



# AT CAPITAL DAILY MARKET UPDATE – June 25, 2015

## Overview

The DSEX closed at 4455.3 points, down by 1.96 points. The total transaction was worth BDT 3.5 bn.

Price of 124 Issues appreciated whereas 149 issues declined and 45 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,455.3	(0.0%)	(2.9%)	(8.4%)
DSES	1,092.3	+0.0%	(1.8%)	(5.0%)
DS30	1,715.7	(0.1%)	(2.4%)	(4.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,557,527.6	2,557,275.5	+0.0%
	USD MM	32,809.8	32,806.6	+0.0%
TURNOVER	BDT MM	3,466.2	3,728.1	(7.0%)
	USD MM	44.5	47.8	(7.0%)
VOLUME	MILLION SHARES	87.3	99.4	(12.1%)

## Market Commentary:

The market ended flat today, but with a strong recovery signal. Although the newly listed company Olympic Accessories posted a high 396mn taka turnover, the total turnover was still lower than yesterday. The major bourse fell steadily up until noon after which it picked up pace very quickly to end where it started. DSEX closed at 4455.3 which is 0.04% lower than the previous trading session.

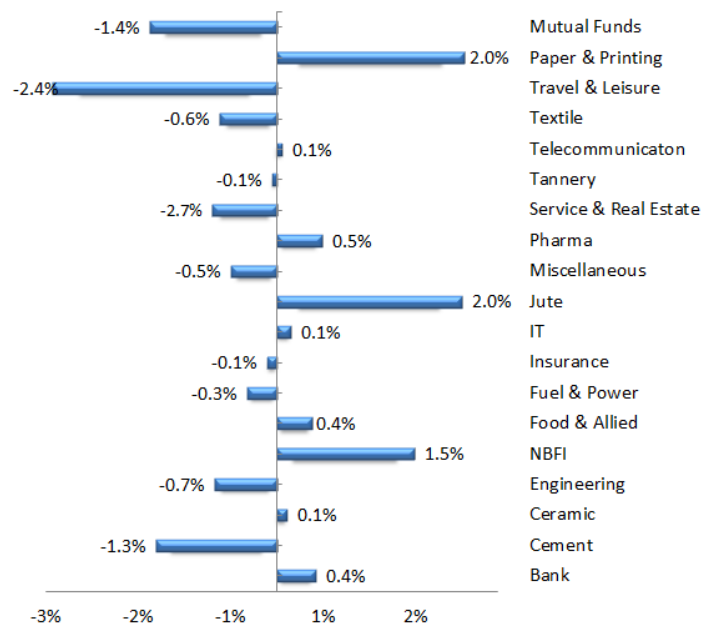
Turnover decreased and stood at BDT 3.5 bn which is 7% lower than yesterday.

Among the prominent sectors Paper & Printing, Jute, NBFI, Pharma, Food & Allied, Bank, Telecommunications, IT and Ceramic outperformed the market while the rests underperformed. Paper & Printing dominated the top gainers list by posting 2.0% sharpest gain.

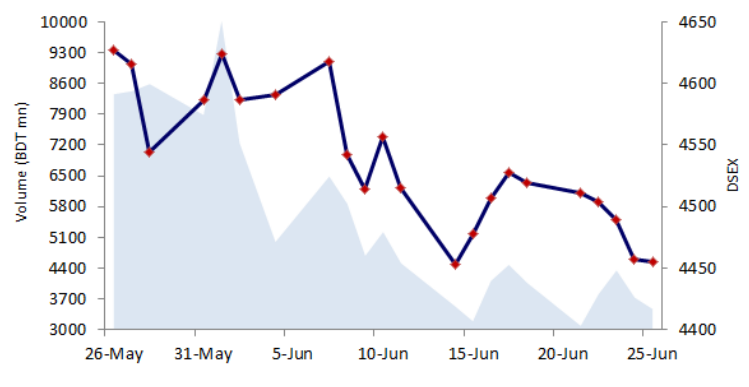
Newly listed Olympic Accessories (OAL) was the daily turnover leader contributing 11.4% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	47.8	+9.9%	KAY&QUE	12.1	(6.9%)
JUTESPINN	50.2	+9.1%	ICB1STNRB	19.6	(6.7%)
DACCADYE	17.3	+7.5%	ASIAINS	14.8	(5.7%)
SAMATALETH	20.4	+7.4%	MODERN DYE	61.1	(5.4%)
3RDICB	253.7	+7.3%	FBFIF	7.5	(5.1%)
IMAMBUTTON	9.4	+6.8%	RNSPIN	23.8	(4.4%)
2NDICB	281.6	+6.3%	SINOBANGLA	22.6	(3.8%)
STYLECRAFT	1113.6	+6.2%	ECABLES	118.2	(3.8%)
7THICB	90.5	+5.7%	NLTUBES	100.7	(3.7%)
ISNLTD	10.1	+5.2%	PRIMEFIN	13.1	(3.7%)

Sector Movement in DSE (June 25 - June 24)



## Last 1 Month DSEX





## **News:**

### **Judiciary not functioning fairly: Khaleda Zia**

BNP Chairperson Khaleda Zia alleged on Wednesday that there are two types of trial now in the country as judges have been appointed on political consideration, reports UNB.

"Now the judiciary is not independent. The Chief Justice has said they are controlled. Lower courts have to obey government's orders. There're now two types of trial as party men have been made judges," she said.

In her brief address at an Iftar party, the BNP chief further said, "Now Awami League (AL) men, after committing crimes, don't get punished and they get bail easily, while BNP men are getting punished and oppressed for no crime. They don't get bail from courts."

<http://www.thefinancialexpress-bd.com/2015/06/25/97976>

### **Securities regulator unveils venture capital norms**

If any fund manager fails to pay annual fee within stipulated time, it has to pay a penalty of Tk25,000 for each month of default

Introducing new investment instrument in the financial market, the securities regulator has allowed startup firms and small business, having no access to the capital markets, to raise funds through venture capital.

Bangladesh Securities and Exchange Commission (BSEC) yesterday unveiled the guidelines called the "Bangladesh Securities and Exchange Commission (Alternative Investment) Rules, 2015" to govern the venture capital firms. The rules come into force immediately after publication in the official gazette.

<http://www.dhakatribune.com/business/2015/jun/25/securities-regulator-unveils-venture-capital-norms#sthash.4vIHkFaB.dpuf>

### **Olympic Accessories makes trade debut today**

#### **Stocks fall for fifth day as price correction intensifies**

Olympic Accessories is set to begin trade on the exchanges today. The company has raised Tk 20 crore from the public by floating two crore ordinary shares worth Tk 10 each. It will be the 31st listed firm in the engineering sector that accounts for around 5 percent of the premier bourse's total market capitalisation.

PLFS Investments and CAPM Advisory jointly managed its initial public offering (IPO), the proceeds of which were used to construct a new factory building and purchase machinery. The company's earnings per share stood at Tk 1.43 and net asset value per share at Tk 16.34 in June 2014.

<http://www.thedailystar.net/business/olympic-accessories-makes-trade-debut-today-102469>