



AT CAPITAL DAILY MARKET UPDATE – June 10, 2015

Overview

The DSEX closed at 4,556.7 points, up by 28.3 points. The total transaction was worth BDT 5.2 bn.

Price of 199 Issues appreciated whereas 90 issues declined and 24 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,556.7	+0.9%	(0.7%)	(6.3%)
DSES	1,106.2	+1.0%	(0.6%)	(3.8%)
DS30	1,759.6	+1.2%	+0.1%	(2.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,605,585.5	2,581,472.2	+0.9%
	USD MM	33,426.4	33,117.0	+0.9%
TURNOVER	BDT MM	5,218.8	4,677.0	+11.6%
	USD MM	67.0	60.0	+11.6%
VOLUME	MILLION SHARES	155.2	143.4	+8.3%

Market Commentary:

Market returned in positive inclination after two days of correction period. Market started with positive trading with higher turnover which made the DSEX up by 76 points but later some gains wiped out and DSEX ended at 4556.7 which is 0.9% higher than yesterday.

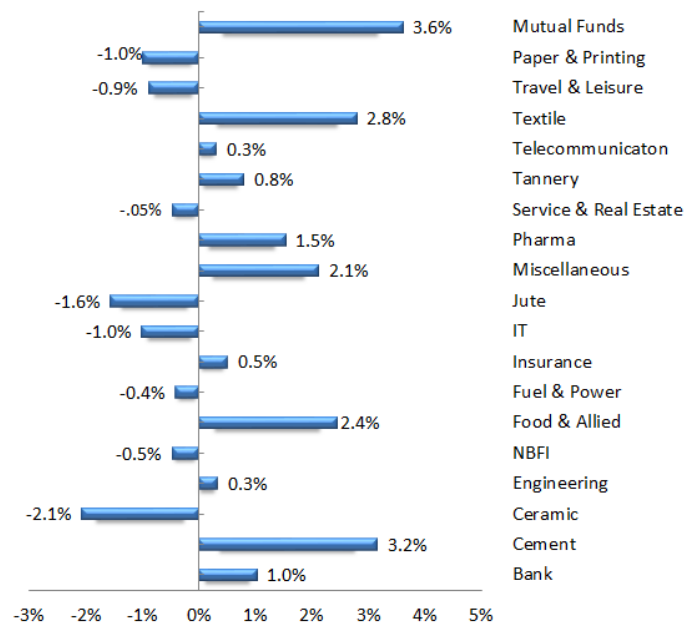
Turnover increased and stood at BDT 5.2 bn which is 11.6% higher than the yesterday.

Among the prominent sectors Mutual Funds, Cement, Textile, Food & Allied, Miscellaneous, Pharma, and Bank outperformed the market while the rests underperformed.

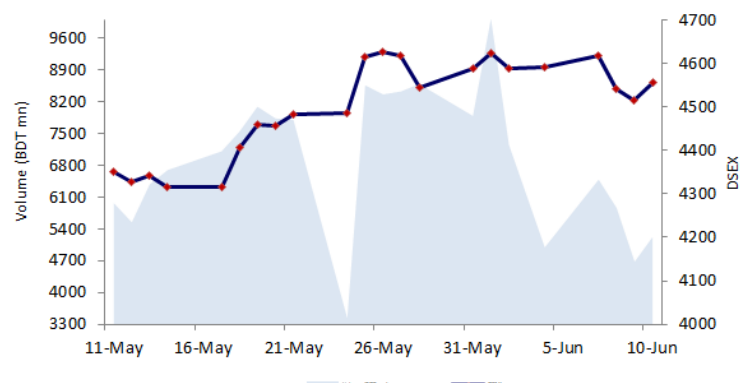
United Airways (UNITEDAIR) was the daily turnover leader contributing 5.8% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
GENNEXT	12.2	+9.9%	BDWELDING	17.7	(6.3%)
AL-HAJTEX	87.8	+9.9%	IFADAUTOS	98.1	(5.6%)
ASIAINS	20.4	+9.7%	SHYAMPSUG	5.9	(4.8%)
ICB1STNRB	20.4	+9.7%	KPCL	73.2	(4.4%)
FAMILYTEX	14.8	+9.6%	HAKKANIPUL	20.2	(4.3%)
TRUSTB1MF	5.2	+8.3%	PIONEERINS	32.9	(3.8%)
TRUSTBANK	22.4	+8.2%	GHCL	39.2	(3.7%)
ICBEPMF1S1	5.3	+8.2%	UNITEDAIR	10.8	(3.6%)
2NDICB	281.4	+8.0%	GBBPOWER	19.5	(3.5%)
ATCSLGF	7.1	+7.6%	GEMINISEA	224.2	(3.4%)

Sector Movement in DSE (June 10- June 09)



Last 1 Month DSEX





News:

Hasan Ali to die for war crimes

The International Crimes Tribunal-1 (ICT-1) condemned on Tuesday fugitive Syed M Hachen alias Hasan Ali of Kishoreganj to death for his crimes against humanity during the Liberation War in 1971, reports UNB.

The three-member tribunal, headed by Justice M Enayetur Rahim, pronounced the verdict.

Earlier, the tribunal fixed Monday for announcement of the verdict.

<http://www.thefinancialexpress-bd.com/2015/06/10/96027>

JBC sinking for excess expenditures

The state-owned Jiban Bima Corporation (JBC) is now on the brink of collapse due to the devastatingly increased management expenditure against the lower income from the premiums.

The management expenditure of JBC has been exceeding its expense limit while income from premium has been witnessing a declining trend for the last six years.

Apart from that, some other problems including lack of management skills, a limited number of agents and branches have gripped the JBC to wane the corporation.

<http://www.dhakatribune.com/business/2015/jun/10/jbc-sinking-excess-expenditures#sthash.eQXSUHWU.dpuf>

Pharma industry urged to get accreditation

Industries Minister Amir Hossain Amu called on the local pharmaceutical industry owners and medical service providers to get accreditation certificates so patients build confidence on them.

He was addressing a seminar as chief guest in Dhaka yesterday.

Bangladesh Accreditation Board (BAB) and Dhaka Chamber of Commerce and Industry (DCCI) jointly organised the seminar on “Accreditation: Supporting the delivery of health and social care,” to mark the World Accreditation Day.

“The country has a sufficient number of medical service providers including hospitals, clinics and diagnostic centres, but the patients cannot keep faith on their services.

<http://www.dhakatribune.com/business/2015/jun/10/pharma-industry-urged-get-accreditation#sthash.CHWSdHuk.dpuf>