



AT CAPITAL DAILY MARKET UPDATE – August 04, 2015

Overview

The DSEX closed at 4871.8 points, up by 9.3 points. The total transaction was worth BDT 9.3 bn.

Price of 156 issues appreciated whereas 128 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,871.8	+0.2%	+1.7%	+0.1%
DSES	1,207.9	+0.4%	+1.5%	+5.0%
DS30	1,904.8	+0.2%	+1.1%	+5.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,791,421.5	2,786,103.9	+0.2%
	USD MM	35,810.4	35,742.2	+0.2%
TURNOVER	BDT MM	9,282.7	8,117.1	+14.4%
	USD MM	119.1	104.1	+14.4%
VOLUME	MILLION SHARES	265.1	207.4	+27.8%

Market Commentary:

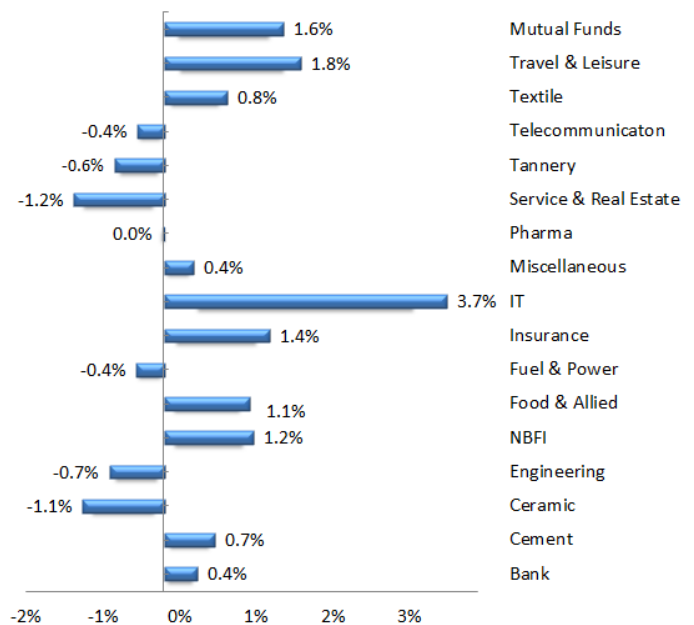
Market went up for the fourth consecutive day, with higher investor participation. The DSEX opened positive, continuing to gain points, however after about noon, sell pressure increased, wiping out part of the gain, as investors shifted to profit taking mood. The major bourse closed at 4871.8 which is 0.2% higher than the last trading session. Turnover stood at BDT 9.3 bn which is 14.4% higher than the last trading day.

Among the prominent sectors Insurance, NBFI, Food & Allied, Textile, Cement, and Bank outperformed the market while the rest underperformed.

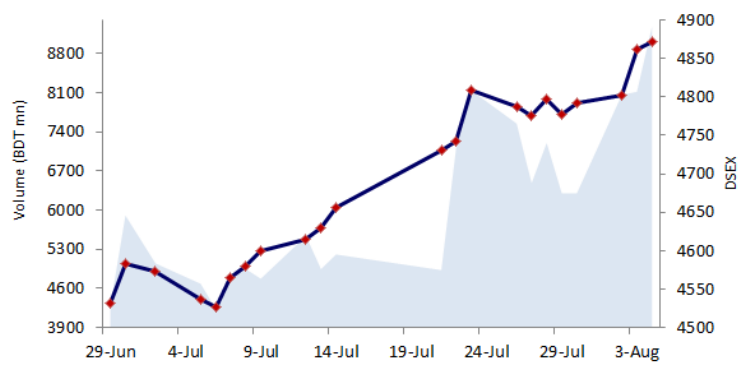
United Airways (BD) (UNITEDAIR) was the daily turnover leader 4.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PREMIERCEM	73.9	+10.0%	EXIM1STMF	5.8	(7.9%)
BEACHHATCH	21.7	+9.6%	TALLUSPIN	18.4	(5.6%)
FBFIF	8.1	+9.5%	AIBL1STMF	5.2	(5.5%)
7THICB	105.5	+9.0%	BSRMLTD	104.7	(4.6%)
MONNOSTAF	259.8	+8.7%	PRIMEBANK	19.6	(4.4%)
LIBRAINFU	395.9	+8.6%	IFIC1STMF	5.1	(3.8%)
DAFODILCOM	15.3	+8.5%	ICB1STNRB	21.3	(3.6%)
UNITEDAIR	11.7	+8.3%	MIRACLEIND	16.3	(3.6%)
NORTHERN	227.5	+7.8%	LEGACYFOOT	24.9	(3.5%)
IBNSINA	108.9	+6.7%	BDWELDING	25.1	(3.5%)

Sector Movement in DSE (August 04 - August 03)



Last 1 Month DSEX





News:

Hearing on Zia trust graft cases adjourned till August 10

A court on Monday adjourned till August 10 for the next hearing on Zia Charitable Trust and Zia Orphanage Trust graft cases against BNP chairperson Khaleda Zia.

Judge Abu Ahmed Jamadar of Dhaka Special Judge's Court-3 fixed the date after Khaleda's lawyer Advocate Khandker Mahbub Hossain completed the cross examination of the complainant's witnesses during Monday's hearing on the Zia Charitable Trust graft case.

However, responding to a time petition by two other accused in the case – Monirul Islam Munna and Ziaul Islam Khan – the court fixed August 10 for the cross examination of the complainant's witnesses.

<http://newagebd.net/143893/hearing-on-zia-trust-graft-cases-adjourned-till-august-10-2/#sthash.YryQpkcu.dpuf>

A slow start for remitters

Remittance falls 6.71pc year-on-year in July

The first month of the fiscal year saw negative growth in remittance though Bangladesh Bank set a slightly ambitious target for the year. Inward remittance dropped 6.71 percent year-on-year to \$1.39 billion in July, according to data from the BB.

July's remittance was 3.47 percent lower than the receipts in June. In its monetary policy statement, the central bank expects remittance growth to be 10 percent this fiscal year.

The flow of remittance increased 7.64 percent year-on-year last fiscal year. A senior BB official said the negative growth in remittance is a temporary phenomenon.

<http://www.thedailystar.net/business/slow-start-remitters-121339>

New BB rules to impact business of mobile financial service providers

The central bank's revised guideline on mobile financial services (MFS), now a draft, may impact business, ownership structures and competitiveness in the increasingly growing sector, a market research firm and securities analyst said.

Brac EPL made the comments in an analysis on the guideline proposed last month by Bangladesh Bank for public opinion.

As a case study, the analysis looked into the possible impact the guideline will have on bKash, the market leader in MFS, if the changes get approved unchanged.

<http://www.thedailystar.net/business/banking/new-bb-rules-impact-business-mobile-financial-service-providers-121327>