



AT CAPITAL DAILY MARKET UPDATE – November 11, 2015

Overview

The DSEX closed at 4371.5 points, down by 39.0 points. The total transaction was worth BDT 2.6 bn.

Price of 95 issues appreciated whereas 185 issues declined and 34 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,371.5	(0.9%)	(4.2%)	(10.1%)
DSES	1,055.0	(1.0%)	(3.4%)	(8.3%)
DS30	1,664.5	+56.1%	(3.6%)	(7.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,452,994.9	2,481,736.5	(1.2%)
	USD MM	31,468.8	31,837.5	(1.2%)
TURNOVER	BDT MM	2,550.3	2,940.8	(13.3%)
	USD MM	32.7	37.7	(13.3%)
VOLUME	MILLION SHARES	76.9	79.1	(2.7%)

Market Commentary:

Market continued to fall for the sixth consecutive day, dipping below the 4400 mark. The premier benchmark index, DSEX, opened positive, gaining a few points in the first 15 minutes after which the index fell about 40 points, then rising up again back to the 4200 level in the next one hour after which the index went back to its losing streak, falling steadily for the rest of the two hours. The major bourse finally closed at 4371.5 which is 0.9% lower than the last trading session. Turnover stood at BDT 2.6 bn which is 13.3% lower than the last trading day.

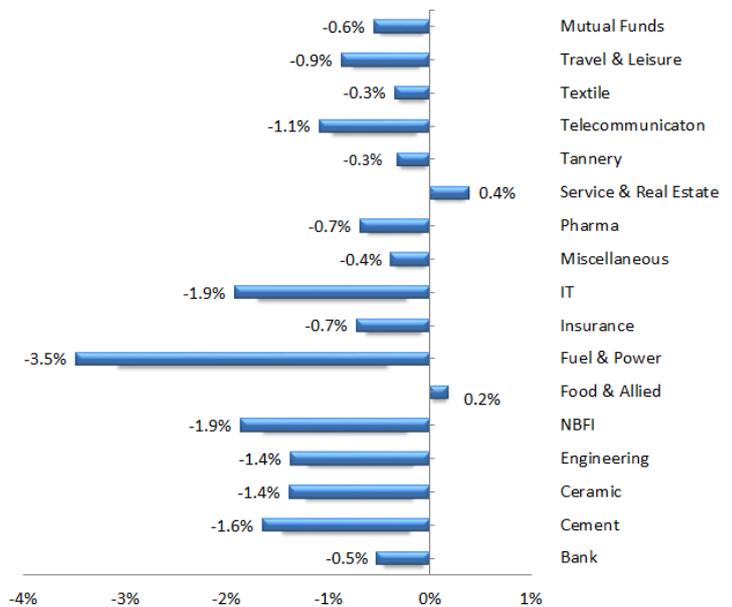
Among the prominent sectors Food & Allied, Textile, Bank, Pharma and Insurance outperformed the market while the rest underperformed.

Following the dividend declaration, Titas Gas Transmission and Distribution Company (TITASGAS) was the daily turnover leader contributing 15.5% to the total turnover.

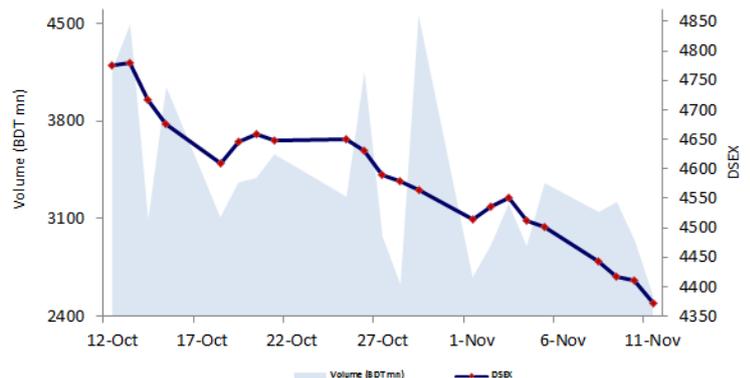
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SONALIANSH	133.1	+10.0%	STANDARINS	13.5	(10.0%)
RAHIMAFOD	43.5	+9.8%	TITASGAS	49	(9.8%)
GEMINISEA	455.4	+8.7%	DACCADYE	13.9	(8.6%)
ATCSLGF	7.9	+6.8%	AZIZPIPES	37.1	(8.4%)
PHARMAID	233.1	+6.6%	PARAMOUNT	10.4	(7.1%)
GHAIL	21.1	+6.6%	MITHUNKNIT	70.7	(5.9%)
JUTESPINN	53.6	+6.3%	CVOPRL	381.4	(5.6%)
MHSML	29.7	+5.3%	BEACONPHAR	15.4	(5.5%)
BGIC	17	+4.3%	DAFODILCOM	19.1	(5.4%)
CMCKAMAL	12.2	+4.3%	MIRACLEIND	21.3	(5.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 11 - November 10)



Last 1 Month DSEX





News:

Inflation inches down in Oct

The point-to-point inflation slightly went down to 6.19 per cent in October from 6.24 per cent in the previous month due mainly to increased supply of winter vegetables in the domestic markets and lower prices of consumer goods and fuel oil in international markets, according to Bangladesh Bureau of Statistics.

Overall point-to-point food and non-food inflation also dropped in the month from that of September, the data released on Tuesday showed.

Planning minister AHM Mustafa Kamal said overall inflation declined in October as winter vegetables started to come in the local kitchen markets.

<http://newagebd.net/174331/inflation-inches-down-in-oct/#sthash.8x6gBCDq.dpuf>

Inter-bank fund transfer thru internet from end of Dec Cardholders will be able to use all banks' POS machines by Jan

Bangladesh Bank is going to introduce the inter-bank internet banking through National Payment Switch Bangladesh from the last week of December so that the clients can transfer their fund to other banks' account instantly.

The central bank will also bring all point of sale terminals of scheduled banks under the NPSB by January 31, 2016 so that all credit and debit cardholders can pay their purchased value through POS machines of the any banks by using the central bank's gateway.

The decisions came from a meeting on November 8 between the central bank and 16 leading banks on the card-based and online transactions. The meeting was held at the central bank headquarters in the capital presided over by the BB executive director Subhankar Saha while top executives of the 16 banks attended.

<http://newagebd.net/174321/inter-bank-fund-transfer-thru-internet-from-end-of-dec/#sthash.4McZS3Sd.dpuf>

Tofail for summoning TIB to explain comments on Jatiya Sangsad

Commerce Minister and veteran Awami League leader Tofail Ahmed on Tuesday said Transparency International Bangladesh (TIB) must be summoned to the Jatiya Sangsad to explain its comments, reports bdnews24.com.

Ahmed said TIB Executive Director Iftekhazzaman has undermined the dignity of Parliament by calling it a 'puppet show stage'.

"His remarks are demeaning and severely undermine the prestige of the Jatiya Sangsad. He must be called to explain," Tofail Ahmed said. Some Opposition MPs also joined Tofail Ahmed in attacking the corruption watchdog.

<http://www.thefinancialexpress-bd.com/2015/11/11/116807>