune.com/business/2015/aug/13/bb-launches-pos-transaction-system#sthash.G16tE4mL.dpuf>

Killing of bloggers unacceptable: UN

Emphasising the rights of free thinking, UN Resident Coordinator in Dhaka Robert Watkins said on Wednesday the killing of bloggers is 'unacceptable', reports UNB.

"If any person breaks the law of the land, that is a separate issue, but killing is not acceptable," he said while addressing the inaugural session of a workshop titled 'Designation and Asset Freezing under United Nations Security Council Resolutions (UNSCRs) 1267 and 1373 that deal with the sanctions related to terrorism.

The UN official also said people should have their rights to express views freely and without fear. "People should have their rights to express".

<http://www.thefinancialexpress-bd.com/2015/08/13/103813>