



AT CAPITAL DAILY MARKET UPDATE – November 22, 2015

Overview

The DSEX closed at 4596.8 points, up by 65.2 points. The total transaction was worth BDT 4.3 bn.

Price of 235 issues appreciated whereas 49 issues declined and 29 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,596.8	+ 1.4%	+ 0.7%	(5.5%)
DSES	1,107.2	+ 1.4%	+ 1.4%	(3.7%)
DS30	1,745.8	+ 1.4%	+ 1.1%	(3.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,564,141.2	2,534,776.3	+ 1.2%
	USD MM	32,647.6	32,273.7	+ 1.2%
TURNOVER	BDT MM	4,306.5	4,037.7	+ 6.7%
	USD MM	54.8	51.4	+ 6.7%
VOLUME	MILLION SHARES	123.7	112.7	+ 9.7%

Market Commentary:

Despite trading delay and death execution of two major war criminal, people continued their optimism mentality as they were on buying spree. The premier benchmark index, DSEX opened in positive trend and continued the bullish momentum for the rest of the session with higher investor participation. Eventually index ended at 4596.8 which is 1.4% higher than yesterday. Turnover stood at BDT 4.3 bn which is 6.7% higher than the last trading day.

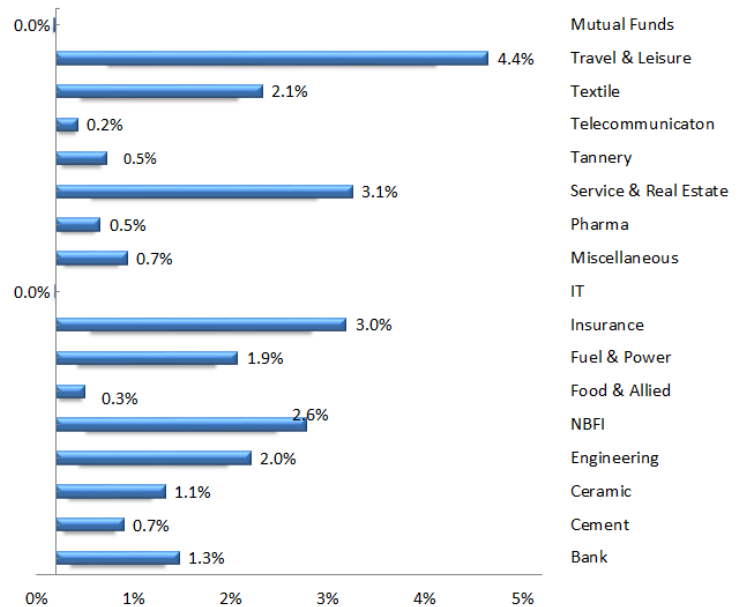
Among the prominent sectors Insurance, NBF, Textile, Engineering and Fuel & Power outperformed the market while the rest underperformed.

Saif Powertech Ltd (SAIFPOWER) was the daily turnover leader contributing 5.5% to the total turnover.

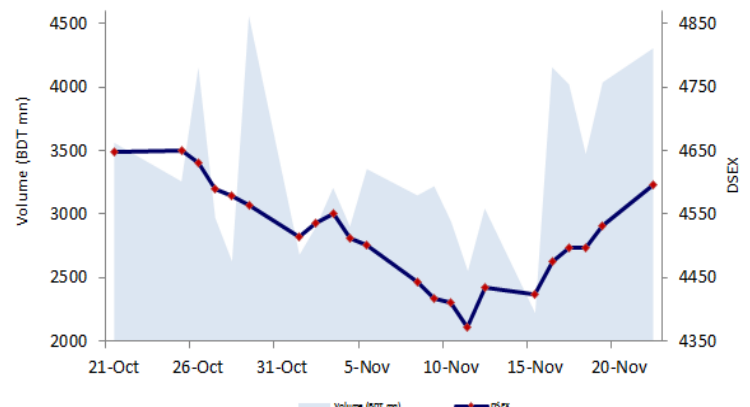
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
AFTABAUTO	55.7	+ 9.9%	FUWANGFOOD	16.8	(10.2%)
DELTALIFE	100.7	+ 9.8%	NPOLYMAR	94.3	(9.7%)
FARCHEM	32.7	+ 9.7%	MODERNDYE	118.3	(9.3%)
SAMATALETH	24.9	+ 9.7%	SAIHAMTEX	15.4	(7.8%)
GENNEXT	9.9	+ 8.8%	FBFIF	5.7	(6.6%)
BANGAS	311	+ 8.7%	BARKAPOWER	30	(6.0%)
ALARABANK	14.2	+ 8.4%	PRAGATIINS	24.6	(5.0%)
SAIHAMCOT	15.1	+ 7.1%	CENTRALPHL	21.6	(4.8%)
CNATEX	12.4	+ 6.9%	DSHGARME	135.3	(4.6%)
SALVOCHEM	14.4	+ 6.7%	BDCOM	23.1	(4.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 22 - November 19)



Last 1 Month DSEX





News:

AIMS, Grameen MF unit-holders oppose the proposals

The unit-holders who own majority number of units of the AIMS First Guaranteed Mutual Fund (MF) and Grameen MF One exercised their votes against the proposals of converting these closed-end MFs into open-end ones, officials said.

They exercised their votes through separate polls held at the unit-holders' meetings arranged by respective Trustees to receive unit holders' consent in favour of conversion proposal of the MFs. Both the AIMS First Guaranteed Mutual Fund (MF) and Grameen MF One are managed by the AIMS of Bangladesh, the first private Asset Management Company (AMC).

The members of the Trustee of the Grameen MF One said they received two types of results in the poll arranged for unit holders on November 19.

<http://www.thefinancialexpress-bd.com/2015/11/22/119394>

Sharp fall in foreign aid inflow

The foreign aid inflow in the first four months of this fiscal steeply dropped by more than 60% from a year earlier.

From July through October in FY16, the foreign aid flow stood at US\$257m, a sharp down from \$697m in the corresponding period of the previous fiscal year, according to Economics Relations Division (ERD). "Though it declined in recent times because of the delayed negotiation due to some reasons, it is expected to be improved in future," said an official.

Citing a two-day Bangladesh Development Forum Meet held last week, he said some donors were keen to finance infrastructure projects much needed for accelerating the economy in line with the seventh five-year plan beginning from next year.

<http://www.dhakatribune.com/business/2015/nov/22/sharp-fall-foreign-aid-inflow#sthash.rFQJ0GUD.dpuf>

SQ Chy, Mujahid hanged

The government has executed notorious war criminals Salauddin Quader Chowdhury and Ali Ahsan Mohammad Mujahid after completing all legal procedures, in line with the International Crimes Tribunal verdicts.

Throughout yesterday, the families of the war criminals made repeated efforts to stop the execution, but in vain. Finally, after meeting the convicts for the last time, both families claimed that the duo had not sought presidential clemency admitting their crimes, as was announced by the jail authorities.

Former BNP lawmaker Salauddin and top Jamaat-e-Islami leader Mujahid were the third and fourth high-profile political leaders to be executed for the crimes against humanity they had committed during the 1971 Liberation War – the first two being Jamaat leaders Abdul Quader Molla and Muhammad Kamaruzzaman.

<http://www.dhakatribune.com/bangladesh/2015/nov/22/sq-chy-mujahid-hanged#sthash.zP1Kbe9q.dpuf>