



# AT CAPITAL DAILY MARKET UPDATE – September 29, 2015

## Overview

The DSEX closed at 4853.2 points, down by 13.6 points. The total transaction was worth BDT 4.3 bn.

Price of 111 issues appreciated whereas 175 issues declined and 33 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,853.2	(0.3%)	+1.8%	(0.2%)
DSES	1,186.1	(0.6%)	+0.8%	+3.1%
DS30	1,854.0	(0.5%)	+1.5%	+2.8%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,750,878.5	2,765,648.1	(0.5%)
	USD MM	35,290.3	35,479.8	(0.5%)
TURNOVER	BDT MM	4,348.9	3,953.3	+10.0%
	USD MM	55.8	50.7	+10.0%
VOLUME	MILLION SHARES	108.1	85.5	+26.5%

## Market Commentary:

Market ended in red today amid cautious trading sessions as the third quarter earnings season looms closer. The premier benchmark index, DSEX, opened positive gaining a few points, after which the index began to fall steadily for the next three hours. At about 1:30 pm, the index picked up again to finally close at 4853.2 which is 0.3% lower than the last trading session. Turnover stood at BDT 4.3. bn which is 10% higher than the last trading day.

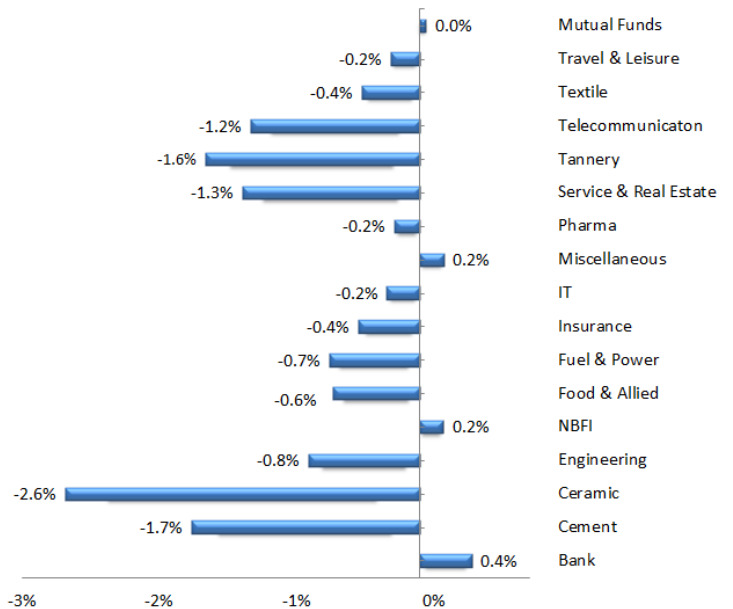
Among the prominent sectors only NBF, Bank and Pharma outperformed the market while the rest underperformed.

Far Chemical Industries Cement (FARMCHEM) was the daily turnover contributing 6.6% to the total turnover.

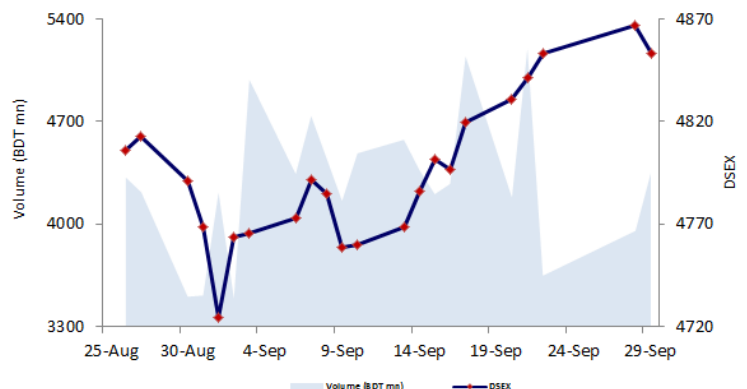
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
EXIM1STMF	5.6	+9.8%	7THICB	103	(9.3%)
FARCHEM	52.3	+7.4%	3RDICB	290	(7.1%)
ARAMIT	380.4	+6.3%	BDAUTOCA	37.3	(5.3%)
DBH	107.1	+5.5%	APEXFOODS	142.6	(4.4%)
AIBL1STMF	6.9	+4.5%	ISNLTD	11.3	(4.2%)
LEGACYFOOT	32.3	+4.5%	ICBIBANK	4.8	(4.0%)
PRAGATIINS	27.7	+4.5%	BEACHHATCH	17.3	(3.9%)
FUWANGCER	14.5	+4.3%	NFML	20.2	(3.8%)
MONNOCERA	45.6	+4.1%	APEXSPINN	78.3	(3.8%)
STANCERAM	50.1	+3.9%	UNITEDINS	25.3	(3.8%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 29 - September 28)



## Last 1 Month DSEX





## News:

### **NBR moves to scrutinise MNCs' int'l transactions**

The National Board of Revenue has taken a move to scrutinise the statements of international transactions of the multinational companies submitted to the tax offices to check any tax evasion by the MNCs.

As part of the move, the Transfer Pricing Cell under the income tax wing of the NBR has decided to accumulate the details of cross-border transactions of the MNCs.

The TPC on Sunday sent a letter to field-level income tax offices to provide the copies of such statements submitted by the MNCs to the respective tax offices.

<http://newagebd.net/161301/nbr-moves-to-scrutinise-mncs-intl-transactions/#sthash.rZDcFutK.dpuf>

### **Robi-Airtel merger another step closer to reality**

Robi and Airtel have formally applied for permission to merge their operations from the telecom regulator, a move that will turn the combined entity into the second largest mobile operator after Grameenphone in Bangladesh.

"We received a joint application. The approval process will start in a short while," said Md Sarwar Alam, spokesman for Bangladesh Telecommunication Regulatory Commission.

The merger will also require the government approval, on top of the regulator's recommendation, to go through, he added.

Both the operators plan to start the integration process next week, with the view to completing the merger by January next year, according to senior executives of Robi and Airtel.

<http://www.thedailystar.net/business/telecom/robi-airtel-merger-another-step-closer-reality-148822>

### **No one can dismiss BD as poor, says PM**

Prime Minister Sheikh Hasina has categorically said Bangladesh will march ahead to emerge as a developed country by 2041 and no one will be able to undermine it as Poor, reports UNB from New York.

"We'll live with our head held high, nobody can dismiss us as poor," she said, amidst applause by Awami League followers and non-resident Bangladeshis.

The Bangladesh Prime Minister was addressing a public reception at New York's Hilton Midtown Hotel on Sunday. Organised by the US chapter of Bangladesh Awami League, the reception was an opportunity for non-resident Bangladeshis, many of them supporters of Awami League, to see their Prime Minister up close.

<http://www.thefinancialexpress-bd.com/2015/09/29/109657#sthash.V31UPFGt.dpuf>