



AT CAPITAL DAILY MARKET UPDATE – November 17, 2015

Overview

The DSEX closed at 4496.4 points, up by 20.5 points. The total transaction was worth BDT 4.2 bn.

Price of 161 issues appreciated whereas 107 issues declined and 38 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,496.4	+0.5%	(1.5%)	(7.6%)
DSES	1,083.4	+0.5%	(0.8%)	(5.8%)
DS30	1,707.9	+0.5%	(1.0%)	(5.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,518,305.1	2,501,995.4	+0.7%
	USD MM	32,064.0	31,856.3	+0.7%
TURNOVER	BDT MM	4,022.0	4,156.4	(3.2%)
	USD MM	51.2	52.9	(3.2%)
VOLUME	MILLION SHARES	103.2	102.0	+1.2%

Market Commentary:

Market ended green for the second consecutive days amid uncertainty regarding market movement as war criminal verdict has been scheduled for tomorrow. The premier benchmark index, DSEX, started in uptrend and in first hour of trading index was up by 25 points though there were some profit taking in middle but later index recovered its initial gain and eventually ended at 4496.4 which is 0.5% higher than the last trading session. Turnover stood at BDT 4.0 bn which is 3.2% lower than the last trading day.

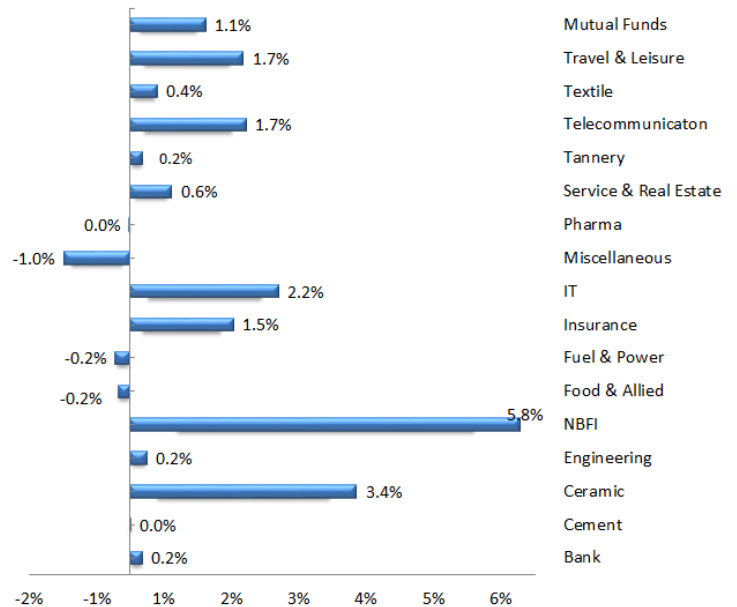
Among the prominent sectors NBF, Ceramic, Telecommunication and Insurance outperformed the market while the rest underperformed.

SAIF POWERTEC LIMITED (SAIFPOWER) was the daily turnover leader contributing 7.9% to the total turnover.

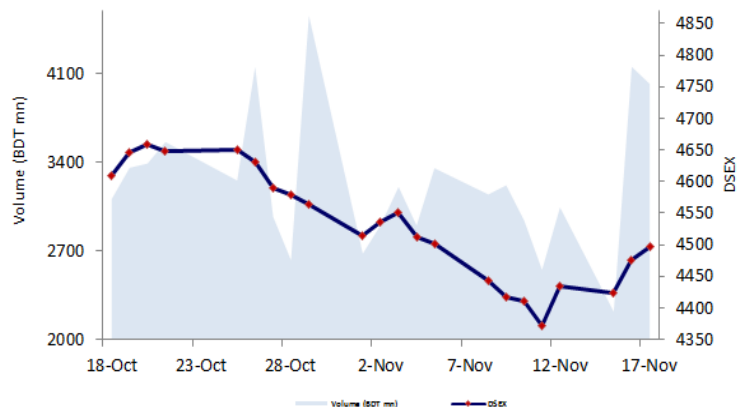
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
APEXTANRY	115.7	+10.0%	ZAHEENSPIN	19.1	(6.8%)
BDAUTOCA	36.6	+9.9%	RAHIMAFOOD	39.9	(5.9%)
ICB	116.5	+8.8%	GREENDELMF	4.6	(4.2%)
PREMIERLEA	8.8	+8.6%	ZAHINTEX	20.6	(3.7%)
DBH	101.8	+8.0%	STANDARINS	13.3	(3.6%)
PHOENIXFIN	18.6	+7.5%	ISLAMIINS	14.6	(3.3%)
UNITEDINS	23.7	+7.2%	QSMDRYCELL	89.9	(3.2%)
ICBIBANK	4.6	+7.0%	BDWELDING	17.2	(2.8%)
APEXFOODS	107.8	+6.9%	PLFSL	14.6	(2.7%)
FBFIF	6.2	+6.9%	IFADAUTOS	101.2	(2.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 17 - November 16)



Last 1 Month DSEX





News:

NBR plans coordinated efforts to resolve pending tax cases

The National Board of Revenue plans to work together with stakeholders to settle legal cases involving around Tk31,000 crore revenues.

As part of efforts, the NBR will hold a seminar today on the revenue suit management and alternative dispute resolution. Officials said the seminar would focus on procedural matters of the cases pending and effectiveness of the ADR. About 600 representatives from different trade bodies, associations, business groups, government and private offices are going to take part in the seminar.

<http://www.dhakatribune.com/business/2015/nov/17/nbr-plans-coordinated-efforts-resolve-pending-tax-cases#sthash.cBLsrFkK.dpuf>

49 banks at risk of facing new defaulted loans of Tk 5,570cr

BB asks them to speed up recovery of overdue loans

Bangladesh Bank has assessed that 49 banks are at risk of facing up to Tk 5,570.14 crore in fresh non-performing loans at the end of this year.

The estimation has been made considering the existing unclassified overdue loans of the banks. According to a BB report, 737 branches of the 49 banks had Tk 11,140.29 crore in unclassified overdue loans along with Tk 7,327.21 crore in defaulted loans as of August 31, 2015.

The report said that even if the banks recover half of the unclassified overdue loans, there would a risk that the rest 50 per cent, or Tk 5,570.14 crore, would be defaulted.

<http://newagebd.net/176032/49-banks-at-risk-of-facing-new-defaulted-loans-of-tk-5570cr/#sthash.dnSB0kVd.dpuf>

SC to hear Salauddin, Mujahid review petitions

The apex court of the country is set to hold hearing today on two review petitions against its judgments that upheld the death penalty of war criminals Jamaat leader Ali Ahsan Mohammad Mujahid and BNP leader Salauddin Quader Chowdhury.

Yesterday afternoon, on the Supreme Court website, the hearing on Mujahid's plea is placed second and Salauddin's plea was at number three in the cause list.

A four-member Appellate Division bench headed by Chief Justice Surendra Kumar Sinha will hold the hearings. The other members are Justices Nazmun Ara Sultana, Syed Mahmud Hossain and Hasan Foez Siddique.

<http://www.dhakatribune.com/bangladesh/2015/nov/17/sc-hear-salauddin-mujahid-review-petitions#sthash.MLTxpg0o.dpuf>