



AT CAPITAL DAILY MARKET UPDATE – December 09, 2015

Overview

The DSEX closed at 4587.4 points, down by 6.1 points. The total transaction was worth BDT 3.8 bn.

Price of 144 issues appreciated whereas 126 issues declined and 53 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,587.4 | (0.1%) | +0.1% | (5.7%) |
| DSES | 1,104.8 | (0.2%) | +0.2% | (4.0%) |
| DS30 | 1,743.9 | (0.3%) | +0.6% | (3.3%) |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,544,397.4 | 2,548,291.5 | (0.2%) |
| | USD MM | 32,396.2 | 32,445.8 | (0.2%) |
| TURNOVER | BDT MM | 3,814.1 | 3,980.8 | (4.2%) |
| | USD MM | 48.6 | 50.7 | (4.2%) |
| VOLUME | MILLION SHARES | 96.1 | 94.4 | +1.8% |

Market Commentary:

Market ended meagerly negative due to lack of buoyant participation of the investors. The premier benchmark index, DSEX opened in positive mode and increased by 17 points within first 12 minutes but then sharp sell pressure emerged which eroded out the initial gain and dragged the index at 4588 level. Then tried to show some resiliency but failed to stay positive. Eventually index closed at 4587.4 which is 6.1 points lower than last trading session. Turnover stood at BDT 3.8bn which is 4.2% lower than the last trading session.

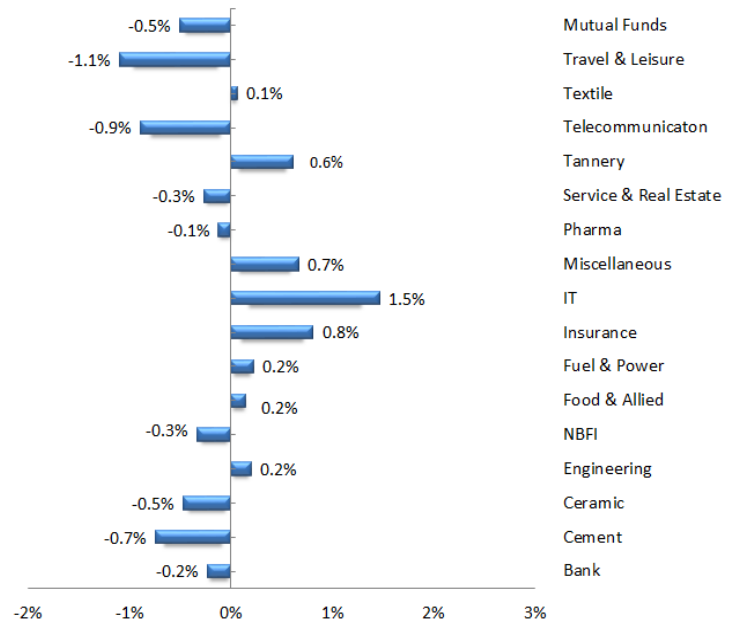
Among the prominent sectors Insurance, Fuel & Power, Food & Allied and Engineering outperformed the market while the rest underperformed.

AFTABAUTO was the daily turnover leader contributing 4.3% to the total turnover.

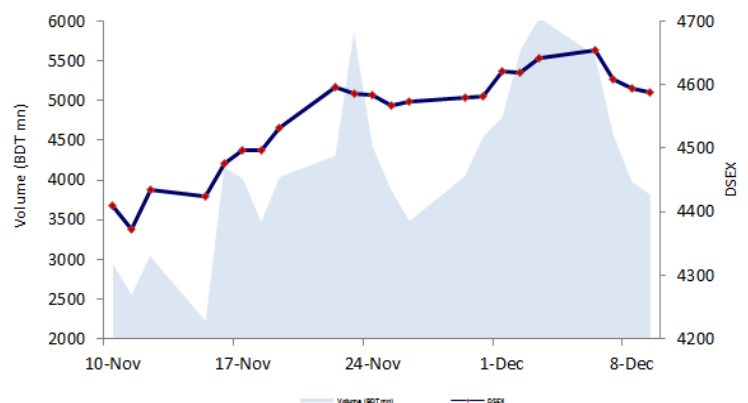
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| APEXTANRY | 119.9 | +10.0% | ATCSLGF | 7.1 | (7.8%) |
| BDAUTOCA | 39.7 | +9.4% | ALLTEX | 17.6 | (7.4%) |
| SAMATALETH | 23.7 | +8.2% | AGRANINS | 14.6 | (6.4%) |
| SHYAMPSUG | 6.7 | +8.1% | FEKDIL | 18.1 | (5.2%) |
| PROGRESLIF | 62.6 | +7.0% | UNITEDINS | 23.9 | (4.8%) |
| DACCADYE | 12.9 | +6.6% | FBFIF | 6.2 | (4.6%) |
| APEXSPINN | 86.5 | +6.5% | GQBALLPEN | 67.1 | (4.4%) |
| EXIM1STMF | 5.1 | +6.3% | AMANFEED | 47.8 | (4.2%) |
| MIRACLEIND | 22.9 | +5.5% | RUPALIBANK | 34.4 | (4.2%) |
| LEGACYFOOT | 29.2 | +5.4% | BSC | 345.9 | (4.1%) |

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 09 - November 08)



Last 1 Month DSEX





News:

Auction for mobile number portability licence in Feb

The telecom regulator will arrange an auction in February to award a licence to an operator that will provide mobile number portability (MNP) service.

Bangladesh Telecommunication Regulatory Commission received the guideline for the auction from the telecom division yesterday and it will issue a gadget notification soon, said Sarwar Alam, the spokesperson for the telecom watchdog.

Another BTRC official said they will publish an advertisement in newspapers by next week, inviting bids for the open auction.

<http://www.thedailystar.net/business/auction-mobile-number-portability-licence-feb-184318>

Ecneec okays 10 projects of over Tk7,000cr

The Executive Committee of the National Economic Council (Ecneec) yesterday approved 10 development projects involving Tk7,276 crore in power, energy and communications sectors.

The approval came from a meeting of the government's highest policy-making body at NEC conference room in city's Sher-e-Bangla Nagar area with Prime Minister Sheikh Hasina in the chair.

Planning minister AHM Mustafa Kamal informed journalists after the meeting.

Of the total project cost, Tk918,65 crore will come from the government exchequer, Tk603 crore from the related public entities' own fund and rest of over Tk4,755 crore from project assistance, said the planning minister.

<http://www.dhakatribune.com/business/2015/dec/09/ecneec-okays-10-projects-over-tk7000cr#sthash.jxpbRG80.dpuf>

BNP in election race for democracy: Fakhrul

BNP acting secretary general Mirza Fakhrul Islam Alamgir said on Tuesday the party has joined the municipal elections in the interest of democracy, though it knows it very well the voting will not be fair, reports UNB.

Speaking at a press briefing at BNP chairperson's Gulshan office, he also alleged that over 5,000 BNP leaders and activists have been arrested across the country in recent times since the announcement of the municipal election schedule.

"We're repeatedly saying that we know the election will not be free. One can question why are we in the election race under the circumstances? The reason is we believe in democracy. BNP is a liberal democratic party. We want to bring any change through a democratic way," the BNP leader said.

<http://old.thefinancialexpress-bd.com/2015/12/09/123706#sthash.iioYHV1G.dpuf>