



AT CAPITAL DAILY MARKET UPDATE – July 08, 2015

Overview

The DSEX closed at 4579.2 points, up by 14.5 points. The total transaction was worth BDT 4.9 bn.

Price of 163 issues appreciated whereas 118 issues declined and 37 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,579.7	+0.3%	(0.1%)	(5.9%)
DSES	1,126.4	+0.5%	+0.4%	(2.1%)
DS30	1,784.2	+0.1%	+0.8%	(1.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,637,713.0	2,626,442.2	+0.4%
	USD MM	33,838.5	33,693.9	+0.4%
TURNOVER	BDT MM	4,945.2	4,854.2	+1.9%
	USD MM	63.4	62.3	+1.9%
VOLUME	MILLION SHARES	130.1	123.8	+5.1%

Market Commentary:

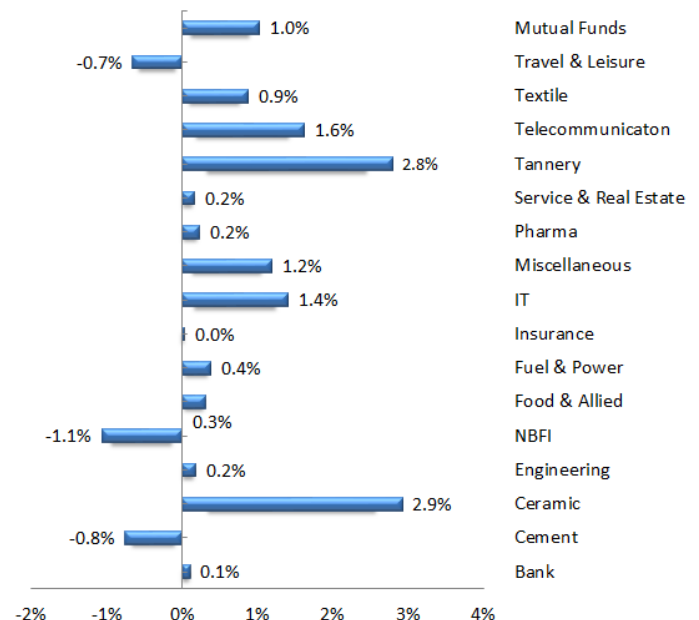
Market continued its upward rally riding on the back of some large cap stocks. Turnover slightly got better and stood at BDT 4.9 bn which is 1.9% higher than yesterday. The DSEX opened positively and maintained steady position throughout the trading session though there were some jerks at first hour. The major bourse closed at 4579.7 which is 0.3% higher than the previous trading session.

Among the prominent sectors Ceramic, Telecommunication and Fuel & Power outperformed the market while the rest underperformed. 6 basis points increase of inflation rate came to the market as expected news

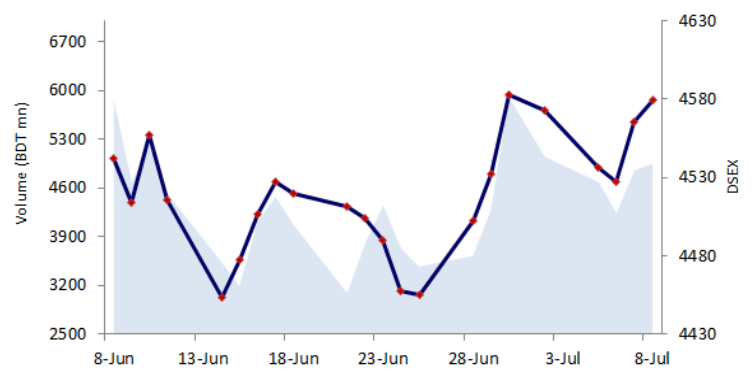
Grameen Phone Ltd (GP) was the daily turnover leader contributing 4.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ARAMITCEM	28.6	+10.0%	STANCERAM	50.1	(8.1%)
IMAMBUTTON	11.8	+9.3%	HAKKANIPUL	55.1	(5.0%)
MEGHNAPEP	6.1	+8.9%	GQBALLPEN	74.7	(4.8%)
SPCERAMICS	10.3	+7.3%	APEXFOODS	101.8	(4.7%)
BSC	393.3	+7.0%	MIDASFIN	12.4	(4.6%)
SAVAREFR	49.9	+6.9%	ACIFORMULA	232.1	(4.4%)
STANDARINS	17.5	+6.7%	UNITEDAIR	10.9	(3.5%)
FBFIF	7	+6.1%	DSHGARME	73.2	(3.4%)
ICBEPMF1S1	5.4	+5.9%	RANFOUNDRY	90.6	(3.3%)
APOLOISPAT	21.8	+5.8%	JUTESPINN	47	(3.3%)

Sector Movement in DSE (July 08- July 07)



Last 1 Month DSEX





News:

Inflation: target met

The rate falls to 11-year low, thanks to depressed global markets

The government has comfortably met its inflation target in the just concluded fiscal year riding on depressed global commodity markets and prudent management of monetary policy.

At the end of fiscal 2014-15, the average inflation reached 6.41 percent -- the lowest in 11 years -- against the target of 6.5 percent.

In 2003-04, the country had seen inflation at 5.83 percent, according to the central bank.

<http://www.thedailystar.net/business/inflation-target-met-109033>

Foreign funds in stocks drop 48pc

Net position by foreign investors in Dhaka stocks dropped about 48 percent year-on-year in fiscal 2014-15, as investor enthusiasm waned amid political uncertainty.

Foreign investors bought shares worth around Tk 4,145 crore and sold shares of Tk 2,845 crore, taking their net investment to Tk 1,300 crore last fiscal year, according to data from the Dhaka Stock Exchange.

The net investment in fiscal 2013-14 was Tk 2,493 crore, as investors bought shares worth Tk 3,791 crore and sold shares worth Tk 1,298 crore.

<http://www.thedailystar.net/business/foreign-funds-stocks-drop-48pc-109036>

War crimes: Bangladesh SC to deliver verdict on BNP leader July 29

The Supreme Court is set to deliver its verdict on July 29 on the appeal filed by war criminal and BNP leader Salauddin Quader Chowdhury challenging death penalty and other sentences handed down on him for his wartime offences.

A four-member bench of the Appellate Division of the SC headed by Chief Justice Surendra Kumar Sinha yesterday fixed the date after hearing the appeal for 13 days.

The other judges of the bench are Justice Nazmun Ara Sultana, Justice Syed Mahmud Hossain and Justice Hasan Foez Siddique.

<http://www.thedailystar.net/frontpage/sc-verdict-july-29-109072>