



AT CAPITAL DAILY MARKET UPDATE – December 06, 2015

Overview

The DSEX closed at 4654.7 points, up by 13.7 points. The total transaction was worth BDT 5.6 bn.

Price of 178 issues appreciated whereas 105 issues declined and 38 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,654.7	+0.3%	+1.6%	(4.3%)
DSES	1,125.5	+0.1%	+2.1%	(2.2%)
DS30	1,777.5	+0.3%	+2.5%	(1.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,596,471.0	2,596,086.7	+0.0%
	USD MM	33,059.2	33,054.3	+0.0%
TURNOVER	BDT MM	5,576.3	6,044.5	(7.7%)
	USD MM	71.0	77.0	(7.7%)
VOLUME	MILLION SHARES	134.5	143.7	(6.4%)

Market Commentary:

Market continued its bullish movement with lower investor participation amid some profit taking activities. The premier benchmark index, DSEX opened in positive trend and continued the momentum till mid-session when reached its peak at 4679.6 level but then some profit taking activity took place which eroded half of the initial gain. Eventually index closed at 4654.7 which is 13.7 points higher than last trading session. Turnover stood at BDT 5.6bn which is 7.7% lower than the last trading session.

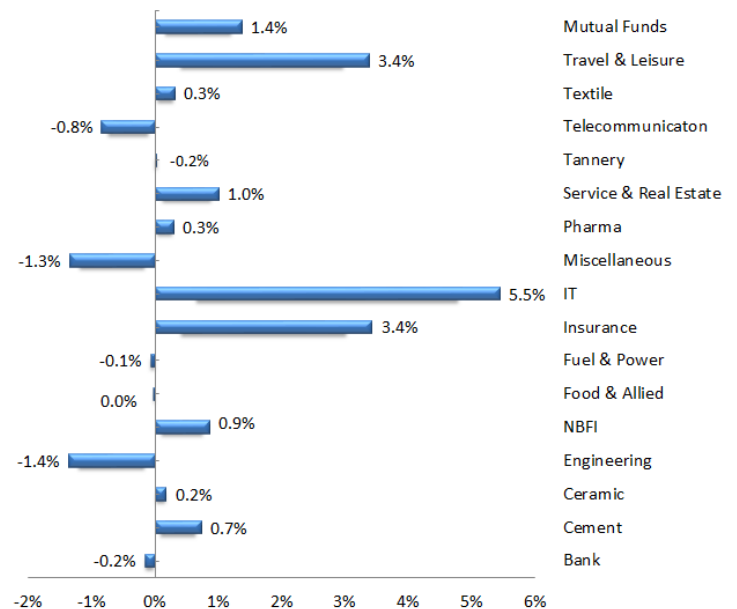
Among the prominent sectors Insurance, NBFI and Cement outperformed the market while the rest underperformed.

QSM DRYCELL was the daily turnover leader contributing 4.6% to the total turnover.

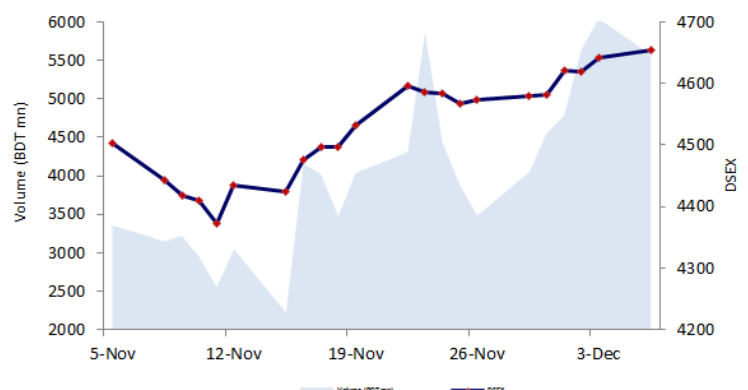
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	45.3	+10.0%	QSM DRYCELL	98.5	(7.5%)
APEXSPINN	80.1	+9.9%	GEMINISEA	303	(6.4%)
GLOBALINS	14.5	+9.8%	LIBRAINFU	294.4	(5.0%)
FEDERALINS	11.2	+9.8%	ARAMIT	474.3	(5.0%)
REPUBLIC	15	+9.5%	ORIONINFU	51.7	(3.4%)
IFIC1STMF	4.8	+9.1%	BBS	38.8	(3.2%)
AGNISYSL	22.9	+9.0%	TALLUSPIN	19.4	(3.0%)
BGIC	17.8	+8.5%	MHSML	28.2	(2.8%)
MEGHNALIFE	55.2	+8.4%	BSRMSTEEL	99.3	(2.7%)
PARAMOUNT	12.1	+8.0%	NLTUBES	90.2	(2.6%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 06 - November 03)



Last 1 Month DSEX





News:

Bangladesh's stocks world's cheapest, but unappealing

Stocks in the country are cheapest in the world, but yet to make any appeal among local and foreign investors.

Bangladesh is the most undervalued stock market and China the most overvalued market in the world, according to the latest valuations of Chicago-based leading investment research provider Morningstar.

The country's stock markets have become cheaper following the widespread volatility in this year. "Its lack of confidence that drives prices down, making them cheaper," said Mirza Azizul Islam, former finance adviser to the caretaker government. "And frequent complaints of manipulation and weak regulatory framework holds back to restore confidence," he said adding that incompetent legal system is another reason for losing appetite for stocks, though it is recently improved as special tribunal begins to function.

<http://www.dhakatribune.com/business/2015/dec/06/bangladeshs-stocks-worlds-cheapest-unappealing#sthash.wR3rmWez.dpuf>

NRBs' investment in real estate, stocks faces troubles: seminar

Investment by non-resident Bangladeshis in the real estate sector and the capital market is having difficulties because of irregularities and lack of confidence in the sectors respectively, said speakers in a discussion meeting on Saturday.

The discussion on 'NRB Investment in Real Estate and Capital Market' was organised by the Centre for Non-Resident Bangladeshis at Pan Pacific Sonargaon Hotel in the capital Dhaka.

The speakers said that many NRBs were investing in the real estate sector but faced difficulties including not getting promised property after paying the money or the money back.

<http://newagebd.net/181760/nrbs-investment-in-real-estate-stocks-faces-troubles-seminar/#sthash.16YPwFLx.dpuf>

Municipal election an acid test for EC, says BNP

BNP senior leader Lt Gen (retd) Mahbubur Rahman yesterday said the December-30 municipal election is an acid test for the Election Commission to brighten its image and also get rid of its questionable and sordid past.

"There're lots of questions about the neutrality of the Election Commission which is going to hold the municipal polls. It (EC) has been branded as a cadre force of the government. So, holding this election in a free and fair manner is an acid test for it," he said.

Speaking at a discussion, the BNP leader further said: "The municipal polls will have a serious impact on future parliamentary and other elections. So, we want to see for the last time as to how much the Election Commission and the government can earn the confidence of the county's people and the global community."

<http://www.dhakatribune.com/politics/2015/dec/06/municipal-election-acid-test-ec-says-bnp#sthash.t7h10Ax1.dpuf>