



# AT CAPITAL DAILY MARKET UPDATE – June 29, 2015

## Overview

The DSEX closed at 4532.0 points, up by 29.7 points. The total transaction was worth BDT 4.3 bn.

Price of 197 Issues appreciated whereas 88 issues declined and 32 others remained unchanged.

## Index Movements:

| INDEX | VALUE   | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX  | 4,532.0 | +0.7%     | (1.2%) | (6.8%) |
| DSES  | 1,111.7 | +0.7%     | (0.1%) | (3.4%) |
| DS30  | 1,752.0 | +0.8%     | (0.3%) | (2.8%) |

| MARKET STAT         |                | TODAY       | LAST DAY    | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM         | 2,605,287.5 | 2,582,773.1 | +0.9%     |
|                     | USD MM         | 33,422.5    | 33,133.7    | +0.9%     |
| TURNOVER            | BDT MM         | 4,283.1     | 3,620.4     | +18.3%    |
|                     | USD MM         | 54.9        | 46.4        | +18.3%    |
| VOLUME              | MILLION SHARES | 97.2        | 85.0        | +14.3%    |

## Market Commentary:

Market ended positive today with increased investor participation. Positive news about the one year extension period granted for banks to adjust their single borrower exposure limit caused the market to rally, leading to higher turnover. After some volatility in the first hour, the major bourse rallied to close at 4532.0 which is 0.7% higher than the previous trading session.

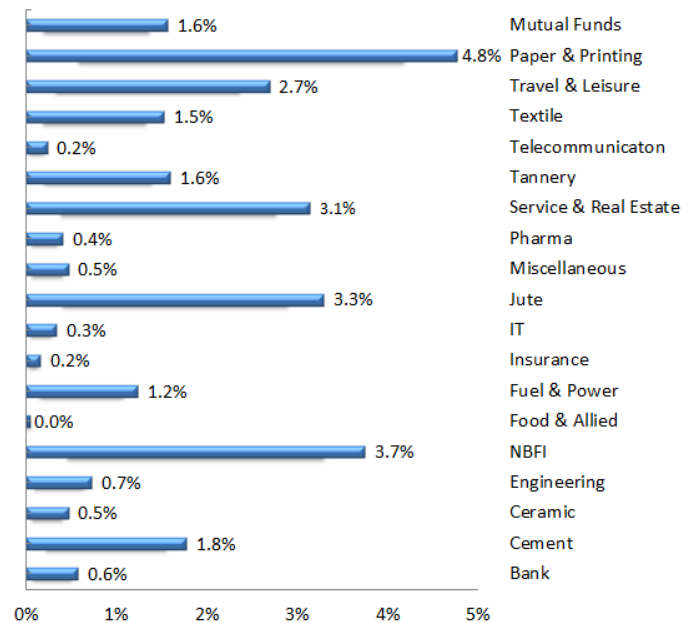
Turnover increased and stood at BDT 4.3 bn which is 18.3% higher than yesterday.

Among the prominent sectors Paper & Printing, NBFI, Jute, Service & Real Estate, Travel & Leisure, Cement, Mutual Funds, Tannery, Textile and Fuel & Power outperformed the market while the rests underperformed. Paper & Printing dominated the top gainers list by posting 4.8% sharpest gain.

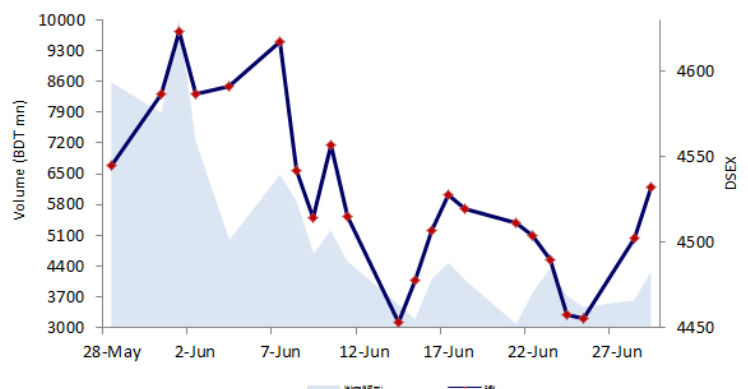
Olympic Accessories (OAL) was the daily turnover leader contributing 4.9% to the total turnover.

