



AT CAPITAL DAILY MARKET UPDATE – August 17, 2015

Overview

The DSEX closed at 4768.0 points, down by 15.8 points. The total transaction was worth BDT 6.1 bn.

Price of 118 issues appreciated whereas 159 issues declined and 41 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,768.0	(0.3%)	(0.5%)	(2.0%)
DSES	1,173.8	(0.9%)	(1.3%)	+2.1%
DS30	1,827.9	(0.9%)	(3.0%)	+1.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,726,325.6	2,741,413.8	(0.6%)
	USD MM	34,975.3	35,168.9	(0.6%)
TURNOVER	BDT MM	6,104.8	5,334.0	+14.4%
	USD MM	78.3	68.4	+14.4%
VOLUME	MILLION SHARES	158.1	131.5	+20.3%

Market Commentary:

Market slipped 15.8 points today, ending in red for the third consecutive day as investors continued to watch market direction before making further investments. The premier benchmark index, DSEX opened positive gaining more than 40 points in the first hour after which it continued to fall steadily for the rest of the session, losing almost 60 points. The major bourse closed at 4768 which is 0.3% lower than the last trading session. Turnover stood at BDT 6.1 bn which is 14.4% higher than the last trading day.

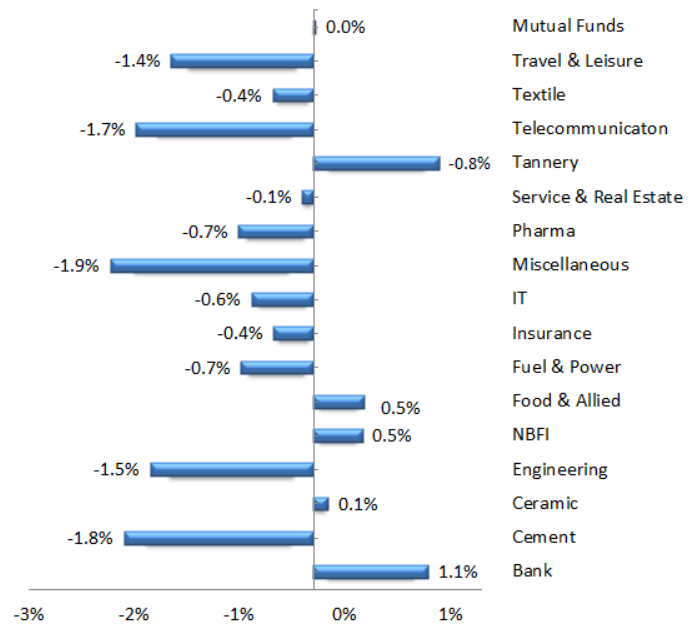
Among the prominent sectors Bank, Food & Allied, NBFI and Ceramic outperformed the market while the rest underperformed. Decrease in the number of default loans to single digits contributed to the advancement of the financial sector.

Islami Bank (ISLAMIBANK) was the daily turnover leader contributing 5.5% to the total turnover.

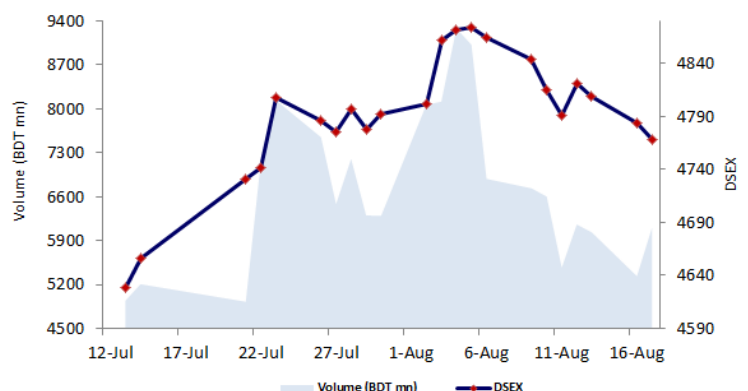
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	ADING CO	CLOSEP	%CHANGE
APEXTANRY	148.6	+14.0%	JUTESPINN	52.5	(6.6%)
SQURPHARMA	234.9	+11.5%	EXIM1STM	6.2	(6.1%)
APEXFOODS	161.7	+9.9%	AHIMAFOC	40.5	(4.9%)
IFIC	22.6	+9.7%	DRIONINFU	52.6	(4.7%)
PURABIGEN	16	+8.8%	BENGALWT	78.3	(4.6%)
NORTHERN	326.9	+8.7%	BDWELDING	24.4	(4.3%)
SHYAMPSUG	6.7	+8.1%	PHPMF1	4.5	(4.3%)
SAMATALETH	30.3	+6.7%	EALBANGL	6.8	(4.2%)
ECABLES	138.8	+6.6%	ATLASBAN	142	(3.7%)
3RDICB	298	+6.0%	GHCL	39.7	(3.6%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 17 - August 16)



Last 1 Month DSEX





News:

Garment exports suffer biggest fall in nine months

Garment exports declined 11.96 percent year-on-year to \$2.21 billion in July, as political crisis during January-March affected orders.

Earnings from the garment sector, which accounts for more than 80 percent of total exports, suffered the biggest fall in nine months.

The last negative numbers recorded by the sector were in September and October 2014, when year-on-year exports fell 2.06 percent and 9.69 percent respectively.

<http://www.thedailystar.net/business/export/garment-exports-suffer-biggest-fall-nine-months-128032>

BB magic helps cut default loan

Total default loans decreased by Tk2,141 crore to Tk52,516 crore in June 2015 compared to Tk54,657 crore in January-March quarter.

The growth rate of default loans has come down to single digit again in the second quarter from the double digit of the previous quarter, thanks to loan rescheduling by the large business groups under the special rescheduling package offered by the central bank.

The gross default loan rate stood at 9.67% in April-June quarter of the year 2015 from 10.47% in the previous quarter.

<http://www.dhakatribune.com/business/2015/aug/17/bb-magic-helps-cut-default-loan#sthash.OQ81BWwv.dpuf>

HC formulas show credible polls not possible under AL: BNP

Though BNP thinks the two formulas for the election-time government recently given by the High Court (HC) are impractical, the party claimed on Sunday the apex court through it recognised that no fair election is possible under the current ruling party, reports UNB.

The party also claimed that the HC through giving two formulas has also affirmed that the country has been in a political crisis since the January-5 election was not fair and credible one.

"The recent HC verdict on the polls-time government has clearly demonstrated that the national election held in Bangladesh on January-5 was not the right one, and an inclusive election is not possible under such a ruling party," said BNP spokesman Asaduzzaman Ripon.

<http://www.thefinancialexpress-bd.com/2015/08/17/104262>