



AT CAPITAL DAILY MARKET UPDATE – October 21, 2015

Overview

The DSEX closed at 4647.7 points, up by 10.0 points. The total transaction was worth BDT 3.6 bn.

Price of 151 issues appreciated whereas 131 issues declined and 33 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,647.7	(0.2%)	(4.2%)	(4.5%)
DSES	1,113.2	(0.2%)	(5.7%)	(3.2%)
DS30	1,762.6	(0.2%)	(4.6%)	(2.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,609,350.1	2,616,702.5	(0.3%)
	USD MM	33,474.7	33,569.0	(0.3%)
TURNOVER	BDT MM	3,561.8	3,391.6	+5.0%
	USD MM	45.7	43.5	+5.0%
VOLUME	MILLION SHARES	105.0	90.5	+16.0%

Market Commentary:

Market failed to continue the uptrend momentum and ended in red as bargain hunters failed to suppress the forces of sell pressure. The premier benchmark index, DSEX, opened positive, but within the next two minutes the index experienced a sharp fall of almost 30 points, about 50% of which was then recovered in the subsequent hours. The major bourse closed at 4647.7 which is 0.2% lower than the last trading session. Turnover stood at BDT 3.6 bn which is 5.0% higher than the last trading day.

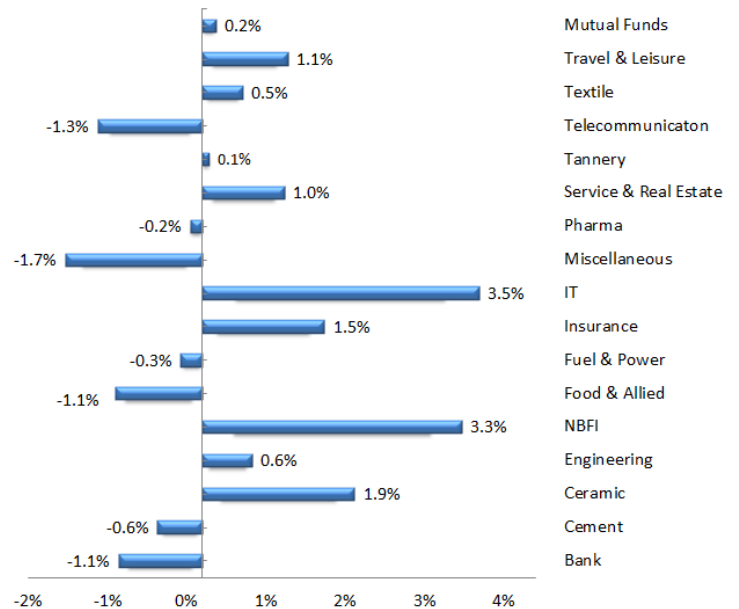
Among the prominent sectors NBFI, Ceramic, Insurance, Engineering and Textile outperformed the market while the rest underperformed.

Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader contributing 6.3% to the total turnover.

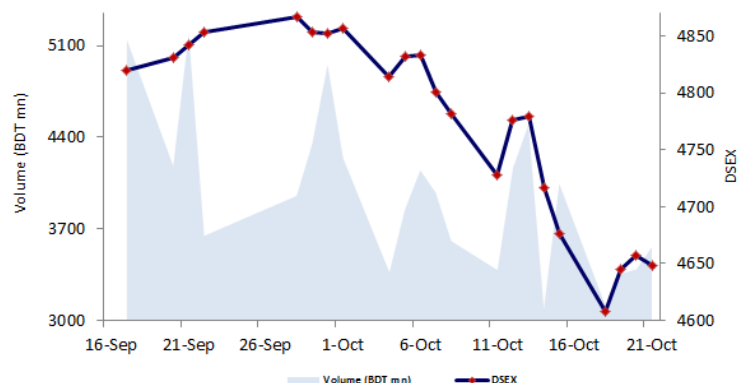
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ORIONINFU	51.2	+9.9%	3RDICB	221	(7.6%)
EXIM1STMF	5.8	+9.4%	ANWARGALV	64.3	(5.2%)
PADMALIFE	34.9	+8.4%	KAY&QUE	16.9	(5.1%)
FEKDIL	25.9	+7.9%	IFIC	21.7	(4.4%)
AZIZPIPES	45.5	+7.3%	STANCERAM	44	(4.1%)
BENGALWTL	73.5	+7.3%	APEXFOODS	108.9	(4.1%)
CITYGENINS	13	+5.7%	MONNOCERA	37.3	(4.1%)
ICB	135.3	+5.5%	PREMIERCEM	88.1	(4.0%)
SUNLIFEINS	29	+5.5%	PRIMETEX	16.9	(3.4%)
FARCHEM	37.4	+5.4%	SONARGAON	8.8	(3.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 21 - October 20)



Last 1 Month DSEX





News:

B'desh economy stable but no certainty it will remain so: WB

Bangladesh's economy is on a stable path but there is no certainty it would remain so due to some domestic and external risks, the World Bank said on Tuesday.

In its Bangladesh Development Update, the international lending agency said that unresolved political uncertainty could hurt growth prospects by hindering confidence rebuilding, leading to a stagnation of private investment.

There are also some external risks including lower competitiveness on both supply and demand sides in international markets and weak global economy, particularly a slow-down in Chinese economy, it said.

<http://newagebd.net/168352/bdesh-economy-stable-but-no-certainty-it-will-remain-so-wb/#sthash.0Xkg56Lj.dpuf>

NEC clears 7th Five-Year Plan

The National Economic Council (NEC) has cleared the 7th Five Year Plan that aims to create 12.9 million jobs and raise GDP growth to 7.4 per cent in the next five years. Prime Minister Sheikh Hasina has also ordered the authorities to formulate a new Perspective Plan spanning 20 years, said Planning Minister AHM Mustafa Kamal. The 20-Year Perspective Plan will be effectively put into play to upgrade the country as a developed one by 2040, he said.

That plan will span from 2021 to 2040. Bangladesh's First Perspective Plan was framed on May 26, 2009. Hasina chaired the NEC meeting on Tuesday which cleared the 7th Five Year Plan.

After the 6th plan ended in June, the Planning Commission's General Economics Division coordinated the work to prepare the new one. At a press briefing after the meeting, Kamal said the new plan estimated average GDP growth in the next five years at 7.4 percent.

<http://www.thefinancialexpress-bd.com/2015/10/20/112824>

Hearing on Mojaheed, SQ Chy review pleas Nov 2

The Supreme Court (SC) fixed November 2 for hearing the review petitions filed by condemned war criminals Ali Ahsan Muhammad Mojaheed and Salauddin Quader Chowdhury, reports UNB.

The SC upheld the verdicts of International Crimes Tribunal that gave death penalty to them for their crimes against humanity during the Liberation War. SC Chamber Judge Justice Syed Mahmud Hossain fixed the date on Tuesday during court proceedings in the morning.

A bench of the Appellate Division, headed by Chief Justice SK Sinha, will start the hearing. Attorney General Mahbubey Alam appeared for the prosecution while Advocate Khandaker Mahbub Hossain moved for the defence.

<http://www.thefinancialexpress-bd.com/2015/10/21/112842>