



AT CAPITAL DAILY MARKET UPDATE – July 29, 2015

Overview

The DSEX closed at 4777.9 points, down by 19.3 points. The total transaction was worth BDT 6.3 bn.

Price of 145 issues appreciated whereas 138 issues declined and 32 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,777.9	(0.4%)	+4.3%	(1.8%)
DSES	1,184.1	(0.4%)	+5.5%	+2.9%
DS30	1,869.6	(0.5%)	+5.7%	+3.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,749,787.5	2,762,251.5	(0.5%)
	USD MM	35,276.3	35,436.2	(0.5%)
TURNOVER	BDT MM	6,302.4	7,201.3	(12.5%)
	USD MM	80.9	92.4	(12.5%)
VOLUME	MILLION SHARES	182.1	188.9	(3.6%)

Market Commentary:

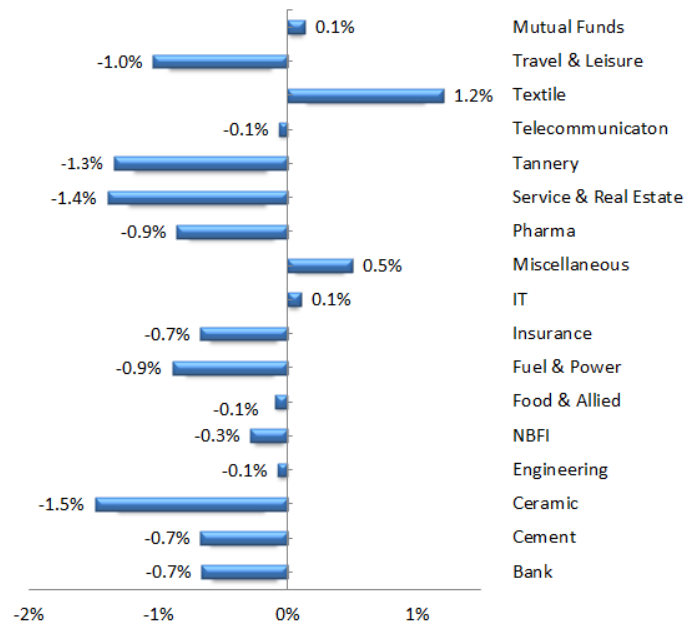
Market passed a bearish spell today amid cautious trading and lower investor participation. Declaration of new monetary policy by Bangladesh Bank is scheduled for tomorrow which made the investors to stand aside. Market initiated positively but within 10 minutes of trading it started to plunge and continued the downtrend throughout the session with some minor volatility. The major bourse, DSEX lost 19.3 points and closed at 4777.9 which is 0.4% lower than yesterday. Turnover stood at BDT 6.3 bn which is 12.5% lower than the last trading day.

Among the prominent sectors Textile, NBFI, Engineering, Food & Allied and Telecommunications outperformed the market while the rest underperformed.

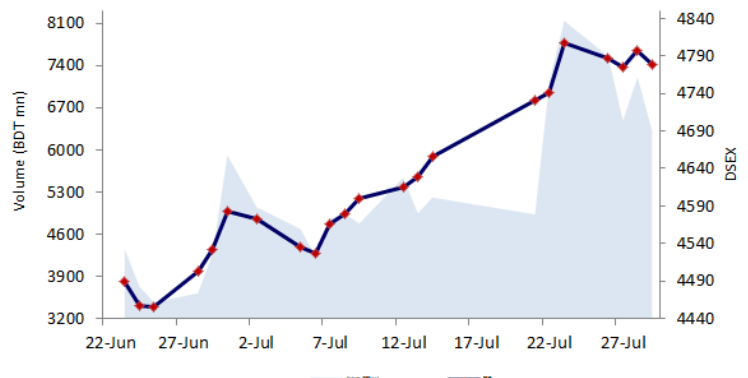
Beximco Pharma (BXPHERMA) was the daily turnover leader contributing 4.1% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
APEXFOODS	120.2	+9.9%	FIRSTFIN	12.9	(7.9%)
ISNLTD	12.3	+9.8%	SAVAREFR	45.1	(7.0%)
NHFIL	25.8	+9.8%	RUPALIBANK	46.2	(6.9%)
ZAHEENSPIN	27.2	+8.8%	ATCSLGF	9	(5.3%)
RAHIMTEXT	262.4	+6.9%	STANCERAM	45	(4.9%)
NPOLYMAR	99.8	+6.9%	RENATA	1199	(4.8%)
PRIMETEX	18.1	+6.5%	PHOENIXFIN	19.6	(4.4%)
SHYAMPSUG	6.7	+6.3%	ICBIBANK	4.4	(4.3%)
AIBL1STIMF	5.1	+6.3%	GSPFINANCE	13.3	(4.3%)
POPULAR1MF	5.7	+5.6%	MONNOCERA	31.9	(4.2%)

Sector Movement in DSE (July 29 - July 28)



Last 1 Month DSEX





News:

11 men sent to jail over arson attacks

At least 11 leaders and activists of BNP-led 20-party alliance Banaripara upazila unit were sent to jail yesterday afternoon in connection with subversive activities during back-to-back hartals and non-stop blockade.

The leaders and activists include Golam Mahmud Mahbub, upazila secretary, Khalilur Rahman, municipal secretary of BNP, Habibur Rahman Jewel, president, Kamrul Islam, Ilias Kabir, Sagar Majhi, Azmal Hossain, activists of upazila JCD, Atikul Islam, Al-Amin and Year Hossain.

Sheikh Humayun Kabir Masud, defence lawyers, said twenty-one leaders and activists of Banaripara upazila 20-party alliance and front organisations were accused in a case over arson attacks on Banaripara office of upazila engineer on February 17, 2015.

<http://www.dhakatribune.com/politics/2015/jul/29/11-men-sent-jail-over-arson-attacks#sthash.loQcwTvh.dpuf>

BB bars traditional banks from Islamic banking

The central bank's decision not to allow conventional banks to convert into Islamic banks has frustrated half a dozen lenders. Even conventional banks, which were earlier permitted to open branches or windows for Islamic banking, are not allowed to do it anymore.

Bangladesh Bank will not entertain their demand, SK Sur Chowdhury, deputy governor of Bangladesh Bank, said yesterday. The banks that are now awaiting the licence to become Islamic Shariah-based banks should have taken their original permits as Islamic banks instead of conventional ones, he said.

Six conventional banks -- IFIC, Jamuna, NCC, Standard, Southeast and the newly-established South Bangla Agriculture -- have applied to the central bank to become full-fledged Islamic banks, according to BB officials.

<http://www.thedailystar.net/business/banking/bb-bars-traditional-banks-islamic-banking-118183>

Economic indicators to rise amid political calm: MCCI

Some economic indicators such as exports, imports and remittances will improve in the first quarter of the current fiscal year on the back of a stable political situation, a leading chamber has said.

Metropolitan Chamber of Commerce and Industry also identified private sector investment as a crucial factor in accelerating economic growth.

"It is assumed that the political situation will continue to remain calm in the first quarter," the chamber said in its quarterly review of the economic situation of Bangladesh for April-June.

<http://www.thedailystar.net/business/economic-indicators-rise-amid-political-calm-mcci-118189>