



AT CAPITAL DAILY MARKET UPDATE – August 09, 2015

Overview

The DSEX closed at 4844.4 points, down by 20.1 points. The total transaction was worth BDT 6.7 bn.

Price of 112 issues appreciated whereas 169 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,844.4	(0.4%)	+1.1%	(0.4%)
DSES	1,193.6	(0.3%)	+0.3%	+3.8%
DS30	1,881.6	(0.3%)	(0.1%)	+4.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,778,761.0	2,786,451.9	(0.3%)
	USD MM	35,648.0	35,746.7	(0.3%)
TURNOVER	BDT MM	6,734.7	6,885.4	(2.2%)
	USD MM	86.4	88.3	(2.2%)
VOLUME	MILLION SHARES	151.2	173.7	(12.9%)

Market Commentary:

Market failed to stay positive at the start of this new week amid lower investor participation. The DSEX opened positive, trading within a 30 points range for the first one hour, after which it remained flat for a while, only to decline steadily during the last one hour of trading. The major bourse closed at 4844.4 which is 0.4% lower than the last trading session. Turnover stood at BDT 6.7 bn with a 2.2% negative change from the last trading day.

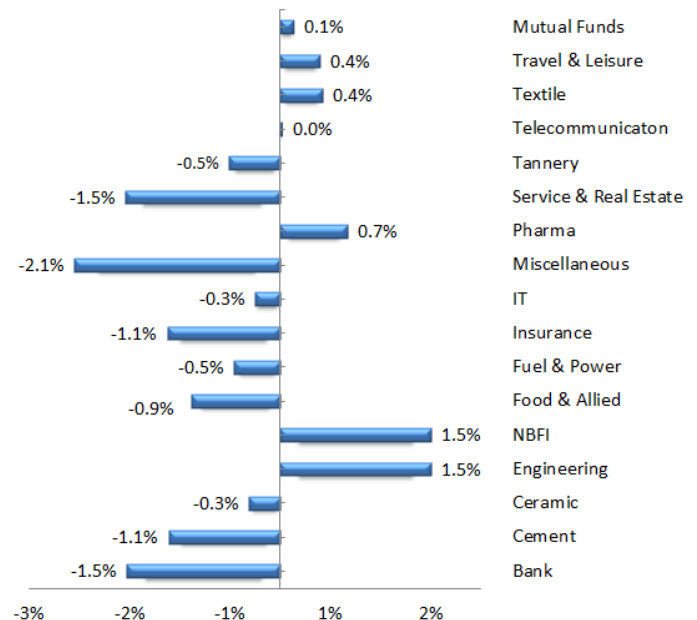
Among the prominent sectors NBFI, Engineering, Pharma, Textile and Telecommunication outperformed the market while the rest underperformed. News about a 9.5% increase in RMG export earnings from the US market in the first half of this year seemed to have a positive impact on textile stocks today.

United Power Generation & Distribution Company (UPGDCL) was the daily turnover leader contributing 8.4% to the total turnover.

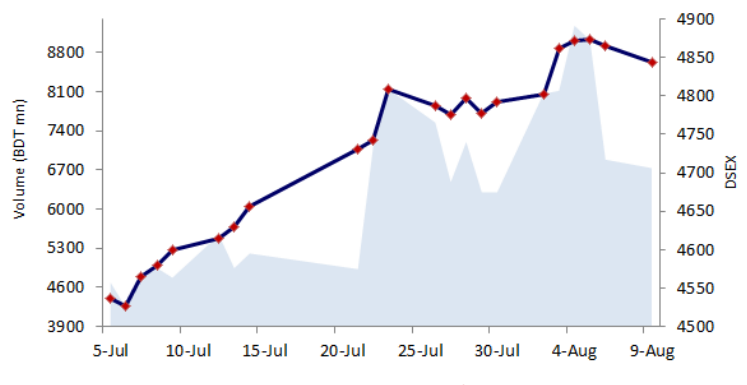
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
CVOPRL	423.5	+8.7%	RENWICKJA	277.8	(4.7%)
GEMINISEA	438	+8.7%	IFIC	20.5	(4.7%)
HRTEX	24.2	+8.5%	TALLUSPIN	17.1	(4.5%)
EASTRNLU	419.2	+8.2%	IFILSLMF1	6.5	(4.4%)
WATACHEM	182.1	+7.5%	ISLAMIBANK	26.5	(4.3%)
NORTHERN	234.4	+7.4%	NPOLYMAR	111	(4.3%)
MONNOSTAF	281.5	+6.7%	ANWARGALV	49.5	(4.1%)
ARAMITCEM	40.3	+6.6%	NATLIFEINS	182.9	(3.7%)
SAFKOSPINN	19.9	+6.4%	BERGERPBL	2045.3	(3.7%)
RAHIMTEXT	286.1	+6.3%	NORTHRNINS	21	(3.7%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 09 - August 06)



Last 1 Month DSEX





News:

Three large-loan proposals get BB nod

The central bank has approved Janata Bank's proposal for rescheduling loans of three companies amounting to Tk 3,138 crore under the large-loan restructuring policy.

The three companies are: Beximco Group -- Tk 1,849 crore, Jamuna Group -- Tk 598 crore, and Ratanpur Group -- Tk 691 crore.

Bangladesh Bank, in a major move on January 27, allowed defaulters of large loans -- Tk 500 crore and above -- to reschedule their debts on the ground that they were affected by external and domestic factors beyond their control.

<http://www.thedailystar.net/business/three-large-loan-proposals-get-bb-nod-123898>

RMG export earnings from US rises by 9.47pc in H1

Readymade garment export earnings from the US market grew by 9.47 per cent to \$2.68 billion in the first six months of this year compared with that of \$2.45 billion in the same period of last year, according to the data released by the Office of Textiles and Apparels under the US commerce department on Friday.

Businesses said the export to the US market continued to rise since February as exporters gained the confidence of the buyers there, overcoming the negative impact of two major disasters in the Bangladesh garment sector.

Bangladesh's total exports to the US market in the January-June period of 2015 increased by 9.70 per cent to \$2.80 billion from \$2.56 billion in the same period of 2014.

<http://newagebd.net/145600/rmg-export-earnings-from-us-rises-by-9-47pc-in-h1/#sthash.kCLuLQnn.dpuf>

No politics over religious sentiment: PM

Prime Minister Sheikh Hasina warned on Saturday that the government would not allow anyone in Bangladesh to do politics over religious sentiment, reports UNB.

"At least, this can't be done in Bangladesh...we won't allow this in the country," she said.

The Prime Minister was speaking at a function organised by Women and Child Affairs Ministry at the Osmani Memorial Auditorium marking the 85th birth anniversary of Begum Fazilatunnesa Mujib, the wife of Father of the Nation Bangabandhu Sheikh Mujibur Rahman, who was killed along with most of his family members on the fateful night of August 15, 1975.

<http://www.thefinancialexpress-bd.com/2015/08/09/103290>