



AT CAPITAL DAILY MARKET UPDATE – 6th April, 2015

Overview

The DSEX closed at 4397 points, down by 34 points. The total transaction was worth BDT 3.1bn.

Price of 56 Issues appreciated whereas 21 issues declined and 36 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,397.3	(0.76%)	(2.94%)	(9.61%)
DSES	1,075.1	(0.89%)	(2.55%)	(6.54%)
DS30	1,685.7	(0.65%)	(2.47%)	(6.51%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,492,145	2,511,670	(0.78%)
	USD MM	31,971	32,222	(0.78%)
TURNOVER	BDT MM	3,051	3,116	(2.10%)
	USD MM	39.14	39.98	(2.10%)
VOLUME	MILLION SHARES	65.35	60.81	+7.46%

Market Commentary:

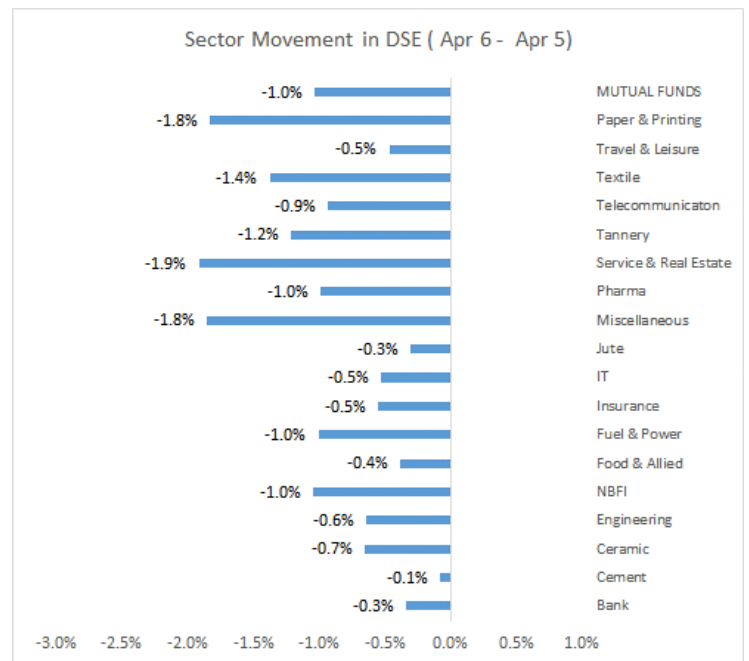
Market continues the downward trend for the 4th consecutive session. DSEX started in positive note but failed to continue the momentum and eventually ended at 4397.3 points which is 33.8 points lower than yesterday.

Activity decreased as turnover stood at BDT 3.1bn which is 2.1% lower than yesterday.

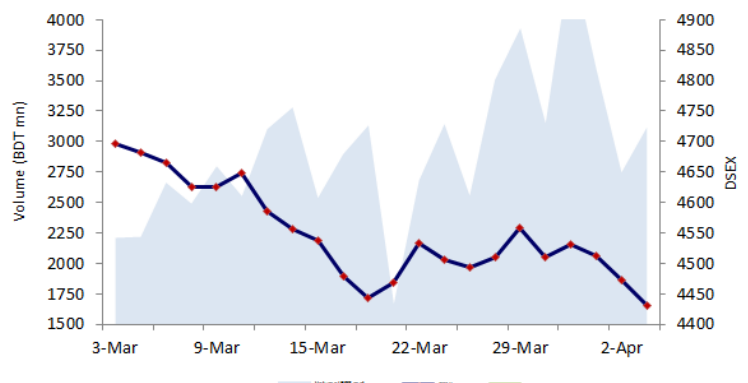
Among the prominent sectors Cement, Bank, Jute, Travel & Leisure, Insurance, IT, Engineering, and Ceramics outperformed the market while the rest underperformed.

UNITED POWER GENERATION & DISTRIBUTION COMPANY (UPGDCL) was the daily turnover leader contributing 9.4% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BDLAMPS	118.1	+10.79%	DULAMIACOT	7.1	(8.97%)
MODERN DYE	78	+7.73%	CONFIDCEM	85	(8.70%)
IFADAUTOS	69.2	+3.75%	SALVOCHEM	14.9	(8.02%)
PRIMEBANK	15.7	+3.29%	BDWELDING	13.1	(7.75%)
MONNOCERA	26.9	+3.07%	IFILISLMF1	5.3	(7.02%)
MEGCONMILK	7.2	+2.86%	UNIONCAP	14	(6.67%)
MONNOSTAF	291.1	+2.79%	FASFIN	12.9	(5.84%)
MHSML	33.3	+2.78%	BEACHHATCH	16.3	(5.23%)
ICBIBANK	4	+2.56%	KBPPWBIL	20	(5.21%)
PROVATIINS	16.3	+2.52%	SONARGAON	9.3	(5.10%)



Last 1 Month DSEX





News:

Khaleda returns home after 3 months

The Bangladesh Nationalist Party chairperson, Khaleda Zia, who had been staying at her Gulshan office since January 3, returned her home after three months on Sunday with a motorcade during transport blockade.

She went to her Gulshan house from a makeshift courtroom at Alia Madrassah after securing bail in two corruption cases.

Khaleda, who rarely made public appearances since January, seemed to be keeping well.

She waved hands to waiting journalists at her house gate with smiling face after stepping down from her car.

The gate of Khaleda's house, Firoza, was locked as soon as her car entered at about 12:20pm.

<http://newagebd.net/109245/khaleda-returns-home-after-3-months-2/#sthash.dJJ51Ec4.dpuf>

Interest rates on savings instruments may fall

Muhith comes down hard on chiefs of some autonomous bodies for financial indiscipline

Finance Minister AMA Muhith has hinted that the government may cut interest rates on savings instruments in the next fiscal year.

Muhith sat with economists at a pre-budget meeting at the National Economic Council auditorium yesterday.

Economist Ahsan H Mansur said borrowing from the savings instruments have crossed the government target.

The rate of interest on the instruments should be market-based and the finance ministry should have acted in time; otherwise financial intermediation will be affected, Mansur added.

Muhith agreed and said, "It is much too high compared to the yield on deposit rates."

<http://www.thedailystar.net/business/banking/interest-rates-savings-instruments-may-fall-75781>

Investment, revenue should get priority: economists

Budget size to be within Tk 300,000cr: Muhith

The government should put utmost importance on investment and revenue earnings when formulating fiscal 2015-16's budget so that the country can come out of the 6-percent GDP growth trap, leading economists said.

The suggestion came at the first pre-budget discussion meeting, which was held yesterday at the National Economic Council auditorium with Finance Minister AMA Muhith in chair.

Muhith was in agreement with the economists, assuring that the two facets will get the most priority in the forthcoming budget.

<http://www.thedailystar.net/business/investment-revenue-should-get-priority-economists-75780>