



AT CAPITAL DAILY MARKET UPDATE – 13th April, 2015

Overview

The DSEX closed at 4291.6 points, down by 13.6 points. The total transaction was worth BDT 4.1bn.

Price of 130 Issues appreciated whereas 141 issues declined and 40 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,291.6	(0.32%)	(5.27%)	(11.79%)
DSES	1,054.7	(0.20%)	(4.39%)	(8.31%)
DS30	1,653.6	(0.34%)	(4.33%)	(8.29%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,505,527	2,501,157	+0.17%
	USD MM	32,143	32,087	+0.17%
TURNOVER	BDT MM	4,122	2,896	+42.35%
	USD MM	52.88	37.15	+42.35%
VOLUME	MILLION SHARES	83.70	63.05	+32.76%

Market Commentary:

After a whole day of volatile trading market failed to find psychological support at 4300 level. Major bourse experienced indecisive trading throughout the session but at the end DSEX lost 13 points with higher turnover.

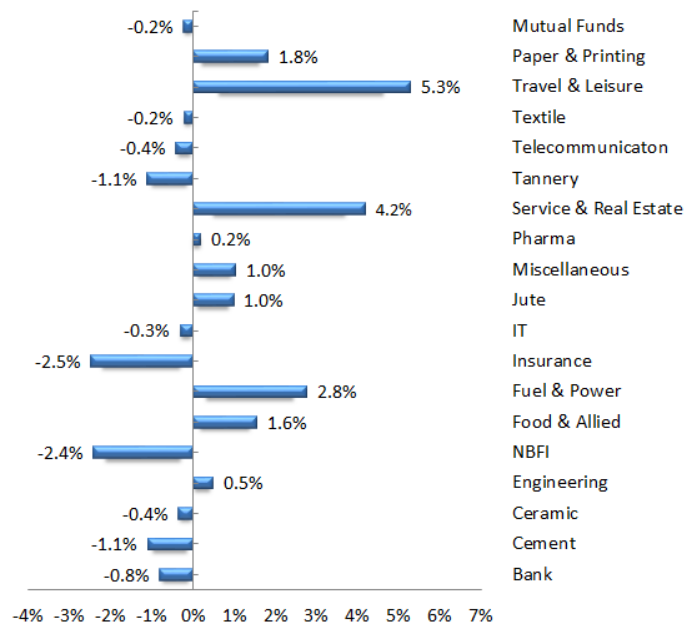
Turnover soared and stood at BDT 4.1 bn which is 42.35% higher than yesterday.

Among the prominent sectors Travel & Leisure, Service & Real Estate, Fuel & Power, Paper & Printing, Food & Allied, Miscellaneous, Jute, Engineering, Pharma, Textile, Mutual Fund, and IT outperformed the market while the rests underperformed.

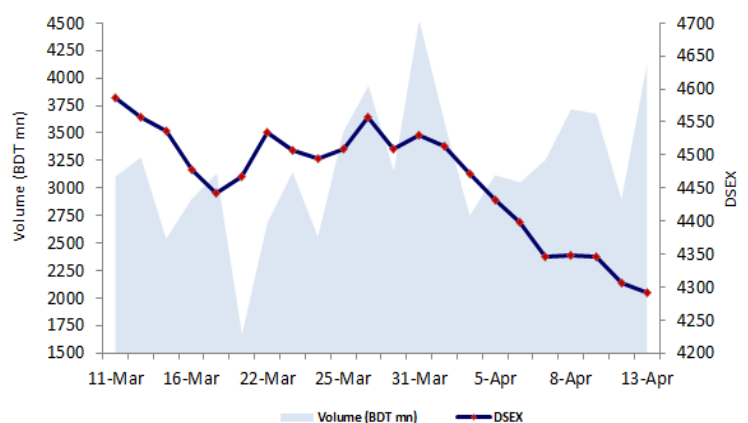
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 11.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSE	%CHANGE	TRADING CODE	CLOSE	%CHANGE
SAIFPOWER	71.6	+10.0%	JUTESPINN	40.2	(9.3%)
UPGDCL	175.7	+9.9%	ISLAMIINS	15.3	(7.3%)
KBPPWBIL	22.9	+9.6%	STANCERAM	33.2	(7.0%)
SALAMCRST	26.6	+9.5%	FAREASTLIF	61.8	(5.9%)
AZIZPIPES	18.7	+9.4%	PRIMETEX	14.1	(5.4%)
GBBPOWER	18.7	+8.1%	HAKKANIPUL	20	(5.2%)
SAMATALETH	19.1	+7.9%	KEYACOSMET	16.5	(5.2%)
UNIQUEHRL	54.2	+7.5%	SANDHANINS	50.6	(5.1%)
SINOBANGLA	24.1	+7.1%	SHAHJABANK	9.4	(5.1%)
MODERN DYE	75	+6.7%	ABBANK	19.5	(4.9%)

Sector Movement in DSE (Apr 13- Apr 12)



Last 1 Month DSEX





News:

Jamaat calls hartal for today

Attack temple, blast bombs, vandalise transports

Activists of Jamaat-e-Islami attacked a temple, vandalised idols and damaged transports on Sunday ahead of a countrywide hartal the party has called for today in protest at the execution of its senior assistant general secretary Muhammad Kamaruzzaman for war crimes.

Jamaat has called the dawn-to-dusk hartal describing Kamaruzzaman's execution as a 'planned killing'.

Kamaruzzaman was hanged on Saturday night at Dhaka Central Jail for the war crimes he had committed in 1971.

New Age Sirajganj correspondent reported that alleged activists of BNP and Jamaat had attacked a temple early Sunday, a few hours after the execution.

<http://newagebd.net/111360/jamaat-calls-hartal-for-today-2/#sthash.5T14eIQO.dpuf>

Economic cost of recent political troubles \$2.2b

WB lowers GDP growth projection further

Bangladesh's economy suffered a loss of US\$2.2 billion (nearly Tk.18000 crore) due to the very recent political troubles, according to World Bank estimate.

"We have mainly taken into consideration the losses the various sectors of the economy suffered during a period of 60 days since January 6 this year, said Dr. Zahid Hussain, the lead economist of the WB, while presenting the Bank's latest Bangladesh Development Update in Dhaka Sunday.

The WB also projected a far deeper cut in Bangladesh's economic growth in the current fiscal, to 5.6 per cent from 6.2 per cent forecast six months before, due mainly to political damper.

<http://www.thefinancialexpress-bd.com/2015/04/13/88691>

Japan interested in Matarbari deep seaport project'

Finance Minister AMA Muhith said Japan is "very much interested" to build the proposed deep seaport at Matarbari in Moheshkhali upazila of Cox's Bazar. After Japan's interest, China has decided not to compete with Japan in bidding process for the work.

"China is not now interested in the project as Japan has shown the interest. The Chinese authorities do not want to take part in the bidding race against Japan," finance minister told reporters yesterday after a meeting with Chinese ambassador in Bangladesh Ma Mingqiang.

<http://www.dhakatribune.com/business/2015/apr/13/japan-interested-matarbari-deep-seaport-project#sthash.r0orvUF5.dpuf>