



AT CAPITAL DAILY MARKET UPDATE – September 06, 2015

Overview

The DSEX closed at 4772.7 points, up by 6.9 points. The total transaction was worth BDT 4.3 bn.

Price of 184 issues appreciated whereas 98 issues declined and 37 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,772.7	+0.1%	+0.1%	(1.9%)
DSES	1,175.3	(0.2%)	(0.1%)	+2.2%
DS30	1,819.2	(0.2%)	(0.4%)	+0.9%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,737,529.8	2,734,063.0	+0.1%
	USD MM	35,119.0	35,074.6	+0.1%
TURNOVER	BDT MM	4,340.9	4,985.9	(12.9%)
	USD MM	55.7	64.0	(12.9%)
VOLUME	MILLION SHARES	126.7	131.5	(3.7%)

Market Commentary:

Market ended in green today with marginal gain, amid high volatility as investors sat aside following uncertainty about market direction. The premier benchmark index, DSEX, opened positive, gaining almost 15 points within the first five minutes, but then experienced high volatility for the rest of the session. The major bourse closed at 4772.7 which is only 0.1% higher than the last trading session. Turnover stood at BDT 4.3 bn which is 12.9% lower than the last trading day.

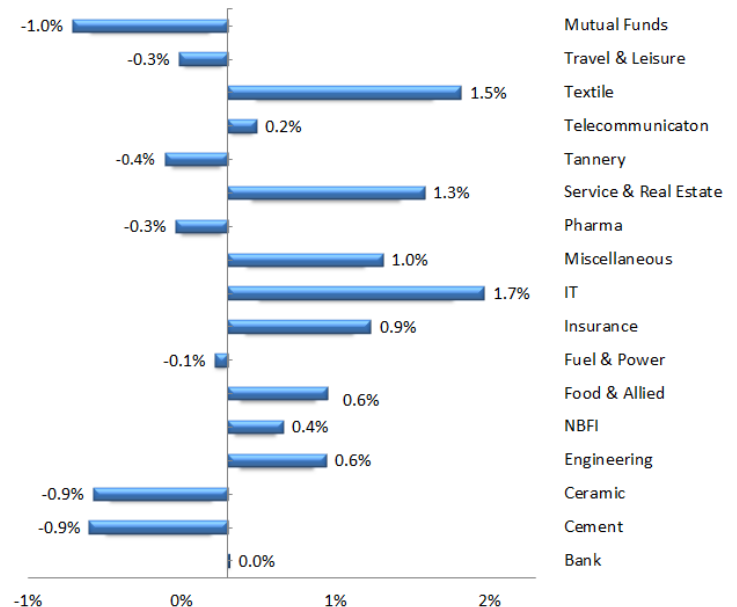
Among the prominent sectors Textile, Insurance, Food & Allied, Engineering, NBFI and Telecommunication outperformed the market while the rest underperformed.

Newly listed Aman Feed (AMANFEED) was the daily turnover leader for the fourth consecutive day contributing 4.9% to the total turnover.

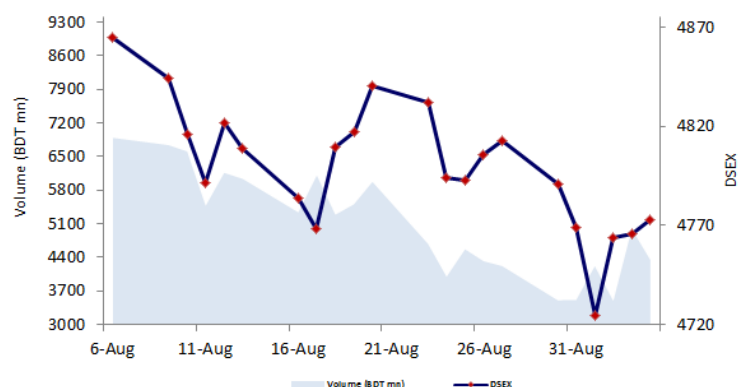
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	51.2	+9.9%	MODERN DYE	143.7	(9.1%)
AIBL1STMF	6.7	+9.8%	EBL1STMF	4.4	(8.3%)
BDAUTOCA	37.2	+9.7%	1JANATAMF	4.5	(8.2%)
BDLAMP	193.1	+9.7%	FBFIF	6.5	(7.1%)
RELIANCINS	49.7	+9.7%	EXIM1STMF	5.5	(6.8%)
ANWARGALV	69	+8.8%	TRUSTB1MF	4.4	(6.4%)
METROSPIN	10.7	+8.1%	GEMINISEA	429.5	(6.1%)
ALLTEX	21.9	+7.9%	ICB1STNRB	18.6	(6.1%)
CMCKAMAL	15.5	+7.6%	EASTRNLUB	361	(5.8%)
NCCBLMF1	4.7	+6.8%	IFIC1STMF	4.5	(4.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 06 - September 03)



Last 1 Month DSEX





News:

Senior taxmen asked to unearth 1,200 evasion cases a month

The National Board of Revenue has instructed field-level senior income tax officials to unearth by each of them at least 10 tax evasion incidences a month.

In a recent letter, the revenue board asked the income tax commissioners to instruct the inspecting additional commissioners and joint commissioners for exposing tax evasion occurrences in a bid to boost revenue collection.

The NBR will make the evaluation of the officials and their future posting based on the success or failure in completion of the task, the letter stated.

<http://newagebd.net/155033/senior-taxmen-asked-to-unearth-1200-evasion-cases-a-month/#sthash.55dPyip0.dpuf>

PM asks telcos to cut internet service prices

Prime minister Sheikh Hasina on Saturday asked the telephone operators to bring down internet service fees at consumer level as the government has reduced its bandwidth fees. She said her government had slashed the price of bandwidth several times and now the price is at Tk 625 against Tk 78,000 in 2008.

The government is going to enact 'The Digital Security Act' to ensure safe, secure and optimum use of internet and information technology in the country, Hasina said while inaugurating the 'Bangladesh Internet Week-2015' from her Ganabhaban residence in Dhaka on the day.

She said digital technology should be particularly safe for children and it should not be used for terrorist and militant activities and for hurting religious sentiment of the people.

<http://newagebd.net/155030/pm-asks-telcos-to-cut-internet-service-prices/#sthash.1TVVoikx.dpuf>

BNP terms IRI survey findings contradictory

BNP turned down on Saturday the US-based International Republican Institute (IRI)'s survey findings that the government has gained popularity, saying the results are contradictory and devoid of reality, reports UNB.

"On one hand, they (IRI) are saying the country's majority people want the polls to be held as soon as possible under a caretaker government, they're saying the government's popularity has got a boost on the other. This picture has proved that the survey findings are contradictory," said BNP spokesman Asaduzzaman Ripon.

The BNP leader came up with the remarks at a press briefing at the party's Nayapaltan central office. Mr Ripon, however, said the government should test its popularity through holding a fresh election if it accepts the results of the IRI survey. "Arrange an election if you (government) think your popularity has marked a rise."

<http://www.thefinancialexpress-bd.com/2015/09/06/106693>