



AT CAPITAL DAILY MARKET UPDATE – December 01, 2015

Overview

The DSEX closed at 4621.7 points, up by 40.7 points. The total transaction was worth BDT 4.8 bn.

Price of 189 issues appreciated whereas 79 issues declined and 53 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,621.7	+0.9%	+0.9%	(5.0%)
DSES	1,115.8	+1.2%	+1.2%	(3.0%)
DS30	1,754.8	+1.2%	+1.2%	(2.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,582,613.6	2,562,547.1	+0.8%
	USD MM	32,882.8	32,627.3	+0.8%
TURNOVER	BDT MM	4,784.7	4,555.6	+5.0%
	USD MM	60.9	58.0	+5.0%
VOLUME	MILLION SHARES	119.6	120.3	(0.6%)

Market Commentary:

Market ended positive following bargain hunter's position building as they perceived most of the stocks are trading at attractive valuation level. The premier benchmark index, DSEX opened in positive trend and increased by 31 points within first 15 minutes of trading then some consolidation occurred but later again buy pressure emerged. Eventually index closed at 4624.7 which is 40.7 points higher than last trading session. Turnover stood at BDT 4.8 bn which is 5.0% higher than the last trading day.

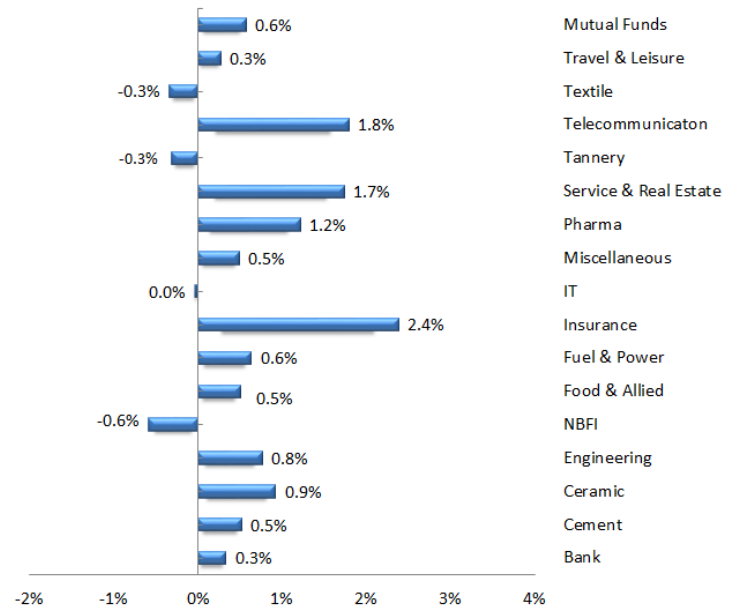
Among the prominent sectors Insurance, Telecommunication, and Pharma outperformed the market while the rest underperformed.

IFADAUTOS was the daily turnover leader contributing 6.2% to the total turnover.

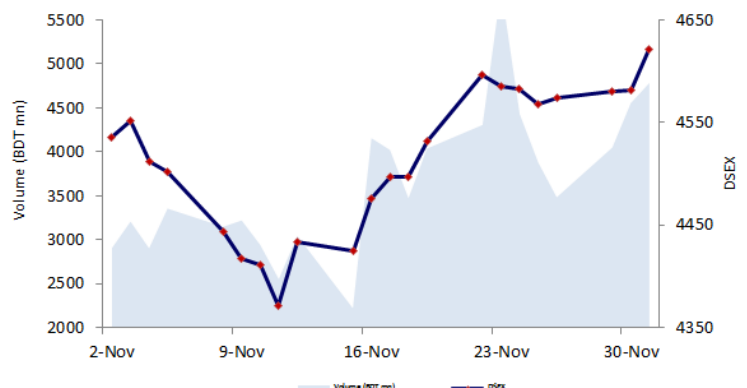
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BDAUTOCA	40.4	+9.8%	JANATAINS	11.6	(7.9%)
DSHGARME	139.8	+8.9%	ISNLTD	13.8	(5.5%)
7THICB	105.1	+8.1%	PROGRESLIF	52.4	(4.7%)
DELTALIFE	108.9	+7.1%	RAHIMAFOOD	41.9	(4.6%)
4THICB	231.5	+6.9%	LRGLOBMF1	6.4	(4.5%)
ATLASBANG	144.2	+6.3%	SIMTEX	24.2	(4.3%)
SAMATALETH	25.8	+6.2%	NITOLINS	20.8	(3.7%)
NAVANACNG	46.8	+6.1%	MODERNDYE	105.9	(3.4%)
QSMDRYCELL	111.9	+5.3%	FUWANGCER	12.1	(3.2%)
NORTHERN	269.1	+5.2%	EASTERNINS	25.4	(3.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 01 - November 30)



Last 1 Month DSEX





News:

BPC won't import furnace oil in 2016

The state-run Bangladesh Petroleum Corporation (BPC) will skip one of its profit-making marketing operations -- import of furnace oil -- from 2016 in a major policy shift, making room for private sector importers to do brisk business, said sources.

"We have completed negotiation with suppliers last week to import around 2.80 million tonnes of refined petroleum products next year, skipping the import of furnace oil," BPC chairman A M Badrudduja told the FE on Sunday on his return from Singapore.

"Unlike the previous years, we will not import furnace oil in 2016," he also said.

It means that private sector importers would import all the required furnace oil, estimated at around 1.50 million tonnes, in 2016 to meet the mounting demand of the country's power plants.

<http://www.thefinancialexpress-bd.com/2015/12/01/121826>

SME lending records 14pc rise to over Tk 819b in nine months

Overall lending to small and medium enterprises (SMEs) grew nearly 14 per cent in the first nine months of the current calendar year following the strengthening of monitoring and supervision by the central bank.

Scheduled banks and non-banking financial institutions (NBFIs) all together disbursed Tk 819.54 billion in the January-September period of 2015. The amount was Tk 721.29 billion in the same period of the previous year, according to latest statistics.

The loans flowed to more than 130 SME sub-sectors such as light engineering, handicraft, flower, fish processing, handloom, rice-mill, jamdani, Rajshahi silk, khadi, biogas, and compost fertiliser.

<http://www.thefinancialexpress-bd.com/2015/12/01/121818>

Khaleda gets bail after surrender

A Dhaka court yesterday granted bail to BNP Chairperson Khaleda Zia in the Niko graft case filed by the Anti-Corruption Commission (ACC) in 2007.

Judge Md Aminul Islam of the Special Judge Court-9 passed the order after the former prime minister, accompanied by her lawyers, surrendered before the court and sought bail.

The court also fixed December 28 for hearing on charge framing against Khaleda and 10 other accused in the case.

During the bail hearing, Khaleda's counsel Khandker Mahbub Hossain told the court that his client did not misuse the privilege of bail she was given earlier.

<http://www.thedailystar.net/backpage/khaleda-gets-bail-after-surrender-180607>