



# AT CAPITAL DAILY MARKET UPDATE – September 28, 2015

## Overview

The DSEX closed at 4866.8 points, up by 13.5 points. The total transaction was worth BDT 4.0 bn.

Price of 147 issues appreciated whereas 124 issues declined and 45 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,866.8	+0.3%	+2.1%	+0.0%
DSES	1,192.8	+0.1%	+1.4%	+3.7%
DS30	1,863.7	+0.2%	+2.0%	+3.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,765,648.1	2,763,993.0	+0.1%
	USD MM	35,479.8	35,458.5	+0.1%
TURNOVER	BDT MM	3,953.3	3,647.0	+8.4%
	USD MM	50.7	46.8	+8.4%
VOLUME	MILLION SHARES	85.5	87.6	(2.5%)

## Market Commentary:

Market opened on a positive note as trading on the major bourse resumed after five days of closure for country-wide Eid celebrations. The premier benchmark index, DSEX, gained almost 30 points within the first hour, all of which was eventually wiped out as the index gradually fell back to the 4860 level over the next two hours. Signs of reversal, however, were observed as buying pressure began to increase in the last half an hour of trading. The major bourse closed at 4866.8 which is 0.3% higher than the last trading session. Turnover stood at BDT 4.0 bn which is 8.4% higher than the last trading day.

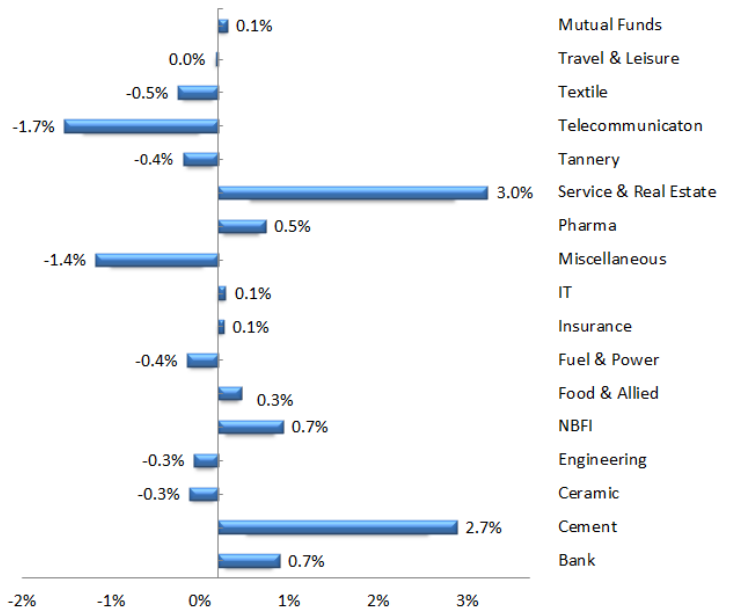
Among the prominent sectors Cement, NBFI, Bank and Pharma outperformed the market while the rest underperformed.

Lafarge Surma Cement (LAFSURCEML) was the daily turnover contributing 4.5% to the total turnover. This was caused by the news of acquisition of Holcim by Lafarge in Malaysia, which led the local investors to believe that a similar acquisition could be likely in Bangladesh.

