



AT CAPITAL DAILY MARKET UPDATE – October 01, 2015

Overview

The DSEX closed at 4857.0 points, up by 4.9 points. The total transaction was worth BDT 4.2 bn.

Price of 150 issues appreciated whereas 128 issues declined and 42 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,857.0	+0.1%	+0.1%	(0.2%)
DSES	1,182.1	+0.1%	+0.1%	+2.8%
DS30	1,851.3	+0.2%	+0.2%	+2.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,745,329.7	2,742,390.0	+0.1%
	USD MM	35,219.1	35,181.4	+0.1%
TURNOVER	BDT MM	4,242.4	4,953.5	(14.4%)
	USD MM	54.4	63.5	(14.4%)
VOLUME	MILLION SHARES	120.8	136.8	(11.7%)

Market Commentary:

Market inched up by a meager 0.1% after a tough battle between the forces of buy and sell pressure. The premier benchmark index, DSEX, opened positive, rising up to the 4860 level until about 11 am after which the index began to fall steadily, reaching close to the 4840 level. The index remained at that level for the next hour or so after which it rose back up to the 4860 level to close at 4857.0 which is 0.1% higher than the last trading session. Turnover stood at BDT 4.2 bn which is 14.4% lower than the last trading day.

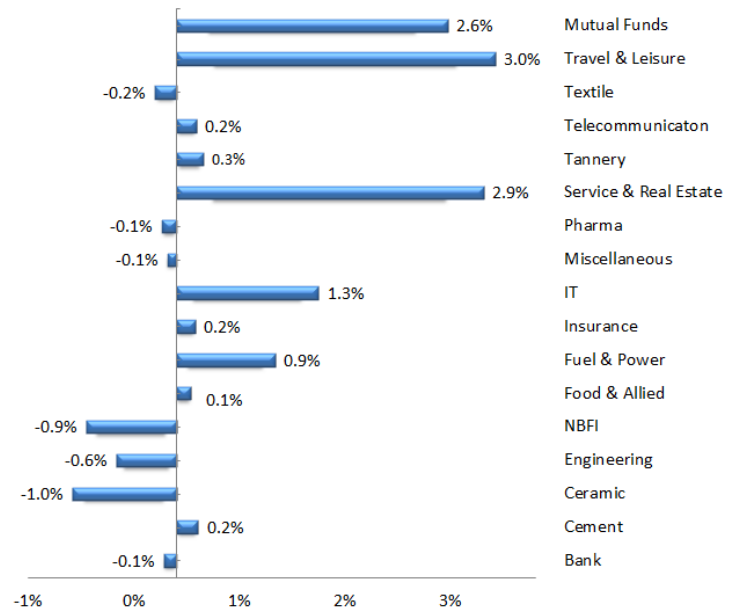
Among the prominent sectors Mutual Fund, Fuel & Power, Telecommunication, Insurance and Cement outperformed the market while the rest underperformed.

Far Chemical (FARCHEM) was the daily turnover contributing 8.9% to the total turnover.

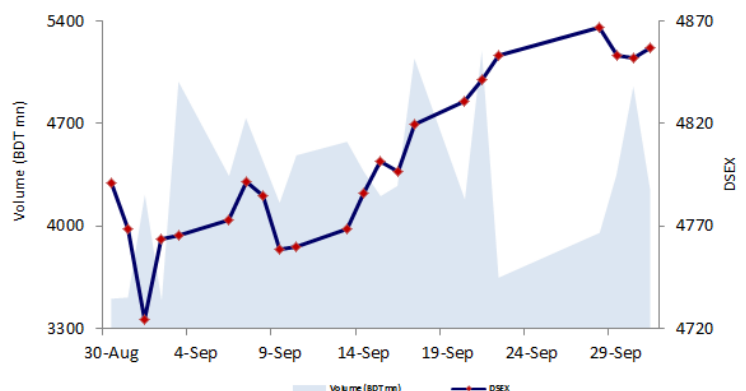
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
AIBL1STIMF	7.7	+10.0%	4THICB	215.6	(4.0%)
NCCBLMF1	5.6	+9.8%	ICB1STNRB	17	(4.0%)
EBLNRBMF	4.6	+9.5%	DBH	95.8	(3.8%)
EBL1STMF	4.7	+6.8%	FARCHEM	48.6	(3.8%)
DBH1STMF	4.9	+6.5%	IMAMBUTTON	13	(3.7%)
1STPRIMFMF	11.5	+6.5%	KAY&QUE	15.1	(3.2%)
ARAMIT	391	+6.0%	MIDASFIN	16.9	(2.9%)
MODERNDYE	161.9	+5.0%	UNITEDFIN	21.5	(2.7%)
POPULAR1MF	4.5	+4.7%	APEXTANRY	127.6	(2.5%)
PHPMF1	4.5	+4.7%	SAFKOSPINN	19.6	(2.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 01 - September 30)



Last 1 Month DSEX





News:

GLOBAL COMPETITIVENESS : Bangladesh 2 notches up to be 107th among 140 states

Bangladesh has advanced two notches up in global competitiveness this year mainly on better performance in basic requirements such as infrastructure and macroeconomic stability, according to the Global Competitiveness Report 2015-2016 prepared by the World Economic Forum.

Out of the 140 countries surveyed, Bangladesh ranked 107th scoring 3.8 on a scale of maximum 7 this year from the last year's position of 109th with 3.7 score, said the report released worldwide on Wednesday.

The Centre for Policy Dialogue, a partner of the WEF in preparation of the report, released the findings of the report at a briefing held at the BRAC Centre Inn in Dhaka on the day.

<http://newagebd.net/161911/global-competitiveness-bangladesh-2-notches-up-to-be-107th-among-140-states/#sthash.gV4Ne9iJ.dpuf>

BSEC eyes withdrawal of cap on size of debt securities Drafts amendment to pvt placement, debt securities rules

The Bangladesh Securities and Exchange Commission has drafted an amendment to the private placement and debt securities rules withdrawing ceiling on the issue size of debt securities.

The proposed amendment to the Securities and Exchange Commission (Private Placement and Debt Securities) Rules, 2012 will allow entities to float debt securities above 60 per cent of their total tangible assets.

According to the existing rules, the total debt of the issuer, including the proposed issue, cannot exceed 60 per cent its total tangible assets. The commission proposed the amendment in a bid to make the rules easier for the issuer companies, said a BSEC official, while talking to New Age last week.

<http://newagebd.net/161905/bsec-eyes-withdrawal-of-cap-on-size-of-debt-securities/#sthash.V7FN4f5O.dpuf>

Fakhrul: Government trying to shift blame

The killing of Italian citizen Cesare Tavella has shown how the government is failing to maintain law and order, BNP acting secretary general Mirza Fakhrul Islam Alamgir has said.

"An Italian citizen was killed in Dhaka on Monday; we harshly condemned it. We are apprehending that this sort of incident has been taking place as there is no democratic space in the country and there is a poor law and order situation," Fakhrul said.

The only way to overcome this situation is to hold a free, fair and credible election, Fakhrul told journalists after entering the party's Nayapaltan headquarters for the first time since his arrest on January 6. Some hundred party leaders and activists welcomed Fakhrul at the party office with flowers.

<http://www.dhakatribune.com/politics/2015/oct/01/fakhrul-government-trying-shift-blame#sthash.Gf6t2wxF.dpuf>