



AT CAPITAL DAILY MARKET UPDATE – September 09, 2015

Overview

The DSEX closed at 4758.4 points, down by 26.0 points. The total transaction was worth BDT 4.2 bn.

Price of 113 issues appreciated whereas 171 issues declined and 36 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,758.4	(0.5%)	(0.2%)	(2.2%)
DSES	1,167.9	(0.7%)	(0.7%)	+1.5%
DS30	1,815.8	(0.6%)	(0.6%)	+0.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,720,150.5	2,739,410.2	(0.7%)
	USD MM	34,896.1	35,143.2	(0.7%)
TURNOVER	BDT MM	4,157.3	4,448.0	(6.5%)
	USD MM	53.3	57.1	(6.5%)
VOLUME	MILLION SHARES	125.6	133.1	(5.7%)

Market Commentary:

Market continued its losing streak, amid lower investor participation as investors sat aside, uncertain of market direction. The premier benchmark index, DSEX, opened positive, but quickly started taking a dip, continuing to lose points steadily for the rest of the session. The major bourse closed at 4758.4 which is 0.5% lower than the last trading session. Turnover stood at BDT 4.2 bn which is 6.5% lower than the last trading day.

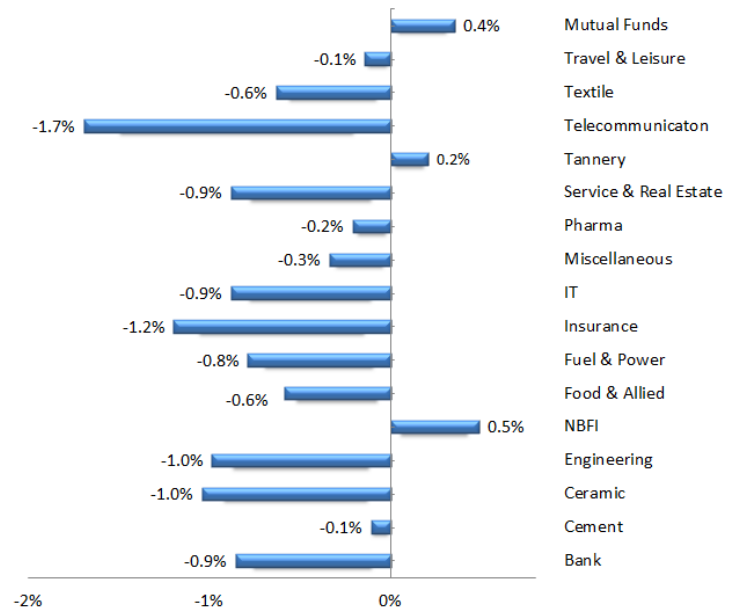
Among the prominent sectors only NBFI, Cement and Pharma outperformed the market while the rest underperformed.

Square Pharma (SQURPHARMA) was the daily turnover contributing 5.3% to the total turnover.

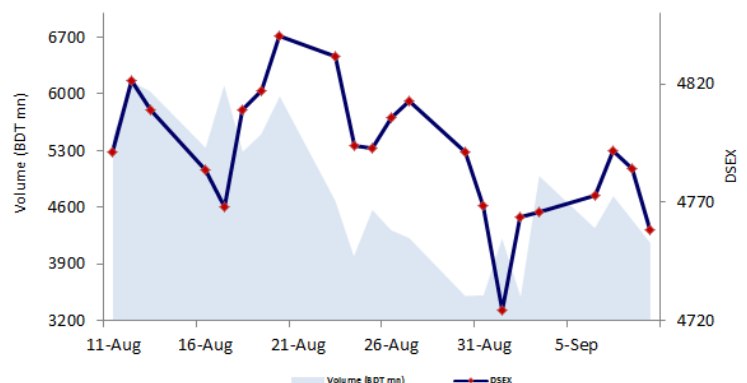
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MONNOCERA	53.1	+9.7%	JUTESPINN	61.1	(5.7%)
IMAMBUTTON	12.5	+9.6%	RUPALILIFE	31.4	(4.8%)
RAHIMAFOD	53.5	+7.6%	AIMS1STMF	21.7	(4.4%)
LEGACYFOOT	34.3	+7.5%	NATLIFEINS	186.8	(4.3%)
ISLAMIINS	17	+6.9%	PRIME1ICBA	4.8	(4.0%)
HAKKANIPUL	52.5	+6.3%	SAVAREFR	51	(4.0%)
BDAUTOCA	41	+6.2%	1STICB	1532.5	(3.7%)
MONNOSTAF	297.3	+5.5%	SAMORITA	89	(3.6%)
IPDC	21	+5.5%	EASTERNINS	25.3	(3.4%)
BDWELDING	25.2	+5.4%	DBH	95.6	(3.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 09 - September 08)



Last 1 Month DSEX





News:

B'desh performs poorly in WEF inclusive growth report

Bangladesh performed poorly in employment generation and some other indicators of inclusive growth and development among 18 'low-income' countries across the world, according to the Inclusive Growth and Development Report-2015 of the World Economic Forum.

Bangladesh is the worst performer in business and political ethics, a sub-category of corruption indicator, and ranked at 18th among the countries with per capita GDP below \$1,320, said the report published on Monday.

According to the report, Bangladesh has been ranked at 16th in employment generation among the countries scoring 3.41 points, out of 7, in the field.

<http://newagebd.net/155961/all-mobile-users-must-re-register-says-tarana/#sthash.z7Syb7yY.dpuf>

Padma Bridge cost up 40pc in second revision

The Bridge Division has finally sent the revised Padma Bridge project proposal early this week to the Planning Commission (PC), increasing its cost by nearly 40 per cent. The proposed project cost includes an allocation of Tk 1.76 billion for the supervision consultants alone, officials said Tuesday.

Three supervision consultants will oversee the entire work in the much-awaited Bangladesh's largest bridge construction project, they said. The PC is now scrutinising the revised Tk 287.93 billion development project proposal (DPP).

It is likely to be placed before the Executive Committee of the National Economic Council shortly, a senior Commission official said. As per recommendation of the PC's project evaluation committee (PEC), the Bridges Division has sent the revised DPP increasing the cost to Tk 287.93 billion, said the PC official.

<http://www.thefinancialexpress-bd.com/2015/09/09/107130>

Govt now interfering in opposition leaders business: BNP Abbas removal from Dhaka Bank director post politically motivated

BNP spokesman Asaduzzaman Ripon alleged on Tuesday that the government now has started 'interfering' in the trade and business of opposition leaders and activists out of political vengeance, reports UNB.

"The government has resorted to vengeance to make its narrow political gains ...it's now not only limited to political arena or political parties. They're now interfering in the business institutions of opposition leaders and activists," he said.

Speaking at a press briefing at the BNP's Nayapaltan central office, Ripon further said the worst example of the government's such vindictive attitude is the rejection of Dhaka Bank's proposal to reappoint Mirza Abbas as its director. We strongly condemn the government's such policy."

<http://www.thefinancialexpress-bd.com/2015/09/09/107118>