



AT CAPITAL DAILY MARKET UPDATE – June 23, 2015

Overview

The DSEX closed at 4489.5 points, down by 14.5 points. The total transaction was worth BDT 4.3 bn.

Price of 114 Issues appreciated whereas 144 issues declined and 46 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,489.5	(0.3%)	(2.1%)	(7.7%)
DSES	1,099.8	+0.0%	(1.2%)	(4.4%)
DS30	1,733.2	+0.0%	(1.4%)	(3.9%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,570,975.6	2,582,751.0	(0.5%)
	USD MM	32,982.4	33,133.4	(0.5%)
TURNOVER	BDT MM	4,345.3	3,805.1	+14.2%
	USD MM	55.7	48.8	+14.2%
VOLUME	MILLION SHARES	113.1	104.7	+8.0%

Market Commentary:

Market continued to fall for the fourth consecutive day with higher investor participation. The uncertainty of the extension of eight closed-end ICB Mutual Funds caused investors to remain diverted from today's trading activities. The DSEX started with a small gain but then continued to fall steadily through-out the day. The major bourse closed at 4489.5 which is 0.3% lower than the previous trading session.

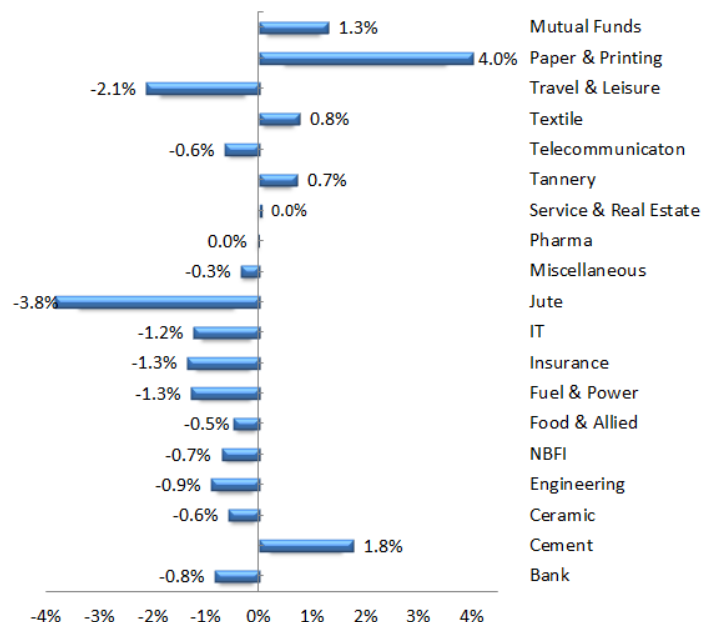
Turnover increased and stood at BDT 4.3 bn which is 14% higher than yesterday.

Among the prominent sectors Paper & Printing, Cement, Mutual Funds, Textile, Tannery, Service & Real Estate and Pharma outperformed the market while the rests underperformed. Paper and Printing leads the top gainer list by posting 4% sharpest gain.

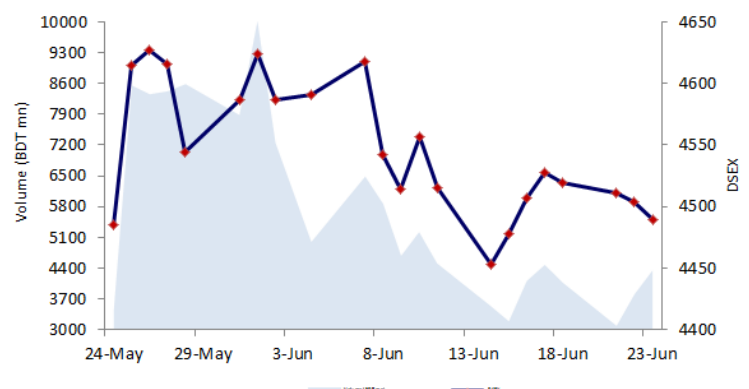
Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader contributing 8.6% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	42.3	+9.9%	AL-HAJTEX	96	(7.6%)
LEGACYFOOT	25.9	+9.7%	ICB1STNRB	20.9	(6.7%)
7THICB	93	+9.4%	TOSRIFA	31.6	(6.5%)
ANWARGALV	41.6	+9.2%	RDFOOD	12.4	(6.1%)
ANLIMAYARN	19.9	+8.2%	NORTHERN	192.6	(6.0%)
STYLECRAFT	975	+7.5%	SAVAREFR	36.4	(5.9%)
FBFIF	7.2	+7.5%	PRAGATILIF	84.7	(5.7%)
MODERNDYE	64.3	+6.8%	TAKAFULINS	18.6	(5.1%)
SAMATALETH	19	+6.1%	BAYLEASING	19.6	(4.4%)
RNSPIN	25.2	+5.4%	PARAMOUNT	13.4	(4.3%)

Sector Movement in DSE (June 23 - June 22)



Last 1 Month DSEX





News:

Arrest warrants issued against 33 BNP leaders and activists

A Dhaka court yesterday issued warrants for the arrest of 33 BNP leaders and activists.

The warrants include the names of BNP Standing Committee Member Rafiqul Islam Miah and Joint General Secretary Amanullah Aman in a case filed with Mirpur Model police station for torching bus on January 25.

Dhaka Metropolitan Special Court 1 Judge Md Kamrul Hossain Mollah issued the arrest warrants after accepting the charges levelled against 33 BNP leaders and activists.

The court issued the arrest warrant as they did not appear before the court during yesterday's hearing on the case filed with Mirpur police station under the Special Powers Act and the Explosive Substance Act.

<http://www.dhakatribune.com/politics/2015/jun/23/arrest-warrants-issued-against-33-bnp-leaders-and-activists#sthash.n3j8arYA.dpuf>

BNP seeks FM's explanation over abducted BGB man issue

Demands probe into wheat import from Brazil, slams charge sheet against Anee

BNP demanded on Monday an explanation from Foreign Minister (FM) AH Mahmood Ali about the diplomatic progress on bringing back abducted BGB Nayek Abdur Razzak from Myanmar, reports UNB.

On the other hand, the party demanded the government carry out a neutral and fair investigation into the allegation of rotten wheat import from Brazil.

BNP spokesman Asaduzzaman Ripon made the demands at a press briefing at the party's Nayapaltan central office.

<http://www.thefinancialexpress-bd.com/2015/06/23/97720>

New rules for private equity and venture capital firms

Bangladesh Securities and Exchange Commission yesterday approved new rules for private equity and venture capital firms so that they can pool funds and make equity investment in non-listed companies.

The private equity and venture capital firms will have to follow the Alternative Investment Rules to create and manage the funds for equity financing.

The rules will be posted on the commission's website and will also be published as a gazette notification soon, the BSEC said in a statement.

The fund managers, which will have to be registered with the BSEC, will raise capital from eligible investors, who may be institutions, high-net-worth individuals and foreign fund managers.

<http://www.thedailystar.net/business/new-rules-private-equity-and-venture-capital-firms-101461>