



# AT CAPITAL DAILY MARKET UPDATE – 17<sup>th</sup> May, 2015

## Overview

The DSEX closed at 4316.0 points, up by 1.1 points. The total transaction was worth BDT 7.1bn.

Price of 106 Issues appreciated whereas 188 issues declined and 13 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,316.0	+0.03%	+6.64%	(11.28%)
DSSES	1,051.4	+0.47%	+5.93%	(8.59%)
DS30	1,630.2	+0.40%	+5.50%	(9.59%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,505,327	2,500,835	+0.18%
	USD MM	32,140	32,083	+0.18%
TURNOVER	BDT MM	7,106	6,694	+6.16%
	USD MM	91.16	85.87	+6.16%
VOLUME	MILLION SHARES	153.78	173.32	(11.28%)

## Market Commentary:

After a volatile trading session market ended flat with higher turnover. Market seems to be in consolidation mode as turnover hits the six months high. DSEX, the major bourse gained 1 points closed at 4316.0 points which is .03% higher compared to yesterday.

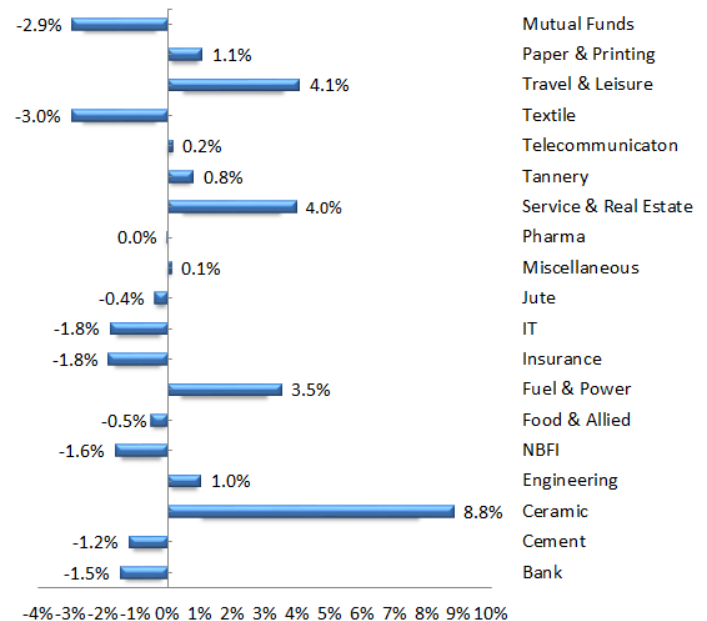
Turnover surged and stood at BDT 6.7 bn which is 4.9% higher than yesterday.

Among the prominent sectors Ceramic, Travel & Leisure, Service & Real Estate, Fuel & Power, Paper & Printing, Engineering and Tannery outperformed the market while the rests underperformed. Ceramic sector posted the sharpest gain of 8.8%.

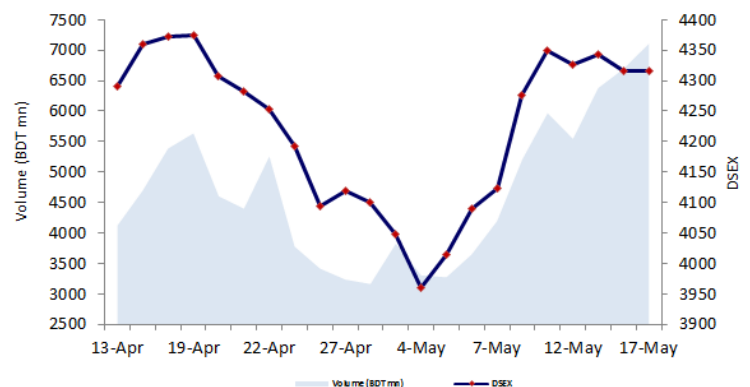
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 7.6% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BSCCL	151.9	+10.0%	INTECH	11.9	(16.8%)
RAKCERAMIC	71.6	+10.0%	WATACHEM	183.7	(15.7%)
POWERGRID	35	+9.4%	PREMIERBAN	8.5	(13.3%)
MIDASFIN	11	+8.9%	STANDARINS	18.1	(11.7%)
SAIFPOWER	80.5	+8.2%	AIBL1STIMF	3.9	(11.4%)
SAMATALETH	21.3	+8.1%	ILFSL	12.6	(10.0%)
KBPPWBIL	26.1	+7.9%	GOLDENSON	27.4	(9.9%)
KPCL	66.3	+6.9%	ARGONDENIM	26	(9.7%)
CENTRALPHL	28.6	+6.7%	ATCSLGF	6.6	(9.6%)
MICEMENT	79.1	+5.7%	BAYLEASING	18.9	(9.6%)

Sector Movement in DSE (May 17- Apr 14)



## Last 1 Month DSEX





## **News:**

### **Restructure NHRC, form taskforce: BNP**

Bangladesh Nationalist Party spokesperson Asaduzzaman Ripon on Saturday said that the party expected the government to form a taskforce immediately to monitor incidents of human rights violation by law enforcers in line with a High Court ruling.

'The taskforce should be formed without partisan people,' Ripon, also BNP international affairs secretary, said at a briefing at the party's central office at Naya Paltan in Dhaka.

He also demanded restructuring the National Human Rights Commission as it had failed to be a watchdog of human rights violation in the country.

<http://newagebd.net/120589/restructure-nhrc-form-taskforce-bnp/#sthash.AH85Vnlt.dpuf>

### **Apparel exports to face more tax**

#### **Muhith speaks at discussion organised by BIDS**

The government plans to increase tax at source on export proceeds from the apparel sector in the coming fiscal year.

The sector receives a lot of benefits from the government, and now it is time for the exporters to give back -- at least something, according to Finance Minister AMA Muhith.

The tax at source on export receipts had been reduced to 0.3 percent for this fiscal year from 0.8 percent in the previous one.

"If the rate is increased, we can collect a large amount of revenue from the sector," Muhith said on Friday.

<http://www.thedailystar.net/business/apparel-exports-face-more-tax-82702#sthash.3nEGw3Zk.dpuf>

### **Per capita income passes \$1,300**

In the outgoing FY2014-15, the economy has registered a 10.42% growth in per capita income - rising to \$1,314, based on nominal value, from \$1,190 - putting the economy in the world's 58th.

Planning Minister AHM Mustafa Kamal yesterday said the country's economic growth would stand at 6.51% after the ending of this fiscal year.

The figure is still lower than the government's revised forecast of 6.8%, but beats other forecasts made by different agencies, including the World Bank and the ADB.

<http://www.dhakatribune.com/business/2015/may/15/outgoing-fiscal-registers-over-10-growth-capita-income#sthash.ueXBjQzS.dpuf>