



AT CAPITAL DAILY MARKET UPDATE – October 18, 2015

Overview

The DSEX closed at 4608.0 points, down by 68.6 points. The total transaction was worth BDT 3.1 bn.

Price of 44 issues appreciated whereas 250 issues declined and 23 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,608.0	(1.5%)	(5.0%)	(5.3%)
DSES	1,094.6	(1.8%)	(7.3%)	(4.8%)
DS30	1,743.5	(1.3%)	(5.7%)	(3.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,569,753.4	2,599,535.6	(1.1%)
	USD MM	32,966.7	33,348.8	(1.1%)
TURNOVER	BDT MM	3,108.9	4,044.9	(23.1%)
	USD MM	39.9	51.9	(23.1%)
VOLUME	MILLION SHARES	0.0	115.0	(100.0%)

Market Commentary:

Market continued its losing streak for the third consecutive day, driving the index down to the 4600 level. The premier benchmark index, DSEX, opened negative and lost 50% of today's total points within the first hour. The market then continued to fall at a constant steady pace till the end of the trading session. The major bourse closed at 4608.0 which is 1.5% lower than the last trading session. Turnover stood at BDT 3.1 bn which is 23.1% lower than the last trading day.

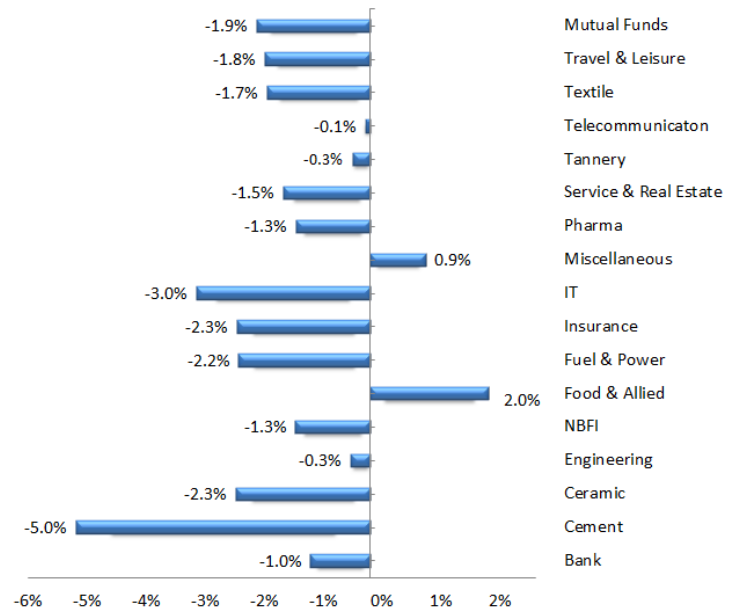
Among the prominent sectors Food & Allied, Telecommunication, Engineering, Bank, Pharma and NBFI outperformed the market while the rest underperformed.

Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader contributing 15.0% to the total turnover.

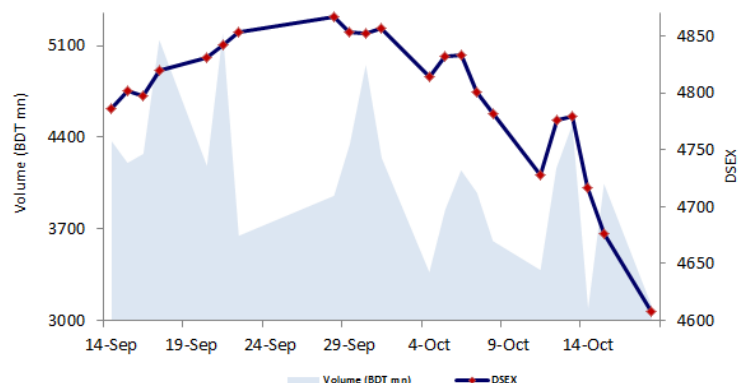
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
KAY&QUE	17	+9.7%	SAIFPOWER	66.6	(22.6%)
IPDC	23	+8.0%	MODERNDYE	126.3	(9.9%)
BRACBANK	49.3	+4.2%	ORIONINFU	45.6	(7.5%)
AZIZPIPES	40.6	+3.8%	LAFSURCEML	83.1	(7.5%)
MIRACLEIND	16.5	+3.8%	APEXFOODS	104.6	(7.0%)
MEGHNAPEP	5.7	+3.6%	PARAMOUNT	11.2	(6.7%)
BERGERPBL	2109.8	+3.5%	CENTRALINS	16.8	(6.7%)
BATBC	2983.8	+3.4%	AFCAGRO	54.8	(6.5%)
PADMALIFE	30.9	+3.3%	ZAHINTEX	23.7	(6.3%)
MEGCONMILK	8.3	+2.5%	AGRANINS	13.9	(6.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 18 - October 15)



Last 1 Month DSEX





News:

More tax benefits for foreign officials at high-tech parks

The government has relaxed one of the major conditions related to availing tax benefits by the technically-expert foreign employees in the country's economic zones and hi-tech parks.

It has also offered several tax and duty benefits to the investors and developers in the zones and parks to 'encourage' both the foreign and local investment. The National Board of Revenue in last week issued several statutory regulatory orders in this connection.

According to the SROs, the technically-expert foreigners employed in the economic zones and hi-tech parks will get 50 per cent income tax exemption for three years from the date of their appointment.

<http://newagebd.net/167447/more-tax-benefits-for-foreign-officials-at-high-tech-parks/#sthash.Kygg4pmi.dpuf>

Bangladesh has huge potential for online marketplace Says Daraz CEO Bjarke Mikkelsen in an interview with New Age

With rapidly growing internet users in the country there is a huge potential for online marketplace in Bangladesh, said Daraz.com co-CEO Bjarke Mikkelsen. Daraz.com is an online shopping platform currently operating in three Asian countries—Bangladesh, Pakistan and Myanmar—which was started in Germany under the Rocket Internet.

The total investment of Daraz is 50 million Euro while a major portion is invested in Bangladesh through Daraz.com.bd. 'Daraz is a unique marketplace in this market. For us the most important thing is to gain trust of the customers.

So we make sure that we only offer original and brand new products unlike some other online stores.

<http://newagebd.net/167434/bangladesh-has-huge-potential-for-online-marketplace/#sthash.ewtPfa55.dpuf>

Movement to continue until restoration of democracy: BNP

BNP senior leader Nazrul Islam Khan on Saturday said the movement under Khaleda Zia's leadership will continue until democracy is restored in the country, reports UNB.

"We've been on a movement for establishing true democracy in the country and it'll continue under Khaleda's leadership until the restoration of democracy," he said. Speaking at a discussion, the BNP leader also sought cooperation from people in making the movement a success.

Afsar Ahmed Siddique Foundation arranged the programme at the National Press Club, marking the 14th death anniversary of ex-BNP vice chairman Afsar Ahmed Siddique.

<http://www.thefinancialexpress-bd.com/2015/10/18/112351>