



AT CAPITAL DAILY MARKET UPDATE – November 03, 2015

Overview

The DSEX closed at 4551.5 points, up by 15.5 points. The total transaction was worth BDT 3.2 bn.

Price of 165 issues appreciated whereas 118 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,551.5	+0.3%	(0.3%)	(6.4%)
DSES	1,095.8	+0.3%	+0.3%	(4.7%)
DS30	1,728.5	+0.4%	+0.1%	(4.1%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,558,126.6	2,552,325.0	+0.2%
	USD MM	32,817.5	32,743.1	+0.2%
TURNOVER	BDT MM	3,206.1	2,905.2	+10.4%
	USD MM	41.1	37.3	+10.4%
VOLUME	MILLION SHARES	84.0	75.8	+10.8%

Market Commentary:

Market ended green for the second consecutive day amid higher investor participation. The premier benchmark index, DSEX, opened positive but within 5 minutes it started to fall. Index then again started to increase after 10 minutes of fall. Eventually DSEX closed at 4551.5 which is 0.3% higher than the last trading session. Turnover stood at BDT 3.2 bn which is 10.4% higher than the last trading day.

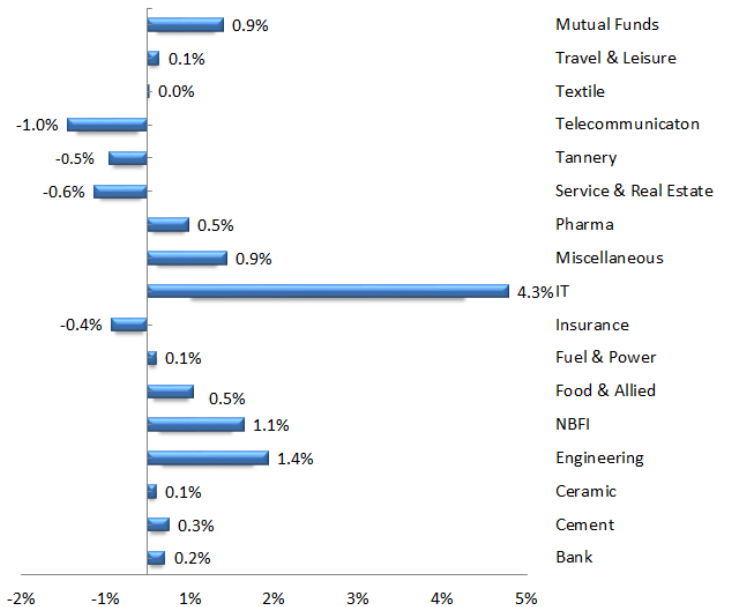
Among the prominent sectors Engineering, NBF, Mutual Funds, Pharma and Food & Allied outperformed the market while the rest underperformed.

SQUARE PHARMACEUTICALS LTD (SQURPHARMA) was the daily turnover leader contributing 6.6% to the total turnover.

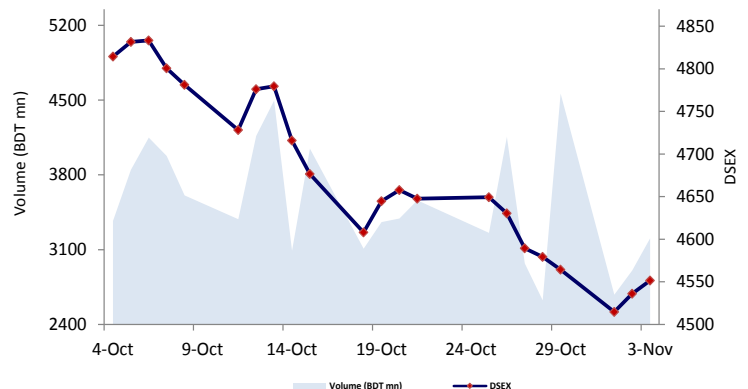
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DAFODILCOM	19	+9.8%	ZEALBANGLA	7.6	(9.5%)
AZIZPIPES	36	+9.8%	EXIM1STMF	6	(7.7%)
GRAMEEN1	20	+9.3%	STANDARINS	15.6	(5.5%)
SAMATALETH	23.4	+8.8%	ICBAMCL2ND	4.4	(4.3%)
BEACONPHAR	15.1	+8.6%	STYLECRAFT	900.5	(3.7%)
3RDICB	293.2	+8.6%	SAMORITA	85.6	(3.5%)
MIDASFIN	14	+8.5%	NLTUBES	95.4	(3.2%)
APOLOISPAT	19.2	+8.5%	GEMINISEA	438.1	(3.1%)
KAY&QUE	18.1	+8.4%	ZAHINTEX	24.1	(2.8%)
SHYAMPUG	6.9	+7.8%	PADMALIFE	32.9	(2.7%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 03 - November 2)



Last 1 Month DSEX





News:

SIM REGISTRATION : Telcos to sign deal with EC today for NID verification

The mobile phone companies will sign a connectivity agreement with the Election Commission today to verify the SIM registration information with EC's national identity card database.

The mobile operators are scheduled to sign the deal at the EC's Agargaon office in the capital Dhaka at 4:00pm.

In accordance with the terms of the agreement, the operators have already paid Tk 5.25 lakh each to get the NID database access and will have to pay Tk 2 for each query, officials of the mobile companies said.

<http://newagebd.net/171947/sim-registration-telcos-to-sign-deal-with-ec-today-for-nid-verification/#sthash.CibVtmCs.dpuf>

Bangladesh to seek \$13bn Chinese loan for 24,000mw power plants

Bangladesh is set to seek over \$13bn loan from China to produce 24,000mw electricity by 2021.

Prime Minister Sheikh Hasina has recently given her consent to go ahead with 15 power generation projects proposed by the Power, Energy and Mineral Resources Ministry in last September.

The proposed projects under concessional loan of Exim Bank of China will be discussed during the upcoming visit of China's Premier Li Keqiang to Bangladesh to mark the 40th anniversary of the two country's diplomatic relations at the invitation of his Bangladesh counterpart.

The proposed projects are the part of the government plan to produce 24,000mw electricity by 2021 and 40,000mw by 2030, which will require \$30bn to implement.

<http://www.dhakatribune.com/business/2015/nov/03/bangladesh-seek-13bn-chinese-loan-24000mw-power-plants#sthash.b8HPfbtQ.dpuf>

Prof Abul Kashem made emotion-driven comment

Terming the comment of Prof Abul Kashem Fazlul Haque about justice 'unfortunate', Law Minister Anisul Huq said on Monday he has made the remark out of emotion, reports UNB.

"He (Prof Kashem) has made the remark being driven by emotion. The government will take necessary steps so that no one has to make such comment in the future," he said while talking to reporters at the secretariat.

Earlier, Prof Abul Kashem Fazlul Haque, father of Faisal Arefin Dipan, publisher of 'Jagriti' publication house who was killed by miscreants in the city on Saturday, had said, "Many people have asked me to file a case over my son's murder but I know I won't get justice."

<http://www.thefinancialexpress-bd.com/2015/11/03/114884>