



# AT CAPITAL DAILY MARKET UPDATE – 18<sup>th</sup> May, 2015

## Overview

The DSEX closed at 4407.4 points, up by 91.4 points. The total transaction was worth BDT 7.5bn.

Price of 251 Issues appreciated whereas 45 issues declined and 13 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,407.4	+ 2.12%	+ 8.90%	(9.40%)
DSES	1,069.7	+ 1.74%	+ 7.77%	(7.00%)
DS30	1,665.8	+ 2.19%	+ 7.81%	(7.61%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,546,180	2,507,078	+ 1.56%
	USD MM	32,664	32,163	+ 1.56%
TURNOVER	BDT MM	7,540	7,106	+ 6.10%
	USD MM	96.73	91.16	+ 6.10%
VOLUME	MILLION SHARES	202.79	153.78	+ 31.87%

## Market Commentary:

Market resumed its bullish rally after some level of consolidation with higher activities. Investors continues to be buoyant with the anticipation of capital market friendly budget for upcoming financial year. DSEX, the major bourse gained 91 points closed at 4407.4 points which is 2.1% higher compared to yesterday.

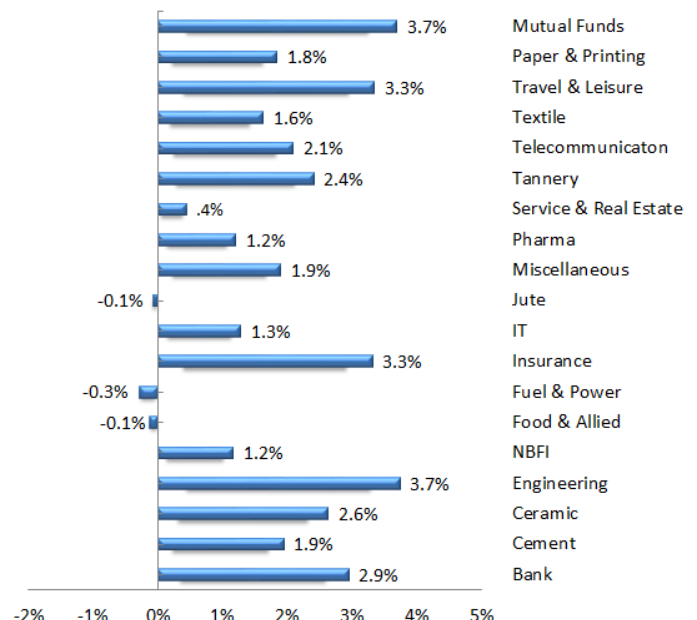
Turnover surged and stood at BDT 7.5 bn which is 6.1% higher than yesterday.

Among the prominent sectors Mutual Fund, Engineering, Insurance, Travel & Leisure, Bank, Ceramic and Tannery outperformed the market while the rests underperformed. Mutual Fund leads the gaining list by increasing 3.7% of its market capitalization.

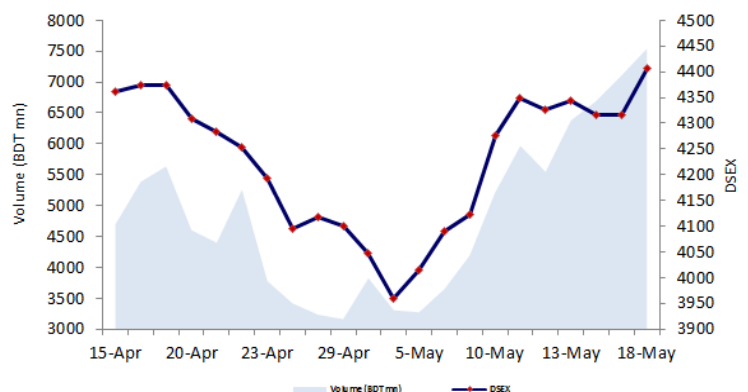
KHULNA POWER COMPANY (KPCL) was the daily turnover leader contributing 4.5% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SINGERBD	169.8	+ 9.9%	CMCKAMAL	14.6	(9.3%)
SHURWID	21.1	+ 9.9%	ICB1STNRB	17.8	(8.2%)
GHAIL	24.6	+ 9.8%	KARNAPHULI	14.7	(5.8%)
AFCAGRO	53.1	+ 9.7%	ILFSL	11.9	(5.6%)
RUPALIBANK	44.3	+ 9.7%	BDWELDING	15.5	(4.3%)
BGIC	16	+ 9.6%	NITOLINS	25.2	(4.2%)
APEXTANRY	112	+ 9.5%	PLFSL	14.3	(3.4%)
ATCSLGF	7.2	+ 9.1%	EXIM1STMF	6	(3.2%)
UNITEDAIR	8.5	+ 9.0%	BSRMLTD	56.1	(3.1%)
NORTHRINS	21.1	+ 8.8%	UPGDCL	212.7	(3.1%)

Sector Movement in DSE (May 18- Apr 17)



## Last 1 Month DSEX





## **News:**

### **Modi hopes to seal Teesta deal during Dhaka visit**

Prime Minister Narendra Modi is likely visit Bangladesh either in June or July, External Affairs Minister Shusma Swaraj was quoted by an Indian newspaper as saying. During the proposed visit, Modi is likely to seal Teesta River water sharing deal. With Land Boundary Agreement (LBA) has been ratified in both Rajya Sabha and Lok Sabha, ground work on Teesta water sharing agreement with the neighbouring country has been started by the central government. A reliable source at the Indian government said Teesta will be among the top agenda during the Indian prime minister's meeting with his Bangladesh counterpart. Modi may ask chief ministers of India's West Bengal, Assam, Meghalaya, Mizoram and Tripura — states that border Bangladesh — to accompany him during his Dhaka trip, says the Hindustan Times.

<http://www.thefinancialexpress-bd.com/2015/05/18/93120>

### **NSE auction today on investment limits for foreign investors**

The National Stock Exchange will auction on Monday investment limits for foreign investors to buy government debt securities worth Rs 2,684 crore, reports NDTV.

This is the highest investment limit on offer for overseas investors in more than half-a-dozen auction conducted since December.

On December 1, exchanges had auctioned investment limits worth Rs 3,041 crore for government debt securities. The debt auction quota gives overseas investors the right to invest in the debt up to the limit purchased.

The auction for debt securities worth Rs 2,684 crore would take place on NSE's e-bid platform from 1530 hrs to 1730 hrs, after close of normal market hours, on May 18.

<http://www.thefinancialexpress-bd.com/2015/05/18/93075>

### **DSE delays publishing April data fearing impact**

The Dhaka Stock Exchange is yet to publish overseas investors' monthly investment data at the bourse for the month of April sensing that publication of a dissatisfactory data of that segment of investors may dampen overall market sentiment further, DSE officials said.

The DSE usually publishes overseas investment data of the immediate past month within 3-5 days of the succeeding month.

The bourse in April 5 published foreign investment data of March that showed that overseas investment at the bourse turned negative during the period for the first time in three years and seven months amid prolonged political unrest and bearish market vibe since January this year.

<http://newagebd.net/120720/dse-delays-publishing-april-data-fearing-impact/#sthash.yZFm1xAr.dpuf>