



# AT CAPITAL DAILY MARKET UPDATE – November 12, 2015

## Overview

The DSEX closed at 4433.6 points, down by 62.0 points. The total transaction was worth BDT 3.0 bn.

Price of 228 issues appreciated whereas 54 issues declined and 31 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,433.6	+1.4%	(2.9%)	(8.9%)
DSES	1,067.5	+1.2%	(2.3%)	(7.2%)
DS30	1,689.1	+1.5%	(2.1%)	(6.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,480,962.4	2,453,764.5	+1.1%
	USD MM	31,827.6	31,478.7	+1.1%
TURNOVER	BDT MM	3,043.8	2,550.3	+19.3%
	USD MM	39.0	32.7	+19.3%
VOLUME	MILLION SHARES	87.9	76.9	+14.2%

## Market Commentary:

After six consecutive days of losing points Market ended in green amid higher investor participation. The premier benchmark index, DSEX, opened positive, gaining 30 points within the first 20 minutes after which the index traded sideways for about an hour and half following which the index embarked on a steady uptrend for the rest of the session. The major bourse finally closed at 4433.6 which is 1.4% higher than the last trading session. Turnover stood at BDT 3.0 bn which is 19.3% higher than the last trading day.

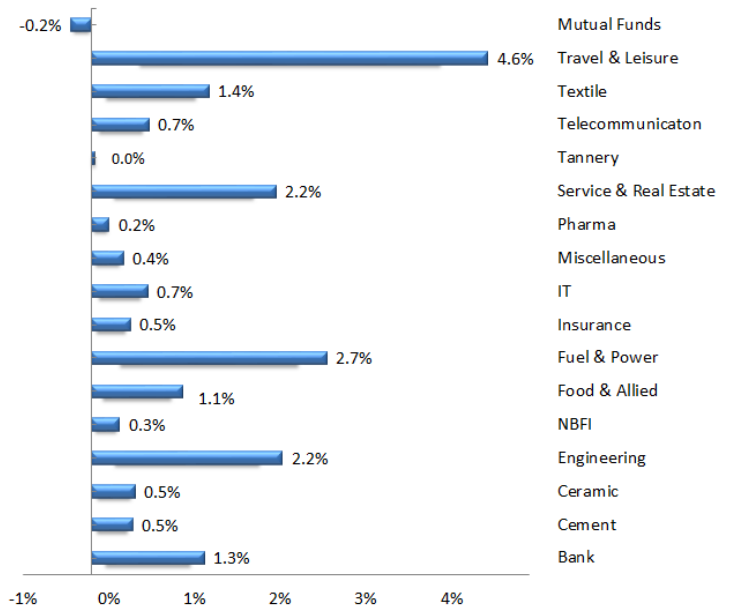
Among the prominent sectors only Fuel & Power and Engineering outperformed the market while the rest underperformed.

Following the dividend declaration yesterday, Titas Gas Transmission and Distribution Company (TITASGAS) was the daily turnover leader contributing 9.7% to the total turnover. The Company has also decided to appeal against the order of Bangladesh Energy Regulatory Commission (BERC) regarding the re-fixation of the distribution margin of the company as per Bangladesh Energy Regulatory Commission (BERC) regulations.

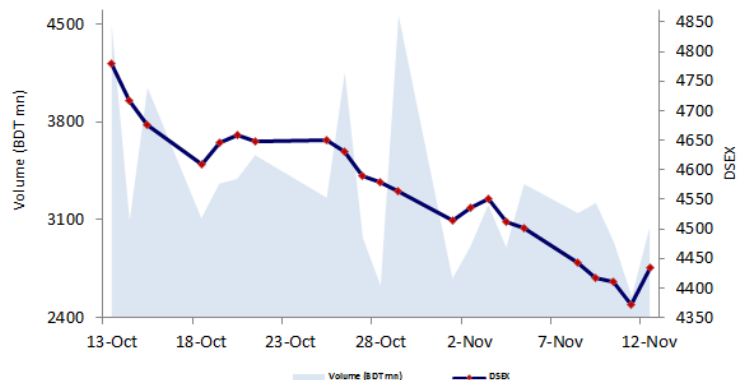
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
TITASGAS	53.9	+10.0%	AMANFEED	42.1	(12.5%)
GHAIL	23.2	+10.0%	ZAHEENSPIN	18.9	(9.1%)
BDAUTOCA	27.7	+9.9%	DESHBANDHU	11.2	(7.4%)
ICBIBANK	4.5	+9.8%	EASTRN LUB	322.7	(7.0%)
MALEKSPIN	17.2	+9.6%	ICB1STNRB	16.2	(5.8%)
DSHGARME	140	+8.9%	IFIC1STMF	4.1	(4.7%)
SPCERAMICS	10.1	+8.6%	PREMIERCEM	77.2	(3.9%)
SHYAMPSUG	6.5	+8.3%	ATCSLGF	7.6	(3.8%)
PRIMEFIN	10.6	+8.2%	MONNOCERA	35.4	(3.5%)
SONALIANS	143.2	+7.6%	ICBEMF1S1	5.6	(3.4%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 12 - November 11)



## Last 1 Month DSEX





## News:

### **Slow ADP spending worries govt \$240m hard-term loan for Biman approved**

The coordination council on economy has expressed concern over the slow implementation rate of the annual development programme and slugging revenue incomes. The concern was expressed during a meeting of the council on Wednesday at the ministry of finance, officials said.

Finance minister AMA Muhith presided over the meeting that was also attended, among others, by commerce minister Tofail Ahmed and Planning Minister AFM Mustafa Kamal.

The implementation of the annual development programme in the first quarter of the current fiscal was 4.6 per cent, lowest in last four years, and around two percentage point lower than last fiscal's first quarter rate.

<http://newagebd.net/174648/slow-adp-spending-worries-govt/#sthash.CE7S3X82.dpuf>

### **BSEC asks DSE to investigate Titas Gas fall**

The Bangladesh Securities and Exchange Commission on Wednesday asked the Dhaka Stock Exchange to submit within the next five days a report on the recent fall in share prices of Titas Gas Transmission and Distribution Company Limited.

The bourse will form a two-member committee to investigate whether the state-owned entity committed any mistake in disseminating price sensitive information. The BSEC gave the instruction based on a decision taken at a commission meeting presided over by its chairman M Khairul Hossain, a BSEC news release said.

Titas Gas, one of the large capitalised companies listed with the stock exchanges with Tk 989.20 crore in capital, fell by 30.39 per cent or Tk 21.40 in just nine trading sessions.

<http://newagebd.net/174640/bsec-asks-dse-to-investigate-titas-gas-fall/#sthash.onQ5VNKf.dpuf>

### **IPO lottery of Regent Textile today Subscription hits 5.72 times**

Initial Public Offering (IPO) lottery of Regent Textile Mills will be held today (Thursday) to allocate IPO shares among the successful applicants, officials said.

The lottery program will be held at 10am at Banquet Hall, Chittagong Club in Chittagong where the high officials of the company, representatives of stock exchanges, issue manager, Central Depository Bangladesh and applicants will be present, among others.

Regent Textile will be the 42nd listed firm in the textile sector on the Dhaka Stock Exchange (DSE) that accounts for 3.2 per cent of the total market capitalization.

<http://www.thefinancialexpress-bd.com/2015/11/12/117002>