| TOP 10 GAINERS |        |         | TOP 10 LOSERS |        |         |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE   | CLOSEP | %CHANGE | TRADING CODE  | CLOSEP | %CHANGE |
| HAKKANIPUL     | 57.7   | +9.9%   | BIFC          | 9      | (24.4%) |
| BDAUTOCA       | 23.4   | +9.9%   | STYLECRAFT    | 1112.2 | (5.3%)  |
| MALEKSPIN      | 18.1   | +8.4%   | PRIMELIFE     | 45.4   | (5.2%)  |
| RNSPIN         | 24     | +8.1%   | MONNOCERA     | 25.5   | (5.2%)  |
| ICB1STNRB      | 19.9   | +7.6%   | EXIM1STMF     | 5.1    | (3.8%)  |
| RELIANCE1      | 7.4    | +7.2%   | STANCERAM     | 35.2   | (3.6%)  |
| ICB            | 127.7  | +7.0%   | RELIANCINS    | 48.2   | (3.4%)  |
| AGRANINS       | 15.4   | +6.9%   | MODERNDYE     | 62     | (3.1%)  |
| KOHINOOR       | 351.2  | +6.2%   | RANFOUNDRY    | 88.4   | (3.1%)  |
| SAVAREFR       | 38.9   | +6.0%   | FINEFOODS     | 9.7    | (3.0%)  |

Sector Movement in DSE (June 29 - June 28)



## Last 1 Month DSEX





## News:

### **Court to decide on Khaleda charge sheet August 31**

A Dhaka court has fixed August 31 to decide whether the charge sheets submitted against BNP Chairperson Khaleda Zia and 37 others in two cases filed over Jatrabari arson attack would be accepted or not.

Dhaka Metropolitan Magistrate Shahriar Mahmood Adnan set the fresh date after a hearing on it yesterday. If the charge sheets are accepted, the hearing on charge framing against the BNP chief and others will continue while arrest warrant will be issued against the fugitives.

On January 23, at least 29 people suffered burn injuries after miscreants hurled two petrol bombs at a Glory Paribahan bus at Katherpul of Jatrabari around 9:30pm on its way to Rupganj from Gulistan. One of the injured later died at Dhaka Medical College and Hospital.

<http://www.dhakatribune.com/politics/2015/jun/29/court-decide-khaleda-charge-sheet-august-31#sthash.NeqRsEWV.dpuf>

### **ADB gives \$505m loans for rail links**

The Asian Development Bank will provide Bangladesh with \$505 million in loans to help improve the country's railway network and boost sub-regional trade.

Senior Secretary of Economic Relations Division Mohammad Mejbahuddin and ADB Country Director in Bangladesh Kazuhiko Higuchi signed an agreement to this effect at the ERD auditorium in Dhaka yesterday. "The assistance will help railways better serve the needs of people and movement of goods, and help improve domestic and sub-regional trade," Higuchi said.

"This project will also help improve the overall railway transport system in Bangladesh, and aims to reduce transport costs and improve logistics of strategic corridors, such as Dhaka-Chittagong link, for sub-regional trade," he added.

<http://www.thedailystar.net/business/adb-gives-505m-loans-rail-links-104323>

### **Banks get 1 more yr to adjust single borrower exposure limit in stocks**

Bangladesh Bank on Sunday extended time by one more year for adjusting single borrower exposure limit by the commercial banks' subsidiary brokerage houses and merchant banks as five banks failed to adjust the limit in due time.

The BB issued a letter to managing directors and chief executive officers of the five banks asking them to adjust the loans which have exceeded the single borrower exposure limit in their respective subsidiaries by December 31, 2015 instead of December 31, 2014.

A BB official told New Age on Sunday that the central bank had taken the decision as the MDs and CEOs of the banks had recently requested the BB to extend the time.

<http://newagebd.net/133730/banks-get-1-more-yr-to-adjust-single-borrower-exposure-limit-in-stocks/#sthash.ZdC3U3Vf.dpuf>