



AT CAPITAL DAILY MARKET UPDATE – August 10, 2015

Overview

The DSEX closed at 4815.6 points, down by 28.7 points. The total transaction was worth BDT 6.6 bn.

Price of 81 issues appreciated whereas 185 issues declined and 54 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,815.6	(0.6%)	+0.5%	(1.0%)
DSES	1,189.0	(0.4%)	(0.1%)	+3.4%
DS30	1,869.3	(0.7%)	(0.8%)	+3.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,765,055.0	2,778,761.0	(0.5%)
	USD MM	35,472.2	35,648.0	(0.5%)
TURNOVER	BDT MM	6,603.6	6,734.7	(1.9%)
	USD MM	84.7	86.4	(1.9%)
VOLUME	MILLION SHARES	153.6	151.2	+1.6%

Market Commentary:

Market extended its losing streak for the third consecutive trading session amid lower investor participation. The major bourse, DSEX opened positive but later due to less buoyant participation from investors, market failed to stay in the green territory and within 15 minutes of trading it started losing points which continued steadily throughout the session. The major bourse closed at 4815.6 which is 0.6% lower than the last trading session. Turnover stood at BDT 6.6 bn with a 1.9% negative change from the last trading day.

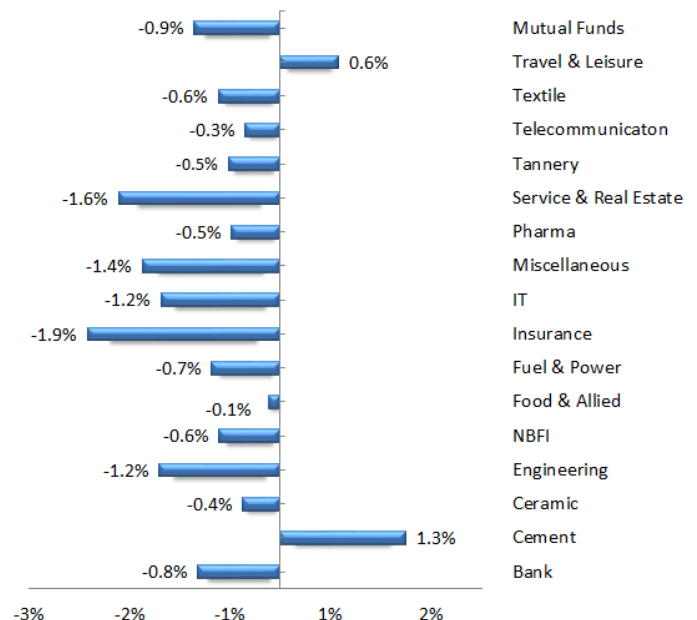
Among the prominent sectors Cement, Food & Allied, and Telecommunication outperformed the market while the rest underperformed.

United Power Generation & Distribution Company (UPGDCL) was the daily turnover leader contributing 4.6% to the total turnover.

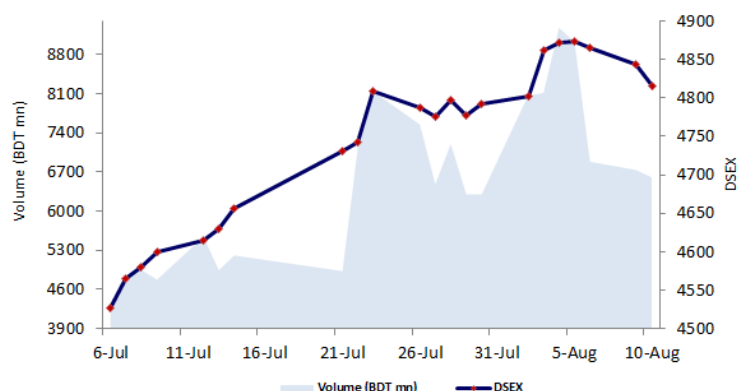
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
NORTHERN	254.9	+8.7%	DULAMIACOT	7.1	(7.8%)
GEMINISEA	475.4	+8.5%	PROGRESLIF	55.2	(6.3%)
ZAHEENSPIN	30.1	+8.3%	ANLIMAYARN	22.9	(5.8%)
LIBRAINFU	440.5	+7.2%	DESHBANDHU	14.2	(5.3%)
MIDASFIN	15	+6.4%	BDWELDING	25.4	(5.2%)
1STICB	1530.3	+5.7%	BEACHHATCH	21.4	(4.9%)
SONARGAON	8.7	+4.8%	FBFIF	8.3	(4.6%)
ATCSLGF	9	+4.7%	QSMCRYCELL	63.1	(4.5%)
ICBIBANK	4.6	+4.5%	LEGACYFOOT	25.8	(4.4%)
GHCL	42.3	+4.4%	SEBL1STMF	8.8	(4.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 10 - August 09)



Last 1 Month DSEX





News:

BB warns state banks as risks mount

Bangladesh Bank issues a master circular asking all financial institutions to follow anti-money laundering and terrorist financing rules strictly.

The central bank has issued a stern warning to the four state-run commercial banks for their failure to improve their financial conditions, saying observers will be put in place if the situation does not improve.

Bangladesh Bank said punitive measures will be taken against the chief executives of Sonali, Janata, Agrani and Rupali banks, including their removal from the posts, for their negligence to compliance.

<http://www.thedailystar.net/business/banking/bb-warns-state-banks-risks-mount-124327>

Bandwidth export to India begins next month

Prices to come down in local market from Sept

Bangladesh will begin exporting bandwidth -- 10 gigabits per second -- to India's northeastern state of Tripura within the first week of September, officials said.

Bandwidth prices will also come down in the local market with effect from September 1, as decided by Bangladesh Submarine Cable Company at a meeting on Saturday.

For bandwidth export, the Submarine Cable Company has already established necessary connectivity up to the international border in Akhaura, Brahmanbaria, officials of the company said at a press conference in Dhaka yesterday. However, the Indian side is yet to build necessary infrastructure, which is delaying the export, said Monwar Hossain, managing director of Submarine Cable Company.

<http://www.thedailystar.net/business/export/bandwidth-export-india-begins-next-month-124318>

Trade deficit hits record \$9.91b in FY15

The country's trade deficit hit its all-time high at \$9.91 billion in the financial year 2014-2015 due to lower export earnings growth against higher import payments.

Bangladesh Bank data showed that the country had registered a record trade gap, between export earnings and import payments, of \$9.32 billion in the FY12 after which the deficit decreased to \$7 billion in FY13 and \$6.79 billion in FY14.

The trade deficit had hit a four-year low in the FY14, but the gap registered its all-time high in the last financial year, indicating that the country's macro-economic situation passed an unstable situation during the period, a BB official told New Age on Sunday.

<http://newagebd.net/145923/trade-deficit-hits-record-9-91b-in-fy15/#sthash.RBpqwa6l.dpuf>