



AT CAPITAL DAILY MARKET UPDATE – July 07, 2015

Overview

The DSEX closed at 4565.2 points, up by 38.5 points. The total transaction was worth BDT 4.9 bn.

Price of 205 issues appreciated whereas 68 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,565.2	+ 0.9%	(0.4%)	(6.2%)
DSES	1,120.3	+ 0.9%	(0.2%)	(2.6%)
DS30	1,782.2	+ 1.0%	+ 0.7%	(1.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,626,442.2	2,603,276.7	+0.9%
	USD MM	33,693.9	33,396.8	+0.9%
TURNOVER	BDT MM	4,854.2	4,233.2	+14.7%
	USD MM	62.3	54.3	+14.7%
VOLUME	MILLION SHARES	123.8	113.2	+9.4%

Market Commentary:

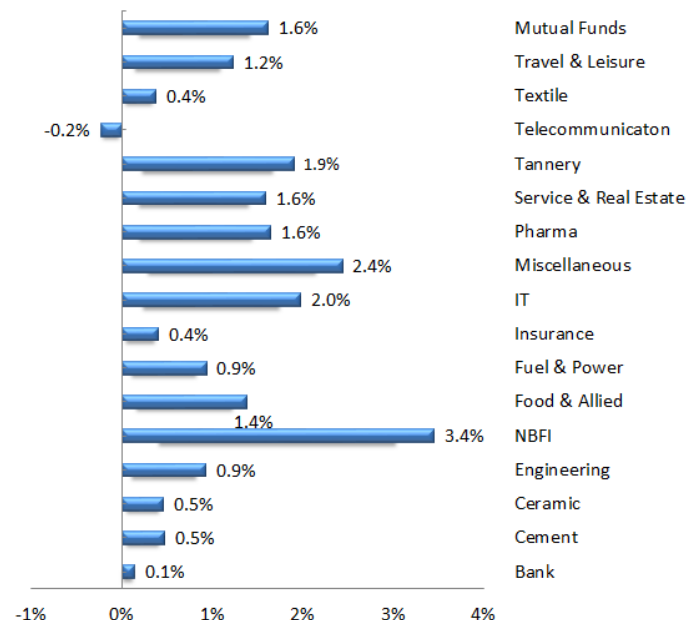
Market returned to positive momentum with higher turnover as selling spree reached its eleventh hours. Turnover soared and stood at BDT 4.9 bn which is 14.7% higher than yesterday. The DSEX opened positively and maintained the upward rally for the whole trading session. The major bourse closed at 4565.2 which is 0.9% higher than the previous trading session.

Among the prominent sectors NBFI, Pharma, and Food & Allied outperformed the market while the rest underperformed. Overall lower interest rate news proving as a blessing for stock market.

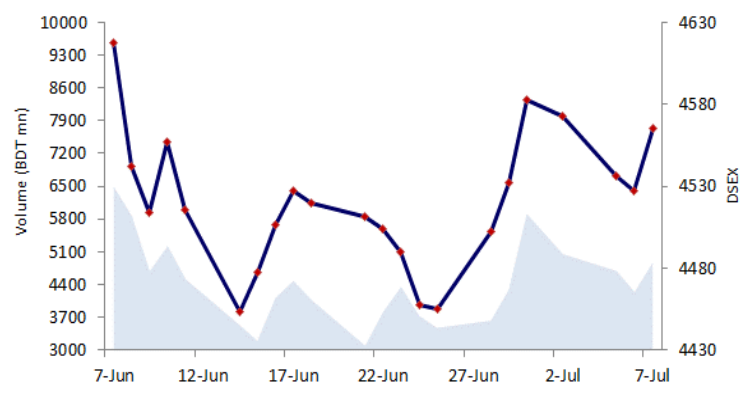
Beximco Ltd (BEXIMCO) was the daily turnover leader contributing 4.6% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
FBFIF	6.6	+10.0%	JUTESPINN	48.6	(9.7%)
NFML	24.3	+10.0%	EBLNRBMF	4.3	(4.4%)
SAMATALETH	32.1	+9.9%	ICBPMF1S1	5.1	(3.8%)
MONNOCERA	33.4	+9.9%	ISLAMIINS	15.5	(3.1%)
IMAMBUTTON	10.8	+9.1%	RUPALIINS	16.2	(3.0%)
STANCERAM	54.5	+7.3%	DACCADYE	17.5	(2.8%)
KBPPWBIL	30.4	+7.0%	HAKKANIPUL	58	(2.5%)
GQBALLPEN	78.5	+6.5%	SONARBAINS	15.7	(2.5%)
ICB	123.9	+6.3%	NATLIFEINS	172.4	(2.4%)
SAVAREFR	46.7	+6.1%	ANWARGALV	40.1	(2.4%)

Sector Movement in DSE (July 07- June 06)



Last 1 Month DSEX





News:

Khaleda to sit with senior leaders tonight

BNP Chairperson Khaleda Zia will sit with the party's senior leaders at her Gulshan office on Monday night. The meeting will start at 9pm, Syrul Kabir Khan, an official of Khaleda's press wing, told the Dhaka Tribune.

This is the Khaleda's first formal meeting with the party leaders after her return to residence from Gulshan political office where she stayed from January 5 to April 5 this year.

<http://www.dhakatribune.com/politics/2015/jul/06/khaleda-sit-senior-leaders-tonight#sthash.ohHbGoK5.dpuf>

HSBC upgrades Bangladesh rating

Banking giant HSBC is optimistic about Bangladesh's economy as the country returned to normalcy after turbulent times earlier this year.

"As political tensions ease, it is time to focus on Bangladesh's economic fundamentals," HSBC said in a report, "Bangladesh: Getting back to business".

Before the June 30 upgrade, HSBC was negative on the Bangladesh equity market owing to a deteriorating investment sentiment brought about by protracted political unrest.

With the return of normalcy, it upgraded Bangladesh to "positive" from "negative".

<http://www.thedailystar.net/business/hsbc-upgrades-bangladesh-rating-108613>

Deposit rate falls below 7% in May

The weighted average interest rate on deposit came down to four-year low at 6.99% in May due to lack of credit demand, and increased foreign loan inflow.

The deposit rate was 6% in 2010 and the weighted average rate stood at 6.08% at the end of the year, according to the Bangladesh Bank data.

The lending rate also continued to fall for the past one year, but the falling rate was relatively less than the deposit rate.

The interest rate on advance stood at 11.82%, slightly lower from 11.88% in April. The lending rate was 11.34% at the end of 2010 while the banking sector experienced the lowest deposit rate.

<http://www.dhakatribune.com/business/2015/jul/07/deposit-rate-falls-below-7-may#sthash.jWC9p04b.dpuf>