



AT CAPITAL DAILY MARKET UPDATE – November 16, 2015

Overview

The DSEX closed at 4475.8 points, up by 51.6 points. The total transaction was worth BDT 4.2 bn.

Price of 238 issues appreciated whereas 44 issues declined and 35 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,475.8	+1.2%	(1.9%)	(8.0%)
DSES	1,078.4	+1.2%	(1.3%)	(6.2%)
DS30	1,699.4	+0.8%	(1.5%)	(5.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,501,995.4	2,483,699.2	+0.7%
	USD MM	31,856.3	31,623.4	+0.7%
TURNOVER	BDT MM	4,156.4	2,218.5	+87.4%
	USD MM	52.9	28.2	+87.4%
VOLUME	MILLION SHARES	102.0	63.9	+59.5%

Market Commentary:

Major bourse witnessed buoyant activities among market participants following the extension news of stock exposure limit for another two years. The premier benchmark index, DSEX, started in uptrend and within 10 minutes index was up by 45 points though there were some jolts in middle but eventually ended at 4475.8 which is 1.2% higher than the last trading session. Turnover stood at BDT 4.2 bn which is 87.4% lower than the last trading day.

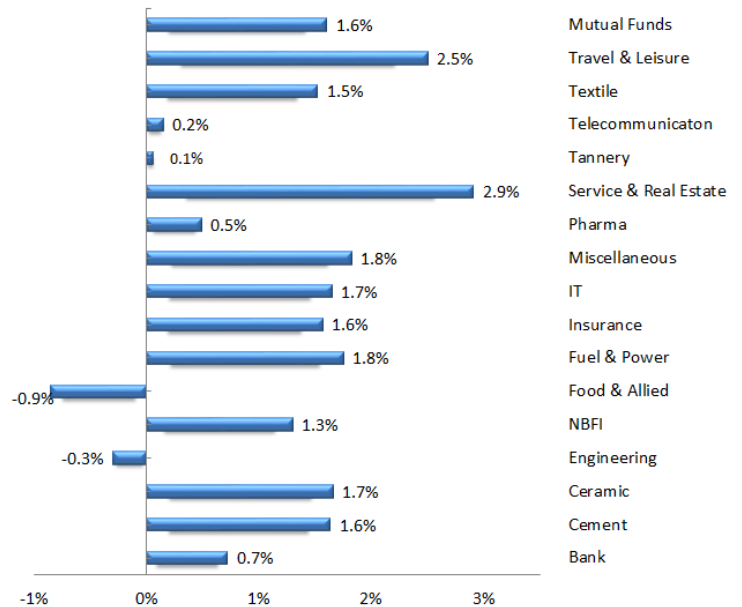
Among the prominent sectors Fuel & Power, Cement, Insurance, Textile and NBFi outperformed the market while the rest underperformed.

IFAD AUTOS LIMITED (IFADAUTOS) was the daily turnover leader contributing 11.9% to the total turnover.

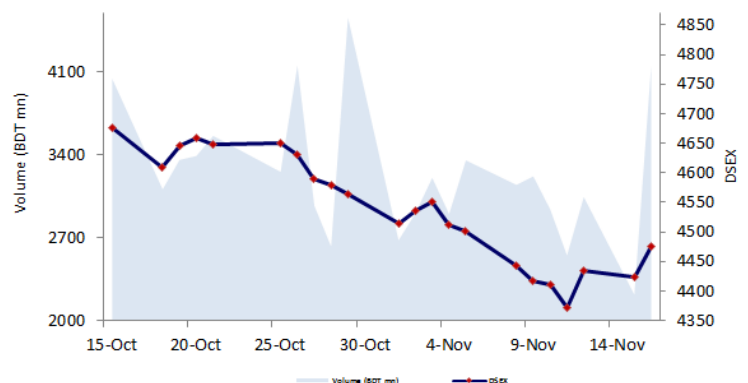
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SPCL	137.5	+10.0%	IFADAUTOS	103.7	(15.5%)
BDAUTOCA	33.3	+9.9%	RSRMSTEEL	46.8	(13.7%)
ATLASBANG	137.8	+9.6%	CVOPRL	348.7	(13.0%)
ALLTEX	21.8	+9.5%	PTL	16.5	(8.3%)
ILFSL	9.3	+9.4%	SHYAMPSUG	6.1	(6.2%)
MEGHNACEM	102.1	+8.7%	STANCERAM	48.7	(5.8%)
JANATAINS	11.7	+8.3%	ARAMIT	448.4	(3.7%)
RAHIMAFOD	42.4	+8.2%	MIDASFIN	14.9	(3.2%)
PHOENIXFIN	17.3	+8.1%	SONALIANS	120	(3.1%)
BEACHHATCH	13.5	+8.0%	UNITEDINS	22.1	(3.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 16 - November 15)



Last 1 Month DSEX





News:

AIIB looks to bankroll projects in Bangladesh

The Asian Infrastructure Investment Bank or AIIB is exploring opportunities to fund projects in Bangladesh, encouraged by the country's keenness to be among the first borrowers of the newly established institution, its chief said yesterday.

Jin Liqun, president-designate of the China-led bank, said two experts, who are experienced in working in development support, would stay in Bangladesh for three more days to look at the potential projects that might be financed by the AIIB as soon as possible.

Asked whether Bangladesh has approached the AIIB for any specific project, he said: "We are working on it."

<http://www.thedailystar.net/business/aiib-looks-bankroll-projects-bangladesh-173134>

Banks to get two more years to lower stock exposure

Banks will get two more years to bring down their capital market investment exposure to the permissible limit.

The banks will then lower their exposure by July 2016 to 25 percent of their total equity, which is a bank's paid-up capital plus reserve.

The capital market is being affected by the provision and there is a great pressure on commercial banks to reduce their exposure, Finance Minister AMA Muhith said yesterday.

"We are going to amend the law to extend the deadline," he told journalists after a meeting with Asian Development Bank's Vice-president Wencai Zhang at the Economic Relations Division in the capital.

<http://www.thedailystar.net/business/banks-get-two-more-years-lower-stock-exposure-173116>

BNP fears inhuman disaster in prisons for wholesale arrest

BNP on Sunday aired an apprehension that an inhuman disaster may hit the country's jails as the government continues the 'wholesale arrest' of opposition leaders and activists, reports UNB.

"Prisoners are being kept in jails across the country beyond their capacities. We fear that an inhuman disaster is imminent in prisons because of the regular arrest of our leaders and activists across the country," said BNP spokesman Asaduzzaman Ripon.

Speaking at a press briefing at BNP's Nayapaltan central office, he also alleged that law enforcers arrested over 500 of their leaders and activists from Rangpur, Chuadanga, Satkhira, Chittagong, Narsingdi, Gazipur, Chapainawabganj, Jhenidah and Noakhali on Saturday like any other day.

<http://www.thefinancialexpress-bd.com/2015/11/16/117958>