



AT CAPITAL DAILY MARKET UPDATE – 15th April, 2015

Overview

The DSEX closed at 4360.5 points, up by 68.9 points. The total transaction was worth BDT 4.7bn.

Price of 251 Issues appreciated whereas 37 issues declined and 15 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,360.5	+1.60%	(3.75%)	(10.37%)
DSSES	1,065.4	+1.02%	(3.42%)	(7.38%)
DS30	1,670.7	+1.03%	(3.34%)	(7.34%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,535,585	2,505,527	+1.20%
	USD MM	32,528	32,143	+1.20%
TURNOVER	BDT MM	4,697	4,122	+13.96%
	USD MM	60.26	52.88	+13.96%
VOLUME	MILLION SHARES	103.72	83.70	+23.92%

Market Commentary:

No fresh declaration regarding strike made the investors optimistic as the small cap companies bounced back after being hit heavily in the last few weeks. Investors are getting buoyant as turnover surged in the first trading day of New Bengali year. Market started in positive momentum and continued the whole trading session and eventually DSEX gained 68.9 points with higher turnover.

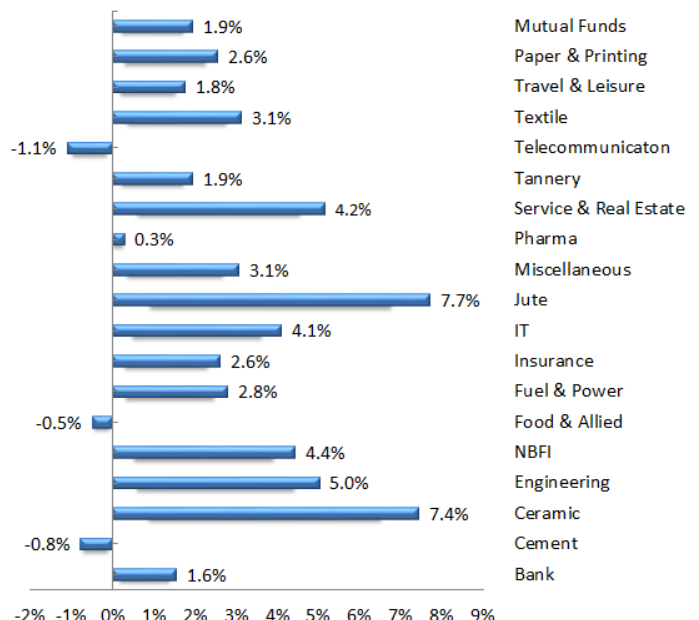
Turnover soared and stood at BDT 4.7 bn which is 14.0% higher than yesterday.

Among the prominent sectors Jute, Ceramics, Engineering, NBFI, Service & Real Estate, Textile, Fuel & Power, Paper & Printing, Insurance, Tannery, Mutual Fund, and Travel & Leisure outperformed the market while the rests underperformed.

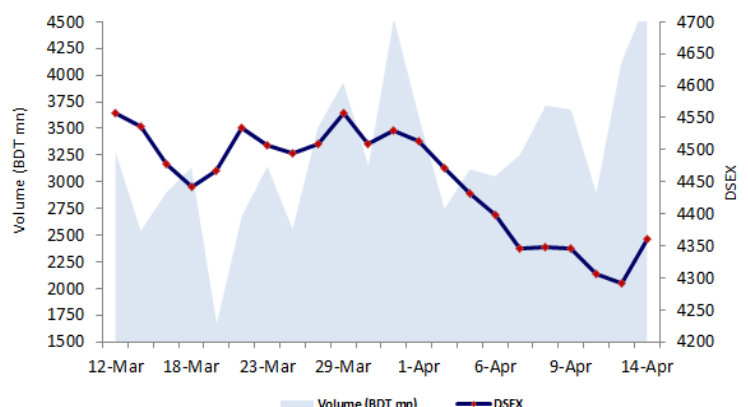
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 11.8% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
WMSHIPYARD	48	+9.8%	PHOENIXFIN	19.9	(9.5%)
DACCADYE	12.3	+9.8%	IMAMBUTTON	9.1	(5.2%)
BSRMSTEEL	70.5	+9.8%	SINOBANGLA	23.4	(2.9%)
PRIMEFIN	14.6	+9.8%	MBL1STMF	3.6	(2.7%)
BDFINANCE	11.3	+9.7%	ARAMIT	267	(2.6%)
PLFSL	14.7	+9.7%	RUPALIBANK	41.5	(2.6%)
JUTESPINN	44.1	+9.7%	PRAGATILIF	95.8	(2.3%)
LANKABAFIN	28.3	+9.7%	BDAUTOCA	17.1	(2.3%)
FAMILYTEX	15.9	+9.7%	TRUSTB1MF	4.3	(2.3%)
MAKSONSPIN	9.1	+9.6%	ICBSONALI1	4.9	(2.0%)

Sector Movement in DSE (Apr 15- Apr 13)



Last 1 Month DSEX





News:

Effect silent revolution in city polls: Khaleda

The Bangladesh Nationalist Party chairperson, Khaleda Zia, on Tuesday urged city dwellers to carry out a silent revolution through casting votes for Mirza Abbas and Tabith Awal in Dhaka south and north city mayoral polls.

She made the call at a programme organised by Jatiyatabadi Samajik Sangstha, BNP-backed cultural organisation, in front of the party's Nayapaltan headquarters marking Pahela Baishakh, the Bangla New Year celebrations.

The New Year celebration programme was turned into polls campaign as BNP-backed mayoral candidates Tabith Awal, Mirza Abbas's wife Afroza Abbas and Adarsha Dhaka Andolon convener Emajuddin Ahamed made appeals to cast votes for the BNP-backed candidates in the city polls slated for April 28.

<http://newagebd.net/111692/effect-silent-revolution-in-city-polls-khaleda/#sthash.ZfMLrv0k.dpuf>

BPC to see Tk 2,000cr profit as oil prices fall

Low oil prices provide historic opportunity to Bangladesh to deregulate domestic oil prices: WB

Bangladesh Petroleum Corporation is making a whopping profit of Tk 13 to Tk 36 per litre on petroleum products on the back of the sliding global oil prices since June last year.

The production cost of octane is Tk 56.85 per litre but the customers are buying it for Tk 99, giving the state-run corporation a profit of Tk 35.49 per litre.

The profit margin is Tk 13.77 per litre for kerosene, Tk 14.68 for diesel, Tk 19.57 for furnace oil and Tk 18.75 for jet fuel.

In other words, the state-run company is set to make more than Tk 2,000 crore in profits this fiscal year, said an official of the company.

<http://www.thedailystar.net/business/bpc-see-tk-2000cr-profit-oil-prices-fall-77229>

FY15 borrowing through savings instruments to rise by 132%

The government borrowing through national savings certificates would increase as high as 132% to Tk21,000 crore this fiscal year from the original estimate.

Finance Division has revised up the estimate from the previous estimate of Tk9,056 crore, officials said.

But the government has to face a huge pressure now in the payment of interest against the savings instruments, said a Finance Division official. The rates of interest range between 12% and 14%.

<http://www.dhakatribune.com/business/2015/apr/14/fy15-borrowing-through-savings-instruments-rise-132#sthash.4naf6PMs.dpuf>