



AT CAPITAL DAILY MARKET UPDATE – October 05, 2015

Overview

The DSEX closed at 4831.6 points, up by 17.0 points. The total transaction was worth BDT 3.8 bn.

Price of 126 issues appreciated whereas 148 issues declined and 44 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,831.6	+0.4%	(0.4%)	(0.7%)
DSES	1,170.9	+0.1%	(0.8%)	+1.8%
DS30	1,840.2	+0.3%	(0.4%)	+2.1%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,721,742.6	2,721,520.2	+0.0%
	USD MM	34,916.5	34,913.7	+0.0%
TURNOVER	BDT MM	3,846.2	3,368.1	+14.2%
	USD MM	49.3	43.2	+14.2%
VOLUME	MILLION SHARES	100.9	95.4	+5.7%

Market Commentary:

Market ended in green today amid higher investor participation after a sharp sell-off from yesterday. The premier benchmark index, DSEX, opened negative, continuing to fall for the first hour, following which the index reversed itself and continued to increase steadily for the rest of the session. The major bourse closed at 4831.6 which is 0.4% higher than the last trading session. Turnover stood at BDT 3.8 bn which is 14.2% higher than the last trading day.

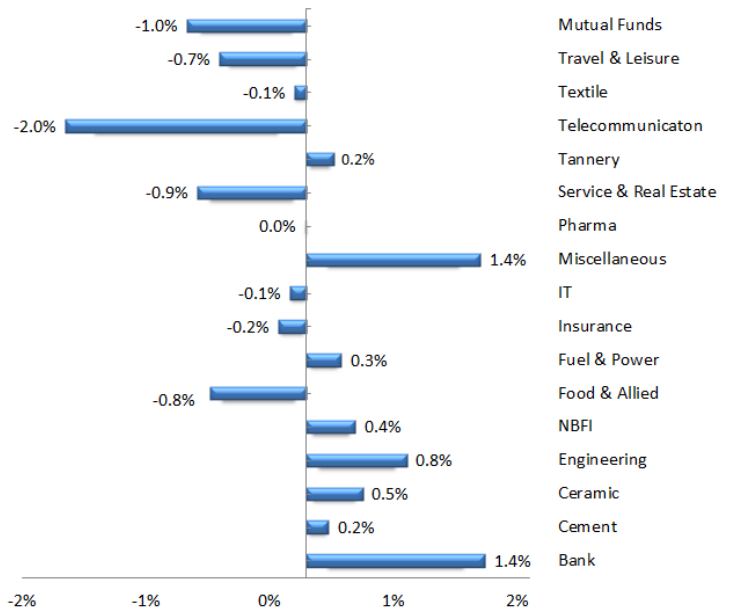
Among the prominent sectors Bank, Engineering and Ceramic outperformed the market while the rest underperformed.

Beximco Pharma (BXPBARMA) was the daily turnover contributing 6.5% to the total turnover.

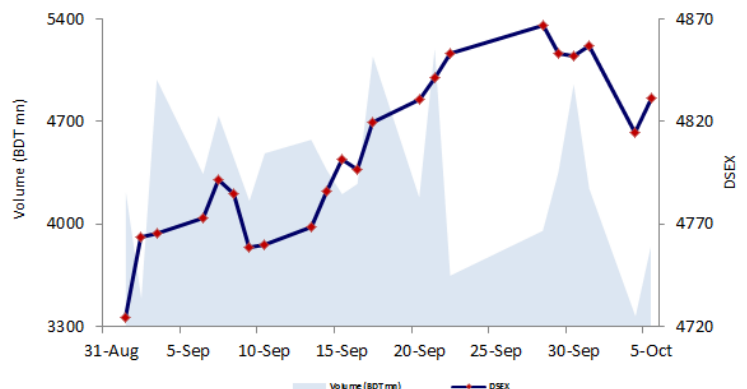
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ICB1STNRB	18.8	+8.0%	EXIM1STMF	5.2	(7.1%)
GREENDELMF	4.9	+6.5%	KAY&QUE	14	(6.0%)
AMANFEED	62.8	+5.2%	JUTESPINN	55.1	(6.0%)
BRACBANK	44.4	+4.5%	ZEALBANGLA	7.1	(5.3%)
SOUTHEASTB	17.6	+3.5%	STANDARINS	16.5	(5.2%)
BSRMLTD	131.1	+3.5%	MODERNDYE	166.7	(4.7%)
RAHIMAFODD	52.8	+3.3%	TALLUSPIN	22.5	(3.8%)
SONARBAINS	16.7	+3.1%	PRIMEINSUR	15.3	(3.8%)
DAFODILCOM	17.7	+2.9%	EASTLAND	22.2	(3.5%)
BXPBARMA	74	+2.8%	GBBPOWER	17.5	(3.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 05 - October 04)



Last 1 Month DSEX





News:

Import rises by 8pc in Jul-Aug

The country's import payment for the capital machinery increased in the first two months of the current financial year 2015-16 compared with the corresponding period last year despite a gloomy business and investment scenario.

According to the Bangladesh Bank data released on Sunday, import payment for capital machinery grew by 30.53 per cent in July-August of the current fiscal year compared with the same period of the last year when the payment grew by 25.34 per cent.

Overall import payment in the months registered only 8 per cent growth due to decrease in import of industrial raw materials and negative growth in import of major essential commodities.

<http://newagebd.net/163138/import-rises-by-8pc-in-jul-aug/#sthash.OBtYsUpM.dpuf>

Apparel exports may take a hit from TPP

Trade ministers of 12 nations meet in Atlanta for Trans-Pacific Partnership deal Bangladesh is set to lose its competitiveness in apparel trade if the current round of negotiations for the Trans-Pacific Partnership (TPP) leads to a deal.

Trade ministers of 12 Pacific Rim countries attempting to nail down a deal encompassing 40 percent of the global economy began meeting in Atlanta, US, late Saturday with hopes of a breakthrough, but the talks broke up after only about 15 minutes, with little progress. They were scheduled to sit again yesterday.

If signed, the TPP would create a preferential trade zone between 11 countries including Vietnam, Bangladesh's direct competitor in the global apparel market, and the US, the country's single largest garment export destination.

<http://www.thedailystar.net/business/apparel-exports-may-take-hit-tpp-151999>

PM's remarks on foreigners' killings to hinder probe: BNP

BNP acting secretary general Mirza Fakhrul Islam Alamgir on Sunday said 'irresponsible' remarks from the government's top level over the murders of two foreigners will create obstacles to investigation, reports UNB. In a statement, he also demanded that the government ensure exemplary punishment to the killers of foreigners after identifying them through a fair investigation.

"We strongly condemn the killing of the two foreign citizens by the assailants. Such murders demonstrated that the country's law and order situation is now in a very bad shape," he said.

Meanwhile, party spokesman Asaduzzaman Ripon at a press briefing said the Prime Minister's remark that BNP-Jamaat nexus might have link to the recent killing of two foreigners may influence the investigation into the murders.

<http://www.thefinancialexpress-bd.com/2015/10/05/110513#sthash.Ha4jDJDJ.dpuf>