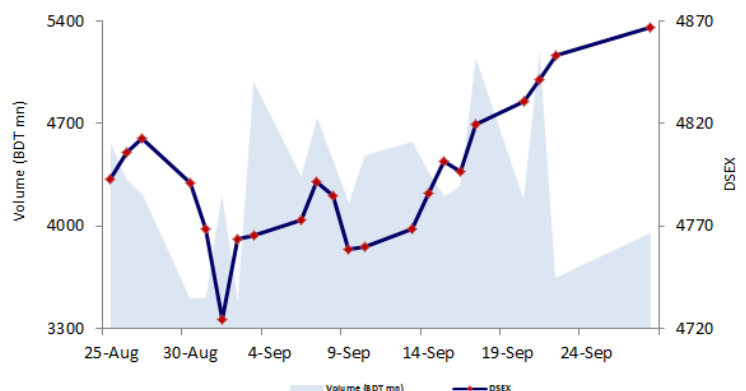
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PREMIERCEM	91.1	+19.1%	SHYAMPSUG	7	(5.4%)
AIBL1STIMF	6.6	+10.0%	NORTHERN	328.7	(5.1%)
SPCERAMICS	12.4	+8.8%	2NDICB	266.9	(4.7%)
UNITEDINS	26.3	+6.5%	AZIZPIPES	23.5	(4.1%)
ASIAINS	14.9	+5.7%	1STICB	1440	(4.0%)
SAIFPOWER	87.8	+5.7%	ZAHINTEX	22.9	(3.8%)
DBH	101.5	+5.3%	PRIMETEX	18.6	(3.6%)
PRIMELIFE	45.2	+4.6%	CENTRALINS	17.5	(3.3%)
BDFINANCE	11.9	+4.4%	ISNLTD	11.8	(3.3%)
PF1STMF	4.8	+4.3%	PUBALIBANK	23.6	(3.3%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

## Sector Movement in DSE (September 28 - September 22)



## Last 1 Month DSEX





## **News:**

### **China pledges measures to narrow trade gap PM calls for reviewing IPR regime**

NEW YORK, Sept 27 (UNB): Terming Bangladesh China's one of important cooperation partners, Chinese President Xi Jinping has assured Prime Minister Sheikh Hasina of taking necessary measures to reduce the large trade gap between the two countries.

In a bilateral meeting at a hotel here on Saturday, Sheikh Hasina apprised the Chinese President of her government's decision to give 774 acres of land in Chittagong to set up an exclusive Chinese Special Economic Zone (SEZ).

Briefing reporters after the meeting, Prime Minister's Press Secretary Ihsanul Karim said the Chinese President appreciated Bangladesh's rapid socioeconomic growth, saying China considers Bangladesh to be one of its important cooperation partners and Prime Minister Sheikh Hasina one of their best friends.

<http://www.thefinancialexpress-bd.com/2015/09/28/109491#sthash.plpMm0yM.dpuf>

### **Design soon for Jamuna rail bridge Domestic, regional train services under spotlight**

The government is set to have a detailed designing of the dedicated Jamuna rail bridge for greater passenger and freight train services within the country and beyond. Officials said Bangladesh Railway authorities have begun the preparation after the project's Japanese financier hinted at funding consultancy part.

They said a fact-finding mission of the Japan International Cooperation Agency (JICA) agreed to provide Tk 1.5 billion for the detailed design work on the 4.8-kilometre-long railway bridge after fruitful meetings with the Ministry of Railway and BR in mid-September.

"It is more or less sure that Japan is providing its support on the detailed design as 'engineering service loan'. But final decision will come after the appraisal mission's visit in November," said one of them.

<http://www.thefinancialexpress-bd.com/2015/09/28/109499#sthash.US2E7WHz.dpuf>

### **AL govt turns BD into a prison: Khaleda She exchanges greetings with supporters in London**

BNP Chairperson Khaleda Zia has exchanged Eid-ul-Azha greetings in London with expatriate leaders and workers in the UK, reports bdnews24.com. Much of her speech at the gathering at the Fairlop Waters Country Park in east London was drowned out by chaos and confusion.

The Eid was celebrated in Britain on Thursday. A tent was pitched in the park for the evening event. Guests waited in queue with bouquet for long as the line snaked forward slowly.

They had a tough time making their way to the stage as supporters crowded near it to take photos with mobile phones and cameras. Elder son and the party's Senior Vice-Chairperson Tarique Rahman and his wife Jobaida Rahman were also with Khaleda onstage.

<http://www.thefinancialexpress-bd.com/2015/09/28/109505#sthash.kYxpLHyq.dpuf>