



AT CAPITAL DAILY MARKET UPDATE – 26th April, 2015

Overview

The DSEX closed at 4094.5 points, down by 97.7 points. The total transaction was worth BDT 3.4bn.

Price of 37 Issues appreciated whereas 248 issues declined and 22 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,094.5	(2.33%)	(9.62%)	(15.84%)
DSES	1,004.3	(2.00%)	(8.96%)	(12.68%)
DS30	1,558.1	(2.17%)	(9.86%)	(13.58%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,388,096	2,449,547	(2.51%)
	USD MM	30,636	31,425	(2.51%)
TURNOVER	BDT MM	3,415	3,777	(9.57%)
	USD MM	43.81	48.45	(9.57%)
VOLUME	MILLION SHARES	71.34	81.57	(12.53%)

Market Commentary:

Market witnessed sharp sell-off as tremor jolts capital market ahead of city corporation election. Market continued its downtrend from the previous trading session and later panic driven sell off aggravated the fall because of earthquake during trade hour. The major bourse, DSEX ended at 4094.5 points which is 2.33% lower than yesterday.

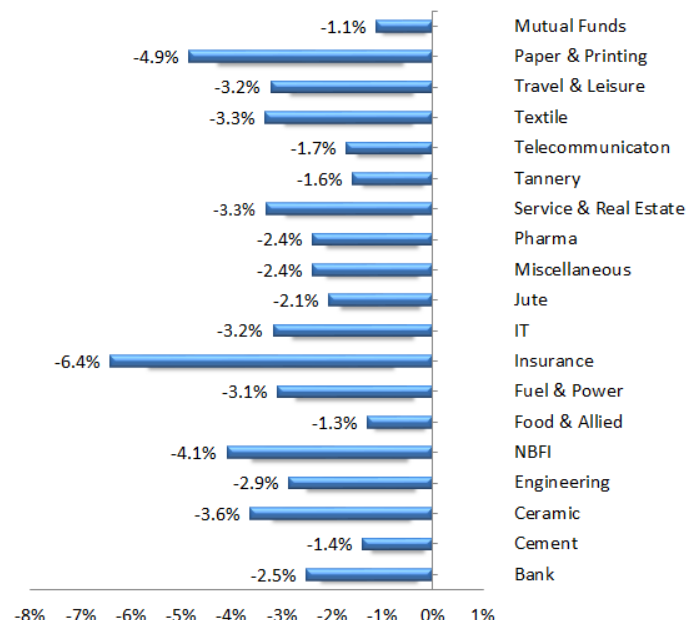
Turnover decreased and stood at BDT 3.4 bn which is 9.6% lower than yesterday.

All the sectors lost market cap today. Among the prominent sectors Mutual Fund, Food & Allied, Cement, Tannery, Telecommunication, and Jute outperformed the market while the rests underperformed.

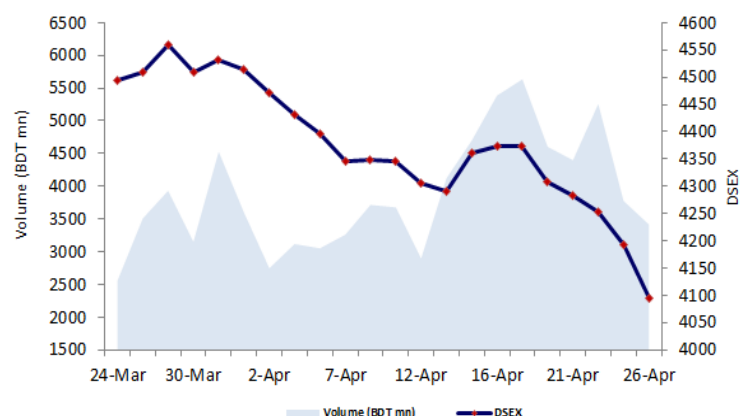
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 13.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
KEYACOSMET	17.4	+9.4%	POPULARLIF	92.5	(35.6%)
ACIFORMULA	144.9	+9.0%	SHASHADNIM	38.3	(12.8%)
APEXFOODS	94.4	+8.5%	ABRBANK	17.6	(12.0%)
KAY&QUE	11.7	+4.5%	MODERN DYE	69	(9.6%)
RNSPIN	22.4	+4.2%	RUPALIBANK	37.2	(9.3%)
ABB1STMF	5.2	+4.0%	BGIC	12.9	(9.2%)
DBH1STMF	3.8	+2.7%	EXIM1STMF	6	(9.1%)
PF1STMF	4.1	+2.5%	SONARGAON	11.2	(8.9%)
1JANATAMF	4.2	+2.4%	BSCCL	114.9	(8.7%)
SIBL	13.7	+2.2%	PHOENIXFIN	15.7	(8.2%)

Sector Movement in DSE (Apr 26- Apr 23)



Last 1 Month DSEX





News:

Campaigns end midnight tonight

City witnesses hectic electioneering

Campaigns for the elections to three city corporations in Dhaka and Chittagong will be ending at midnight tonight with the opposition-backed candidates expressing doubts over fair elections.

Though the ruling party-backed candidates raised no questions about the election atmosphere, the opposition-supported candidates and a section of voters expressed doubt whether the much-touted city polls would be held in a free, fair and neutral manner, given the way their workers were being 'arrested, harassed and attacked'.

<http://newagebd.net/114796/campaigns-end-midnight-tonight/#sthash.HmDFGgrx.dpuf>

ACI sells household brands to US firm for Tk 250.54cr

Local conglomerate ACI has sold a portion of its portfolio of household brands to a US-based company for Tk 250.54 crore, a move that is likely to boost competition and ensure quality products.

Under the deal inked on Friday, SC Johnson & Son will own the ACI brands, including ACI Aerosol, Mosquito Coil, Cockroach Killer Spray, Angelic Air Freshener and Vanish Toilet Cleaner.

ACI Formulations will continue to manufacture the insect control, air care and toilet care products for the next five years, while ACI Ltd will distribute them, according to a notice published by ACI yesterday.

<http://www.thedailystar.net/business/aci-sells-household-brands-us-firm-tk-25054cr-79282>

Comprehensive incentives recommended for NRBs

The non-resident Bangladeshis should be offered a comprehensive package of incentives so that they consider their home country more attractive for sending more remittance and making bigger investment, some leading policy makers and experts said.

The policymakers and experts gathered at the 'NRB World Conference Series 2015' on Saturday to discuss the ways of making NRBs more comfortable in sending remittance and investing in Bangladesh.

The major objective of the conference, held for the second time, was to ensure wellbeing of the NRBs and encourage them investment more in Bangladesh.

<http://newagebd.net/114697/comprehensive-incentives-recommended-for-nrbs/#sthash.XjfMfGpO.dpuf>