



AT CAPITAL DAILY MARKET UPDATE – 12th April, 2015

Overview

The DSEX closed at 4305 points, down by 40.6 points. The total transaction was worth BDT 2.9bn.

Price of 81 Issues appreciated whereas 190 issues declined and 28 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,305.3	(0.93%)	(4.97%)	(11.50%)
DSES	1,056.8	(0.83%)	(4.20%)	(8.12%)
DS30	1,659.2	(0.72%)	(4.01%)	(7.98%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,501,157	2,519,096	(0.71%)
	USD MM	32,087	32,317	(0.71%)
TURNOVER	BDT MM	2,896	3,677	(21.25%)
	USD MM	37.15	47.17	(21.25%)
VOLUME	MILLION SHARES	63.05	69.92	(9.83%)

Market Commentary:

Execution of capital punishment and fresh strike declaration made the investor cautious and dragged down the index further. Investors are keeping themselves refrain from making new investment considering existing political turmoil. DSEX, the major bourse, lost 40.6 points ended at 4305.3 points with lower investors' participation.

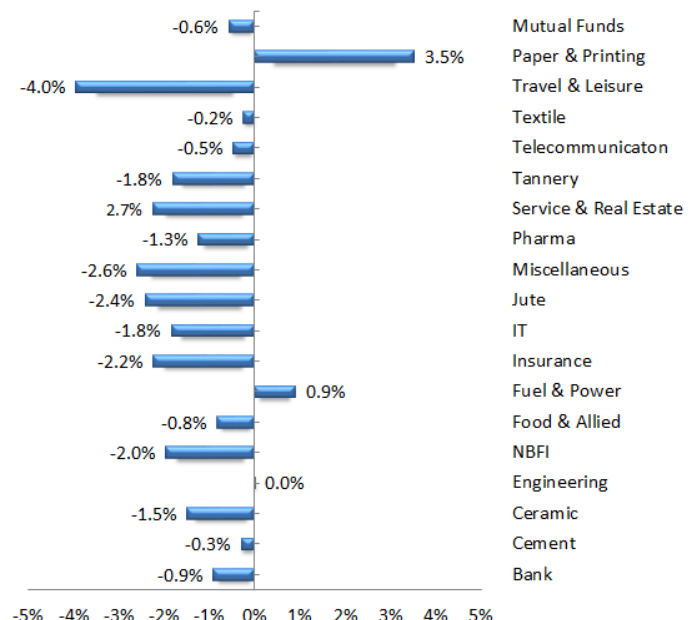
Turnover stood at BDT 2.9bn which is 21.3% lower than yesterday.

Among the prominent sectors paper & printing, Fuel & Power, Engineering, Textile, Cement, Telecommunication, Mutual Funds and Food & Allied outperformed the market while the rests underperformed.

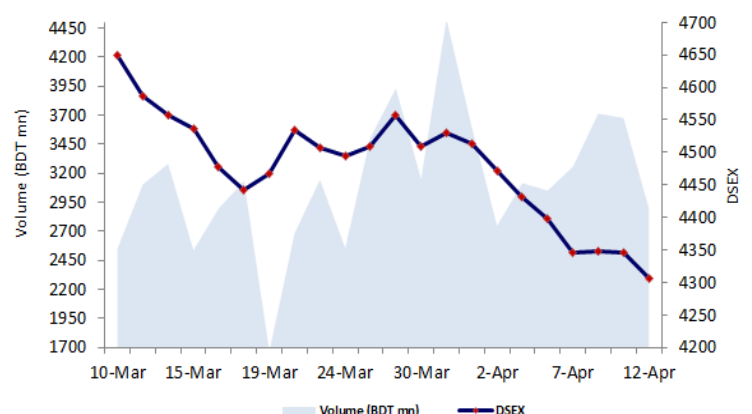
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 13.0% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSE	%CHANGE	TRADING CODE	CLOSE	%CHANGE
UPGDCL	159.8	+10.0%	NORTHRNINS	16.5	(10.3%)
NFML	22.2	+9.9%	SHAHJABANK	9.9	(10.0%)
PROGRESLIF	79.1	+9.9%	MODERN DYE	70.3	(8.1%)
BDTHAI	37	+9.5%	MERCANBANK	10.8	(7.7%)
KEYACOSMET	17.4	+9.4%	ISLAMICFIN	12	(7.0%)
IMAMBUTTON	9.1	+8.3%	PRAGATIINS	29.5	(6.6%)
KBPPWBIL	20.9	+8.3%	POPULARLIF	151	(6.3%)
FUWANGFOOD	21.2	+8.2%	PEOPLESINS	16.6	(6.2%)
SHURWID	19.3	+6.0%	ABB1STMF	5.1	(5.6%)
STANCERAM	35.7	+5.6%	QSMDDRYCELL	50	(5.5%)

Sector Movement in DSE (Apr 12- Apr 9)



Last 1 Month DSEX





News:

Justice for village of widows

Mohammad Jamil Khan

Kamaruzzaman executed for 1971 atrocities, ending woes of hundreds of victims and their families

Condemned war criminal Muhammad Kamaruzzaman, a key organiser of infamous al-Badr force in Sherpur during the 1971 Liberation War, was executed at the Dhaka Central Jail last night after the completion of a five-year-long legal battle.

The Jamaat-e-Islami senior assistant secretary general was given capital punishment for the massacre at Sherpur's Sohagpur village – widely now known as “Bidhoba Palli” or the village of widows – where at least 164 civilians had been killed and around 170 women raped on July 25, 1971.

He, however, did not seek mercy admitting the crimes before the execution.

<http://www.dhakatribune.com/bangladesh/2015/apr/12/justice-village-widows#sthash.jFWNak6G.dpuf>

Exchange rate remains stable

BB credits it to ample liquidity and timely intervention

The exchange rate has remained stable despite an increase in imports due to adequate liquidity and timely intervention in the foreign exchange market, the central bank said.

The disclosure came at the meeting of the fiscal coordination council last week, a finance ministry official said.

Thanks to the satisfactory remittance growth, there is no possibility of a big depreciation of the taka against the dollar in the near future, according to Bangladesh Bank.

<http://www.thedailystar.net/business/banking/exchange-rate-remains-stable-76866>

Banks asked to increase credit flow to SMEs

The banking sector has strongly been advised again to increase their credit flow to support small and medium enterprises, or SMEs, and women entrepreneurs, which have long been seen vital to economic growth.

Inaugurating a workshop on ‘The Role of the Policy Makers and Central Banks in Promoting SMEs’ Access to Finance — The Case of Bangladesh’ in the capital city, Bangladesh Bank governor Atiur Rahman said banks should be more enthusiastic in promoting SMEs and women entrepreneurship.

Bangladesh Institute of Bank Management in association with European Union and Bangladesh Inspired Project of Ministry of Industries organised the workshop at BIBM in Dhaka. BIBM director general Taufiq Ahmed Chowdhury chaired the inaugural session.

<http://newagebd.net/110960/banks-asked-to-increase-credit-flow-to-smes/#sthash.ySkNz7pd.dpuf>