



AT CAPITAL DAILY MARKET UPDATE – August 18, 2015

Overview

The DSEX closed at 4809.3 points, up by 41.3 points. The total transaction was worth BDT 5.3 bn.

Price of 158 issues appreciated whereas 115 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,809.3	+0.9%	+0.4%	(1.1%)
DSES	1,184.3	+0.9%	(0.5%)	+3.0%
DS30	1,841.9	+0.8%	(2.2%)	+2.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,748,809.7	2,726,325.6	+0.8%
	USD MM	35,263.8	34,975.3	+0.8%
TURNOVER	BDT MM	5,285.8	6,104.8	(13.4%)
	USD MM	67.8	78.3	(13.4%)
VOLUME	MILLION SHARES	145.4	158.1	(8.1%)

Market Commentary:

Following three consecutive days of losing points Market ended in green today riding on the back of large cap and financial sector stocks. The premier benchmark index, DSEX, opened negative, trading within a narrow range till 1 pm, after which bullish participation of investors caused the index to rally sharply, crossing the 4800-psychological mark. The major bourse closed at 4809.3 which is 0.4% higher than the last trading session. Turnover stood at BDT 5.3 bn which is 13.4% lower than the last trading day.

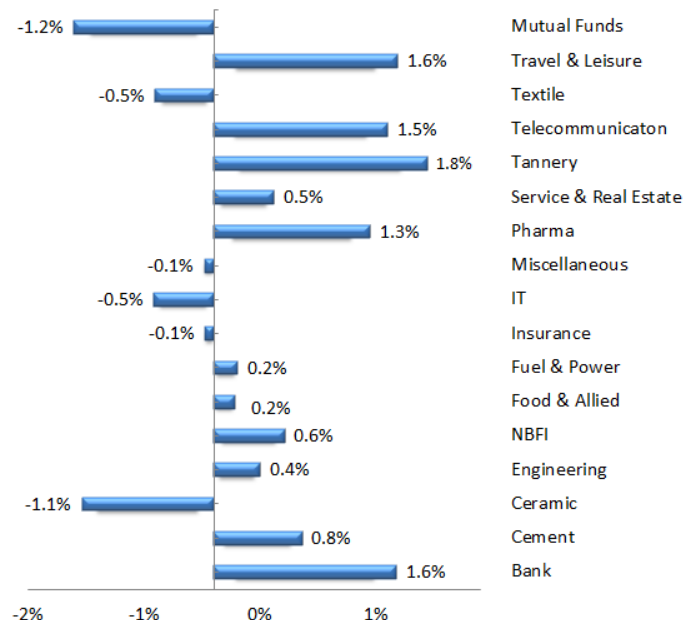
Among the prominent sectors Bank, Telecommunication, Pharma, Cement and NBFI outperformed the market while the rest underperformed. The financial sector stocks continued to support the market following the news on decreased default loans. However, increased profitability of fuel & power companies failed to have a positive impact on Fuel & Power stocks. Otherwise macroeconomic outlook remained positive as foreign exchange reserves hit the \$26 billion mark for the first mark.

Islami Bank (ISLAMIBANK) was the daily turnover leader contributing 3.8% to the total turnover.

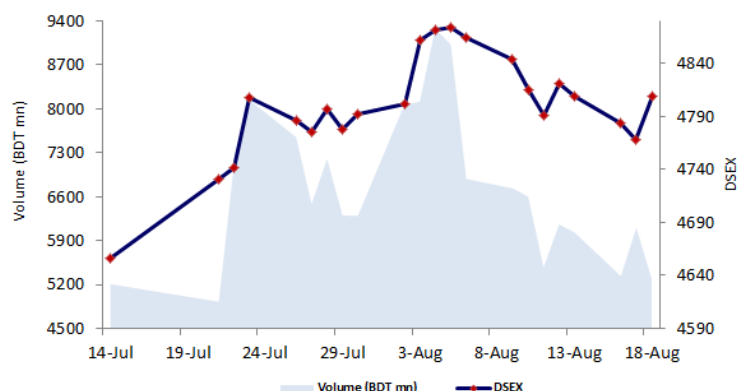
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
APEXTANRY	163.4	+10.0%	GEMINISEA	408.2	(5.4%)
APEXFOODS	177.8	+10.0%	FBFIF	7.2	(5.3%)
ATLASBANG	156	+9.9%	MIDASFIN	13.4	(5.0%)
NORTHERN	355.5	+8.7%	LRGLOBMF1	4.5	(4.3%)
PRIMETEX	21.4	+8.6%	PF1STMF	4.7	(4.1%)
AMCL(PRAN)	233.4	+8.3%	TRUSTB1MF	4.9	(3.9%)
PLFSL	16.6	+6.4%	MONNOSTAF	275	(3.7%)
FARCHEM	57.2	+6.1%	5THICB	200	(3.5%)
ZAHINTEX	22.3	+5.7%	KOHINOOR	391	(3.3%)
SONALIANSH	135.2	+5.5%	AL-HAJTEX	132.5	(3.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 18 - August 17)



Last 1 Month DSEX





News:

Forex reserves hit record \$26b

Bangladesh's foreign currency reserves continue to scale new heights, crossing the \$26 billion-mark for the first time yesterday.

The reserve of \$26.03 billion, up 17.8 percent year-on-year, is enough to meet the country's import bills for more than seven months, said Bangladesh Bank in a statement.

With these foreign currency reserves, Bangladesh will be able to withstand any internal or external economic shock, said the central bank. The growing reserves of foreign currency in recent times have helped the central bank maintain a stable exchange rate over the last couple of years and provided a more favourable economic environment.

<http://www.thedailystar.net/business/forex-reserves-hit-record-26b-128482>

Profits of fuel & power companies up

Profits of most of the listed fuel and power companies increased in the January-June period in 2015 compared to the same period a year ago as profit margins of large-cap companies of the sector increased significantly.

Of the total 18 companies listed with the Dhaka Stock Exchange (DSE) in fuel and power sector, that account for around 15.0 per cent of the DSE's total market capitalisation, eight disclosed their January-June consolidated profits (un-audited) having year-end of December.

Among them, consolidated profits of six companies rose while two registered negative growth in the January-June period in 2015 compared to the same period last year. Ten companies are yet to publish half-yearly financial reports as they consider June to be year-ending.

<http://www.thefinancialexpress-bd.com/2015/08/18/104357>

Bangabandhu tried to bring peoples equality: Muhith

Finance Minister AMA Muhith said Monday Bangabandhu Sheikh Mujibur Rahman tried to bring equality among the people of Bangladesh. In this regard, the father of the nation took various initiatives to remove inequality and strengthen the country's economic base, he said while speaking at a function as the chief guest.

Officers and Employees Welfare Association of Finance Division and Bank and Financial Institutions Division jointly organised the programme at the Bangladesh Secretariat marking the death anniversary of Bangabandhu.

Public Administration secretary Dr. Kamal Abdul Naser Chowdhury, finance secretary Mahbub Ahmed, banking division secretary M Aslam Alam and general secretary of the association Azizur Rahman also spoke on the occasion.

<http://www.thefinancialexpress-bd.com/2015/08/18/104381>