



AT CAPITAL DAILY MARKET UPDATE – August 11, 2015

Overview

The DSEX closed at 4791.5 points, down by 24.2 points. The total transaction was worth BDT 5.5 bn.

Price of 111 issues appreciated whereas 179 issues declined and 30 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,791.5	(0.5%)	(0.0%)	(1.5%)
DSES	1,184.1	(0.4%)	(0.5%)	+ 2.9%
DS30	1,859.5	(0.5%)	(1.3%)	+ 3.1%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,749,300.2	2,765,055.0	(0.6%)
	USD MM	35,270.0	35,472.2	(0.6%)
TURNOVER	BDT MM	5,469.8	6,603.6	(17.2%)
	USD MM	70.2	84.7	(17.2%)
VOLUME	MILLION SHARES	132.2	153.6	(14.0%)

Market Commentary:

Market dipped below the psychological support level of 4800, continuing to lose points for the fourth consecutive day amid lower investor participation. The premier index, DSEX opened positive but failed to keep up the momentum, decreasing steadily for the rest of the session. The major bourse closed at 4791.5 which is 0.5% lower than the last trading session. Turnover stood at BDT 5.5 bn which is 17.2% lower than the last trading day.

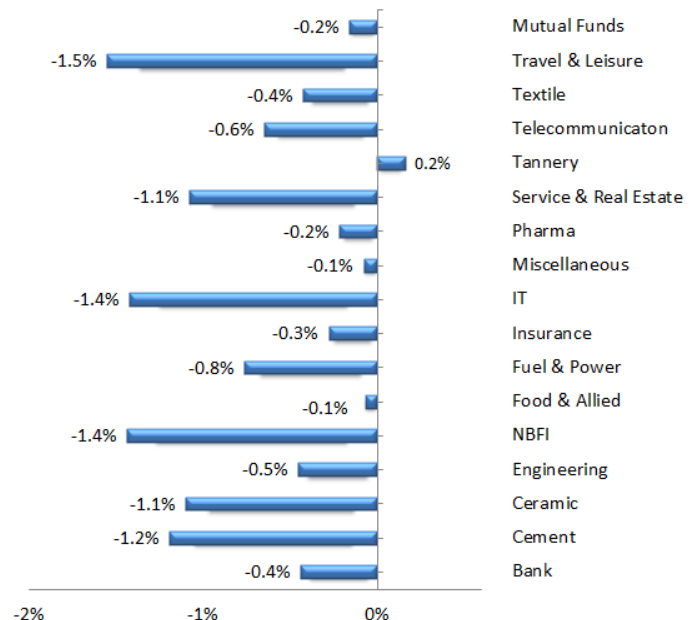
Among the prominent sectors Food & Allied, Pharma, Insurance, Bank and Textile outperformed the market while the rest underperformed.

United Power Generation & Distribution Company (UPGDCL) was the daily turnover leader contributing 6.9% to the total turnover.

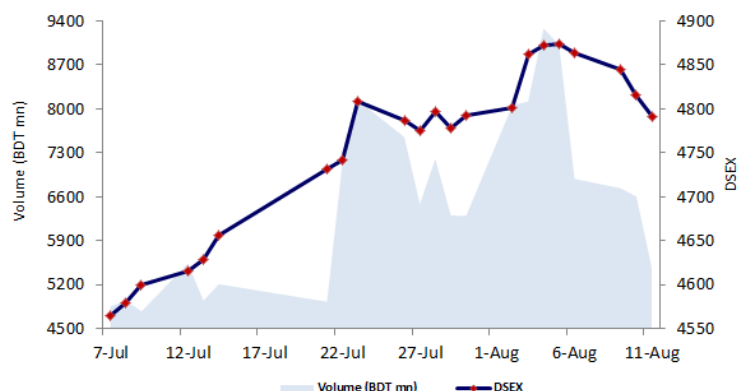
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DULAMIACOT	7.8	+9.9%	4THICB	229.3	(6.4%)
NORTHERN	277.2	+8.7%	STYLECRAFT	1020.9	(5.3%)
7THICB	118.2	+8.5%	BDWELDING	24.2	(4.7%)
ANWARGALV	51.6	+7.7%	ATCSLGF	8.6	(4.4%)
MONNOSTAF	290.3	+6.8%	KAY&QUE	13.1	(4.4%)
NLTUBES	123.9	+6.6%	HRTEX	22.6	(4.2%)
PHARMAID	286.7	+6.6%	PROGRESLIF	52.9	(4.2%)
ARAMIT	307.7	+6.3%	EBLNRBMF	4.7	(4.1%)
CVOPRL	448.4	+5.8%	TOSRIFA	30	(3.5%)
RAHIMAFOD	42.5	+5.5%	LIBRAINFU	425.3	(3.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 11 - August 10)



Last 1 Month DSEX





News:

Pran triples export earnings in 4 years

Pran, a leading food processor, has tripled its export earnings in the last four years to more than \$144 million (Tk 1,126 crore) now. "We have a target to make our local sales and exports equal by next year," said Kamruzzaman Kamal, director of marketing at Pran-RFL Group.

To that end, the company has been exploring new export markets -- from America to Africa and Asia. Currently, one-fourth of Pran's revenues come from exports: the group's sales revenue, both from domestic and overseas markets, was more than \$500 million last fiscal year.

The group exported goods worth \$50.93 million in fiscal 2010-11, which increased to \$144.36 million in fiscal 2014-15 -- an impressive 183.44 percent growth.

<http://www.thedailystar.net/business/pran-triples-export-earnings-4-years-124933>

Software exports go up 6.27%

'We've already started to explore new markets to enlarge export basket with a focus on Japan' Software exports in the last fiscal 2014-15 witnessed a 6.27% rise to over US\$132, compared to the previous fiscal, according to Export Promotion Bureau (EPB).

During the FY2014-15, Bangladesh has fetched over \$132m, which was 6.27% higher compared to more than \$124 of previous fiscal. The export figure is 1.95% higher than that of the target of \$130m for the FY2014-15.

The software exports include computer data processing and hosting services, computer consultancy service, export of customised and non-customised computer software.

<http://www.dhakatribune.com/economy/2015/aug/11/software-exports-go-627#sthash.39BdF0su.dpuf>

Khaleda graft cases hearing now on Aug 27

A Dhaka court yesterday adjourned until August 27 the hearing of Zia Charitable Trust and Zia Orphanage Trust corruption cases against BNP Chairperson Khaleda Zia.

Judge Abu Ahmed Jamadar of the Special Judge Court 3 set the date after Aminul Islam, counsel for Ziaul Islam Munna who is an accused in Zia Charitable Trust graft case, concluded quizzing Harun-ur-Rashid, deputy director of the Anti-Corruption Commission and also the plaintiff in both cases.

The court also put restrictions on Ziaul Islam Munna's foreign travel. Munna is the suspended BIWTA official who served as assistant private secretary to then prime minister Khaleda's political secretary Harris Chowdhury.

<http://www.dhakatribune.com/politics/2015/aug/11/khaleda-graft-cases-hearing-now-aug-27#sthash.qOgXyvLq.dpuf>