



# AT CAPITAL DAILY MARKET UPDATE – October 29, 2015

## Overview

The DSEX closed at 4564.5 points, down by 14.9 points. The total transaction was worth BDT 4.6 bn.

Price of 114 issues appreciated whereas 151 issues declined and 54 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,564.5	(0.3%)	(5.9%)	(6.2%)
DSES	1,092.3	(0.4%)	(7.5%)	(5.0%)
DS30	1,726.0	(0.3%)	(6.6%)	(4.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,563,546.0	2,568,301.9	(0.2%)
	USD MM	32,887.1	32,948.1	(0.2%)
TURNOVER	BDT MM	4,560.5	2,625.6	+73.7%
	USD MM	58.5	33.7	+73.7%
VOLUME	MILLION SHARES	146.8	81.0	+81.2%

## Market Commentary:

Market continued its losing streak for the fourth consecutive day amid a sharp rise in turnover. The premier benchmark index, DSEX, opened positive continuing to increase for the first half hour, crossing the 4600 level with a 30 point increase following which the index fell at a steady rate for the rest of the session. The major bourse closed at 4564.5 which is 0.3% lower than the last trading session. Turnover stood at BDT 4.6 bn which is 73.7% higher than the last trading day.

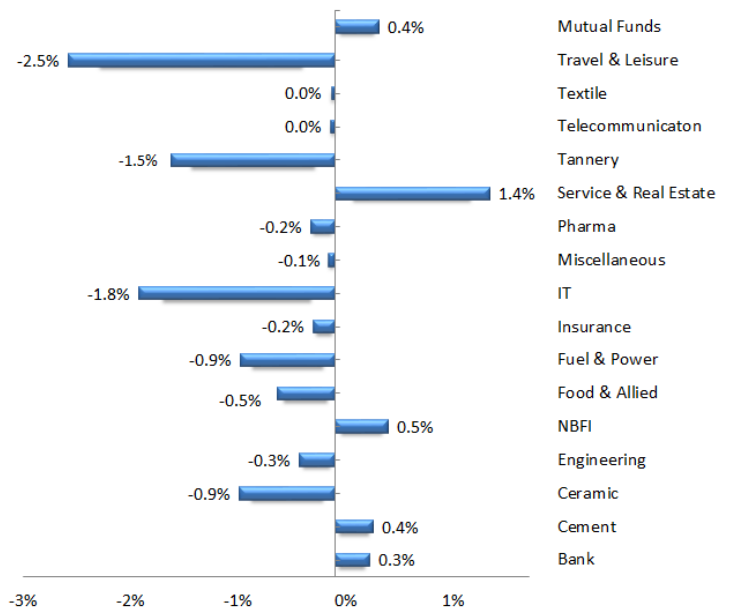
Among the prominent sectors NBFi, Cement, Bank, Textile, Telecommunication and Insurance outperformed the market while the rest underperformed.

Khulna Power Company (KPCL) was the daily turnover leader contributing 4.0% to the total turnover.

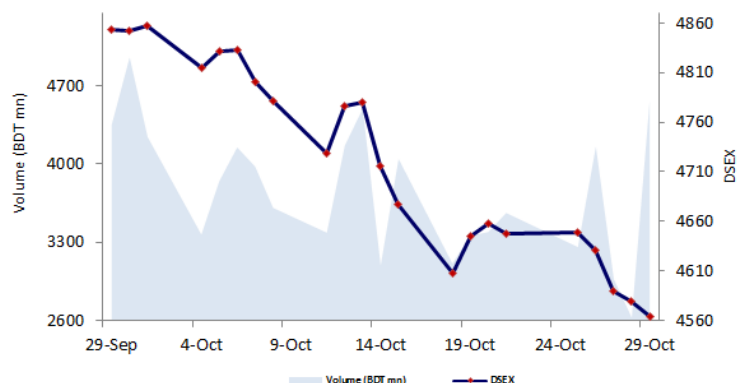
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAMORITA	89.2	+10.0%	SAVAREFR	43	(14.0%)
DSHGARME	127.5	+8.9%	PENINSULA	16.2	(12.9%)
GEMINISEA	445	+8.7%	AZIZPIPES	34.4	(9.7%)
BDAUTOCA	37.8	+7.1%	MEGHNACEM	95.8	(9.6%)
QSMDRYCELL	73.6	+5.7%	FAREASTFIN	9.4	(9.6%)
NCCBLMF1	6	+5.3%	SPCERAMICS	11.4	(9.5%)
ANLIMAYARN	22.7	+5.1%	LEGACYFOOT	27	(8.2%)
MITHUNKNIT	82.8	+4.7%	FASFIN	9.8	(7.5%)
PHPMF1	4.5	+4.7%	SPCL	148.8	(7.4%)
NITOLINS	22.5	+4.7%	MIRACLEIND	25	(7.1%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 29 - October 28)



## Last 1 Month DSEX





## News:

### **DOING BUSINESS: B'desh dips further in WB index**

Bangladesh has slipped two notches down to 174 among 189 countries from 172 a year back in the World Bank Group's latest ranking on the ease of doing business. The WB on Wednesday released the report titled 'Doing Business-2016: Measuring Regulatory Quality and Efficiency.'

Although Bangladesh was ranked 173th among 189 countries in the Doing Business 2015 index released in October 2014, the latest report readjusted the country's position at 172th position for last year.

According to the report, though the country's overall score also increased slightly to 43.10 from the last year's revised score of 42.71, out of 100, in ease of doing business ranking, the overall ranking slipped as other countries scored higher than Bangladesh.

<http://newagebd.net/170508/doing-business-bdesh-dips-further-in-wb-index/#sthash.W51Bf1L.dpuf>

### **Sub-zero interest rates have floor nearby, albeit a shaky one**

Zero is clearly not the floor for central bank interest rates, but there's still a lower limit nearby, however shaky it may be. For anyone assuming official interest rates would not or could not go below zero, it's been a sobering year.

Four central banks in Europe have broken the taboo and are experimenting with the slightly puzzling concept of negative interest rates.

The European Central Bank as well as the Swiss, Swedish and Danish central banks all now employ negative deposit rates - charging their commercial banks for holding reserves on deposit as yet another way of forcing them to lend more.

<http://www.dhakatribune.com/economy/2015/oct/29/sub-zero-interest-rates-have-floor-nearby-albeit-shaky-one#sthash.ApJN9Zk.dpuf>

### **BNP won't take responsibility, if any individual kills someone**

Claiming that their party does not do the politics of killing, BNP senior leader Nazrul Islam Khan said on Wednesday the party would not take the responsibility for any killing carried out by any individual, reports UNB.

"We want to clearly state that BNP is a liberal democratic and it believes in religious values. This party doesn't do the politics of killing. We, who are engaged in the party with Ziaur Rahman 37 years back, don't believe in the politics of killing. So, if any one kills someone personally, BNP won't take its responsibility," he said.

Speaking at a doa mahfil at BNP's Nayapaltan central office, he however, said their party will come up with a strong protest if the government tries to illegally implicate any of their leaders in any murder incident to tarnish the party's image.

<http://www.thefinancialexpress-bd.com/2015/10/29/114001>