



# AT CAPITAL DAILY MARKET UPDATE – August 02, 2015

## Overview

The DSEX closed at 4802.0 points, up by 9.7 points. The total transaction was worth BDT 8.1 bn.

Price of 141 issues appreciated whereas 149 issues declined and 21 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,802.0	+0.2%	+0.2%	(1.3%)
DSES	1,192.7	+0.2%	+0.2%	+3.7%
DS30	1,885.9	+0.1%	+0.1%	+4.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,754,871.2	2,753,169.1	+0.1%
	USD MM	35,341.5	35,319.7	+0.1%
TURNOVER	BDT MM	8,065.3	6,298.6	+28.0%
	USD MM	103.5	80.8	+28.0%
VOLUME	MILLION SHARES	194.7	162.5	+19.8%

## Market Commentary:

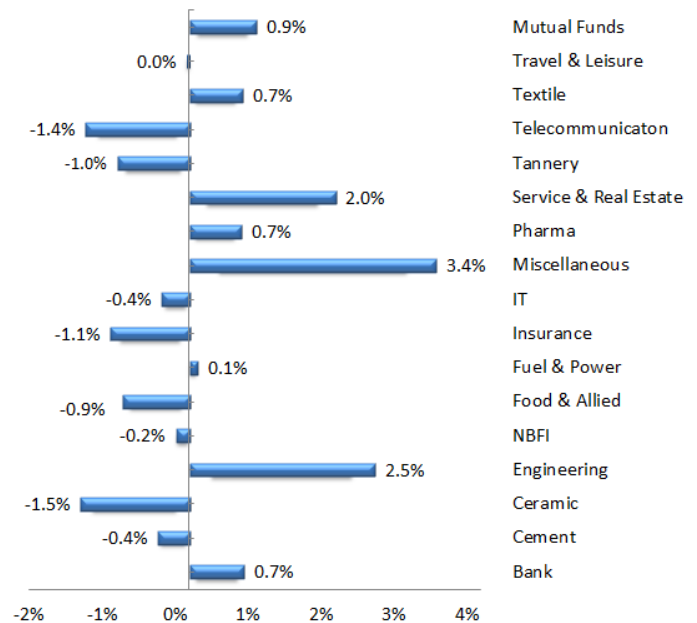
Market continued to gain points amid confused investor participation and higher turnover. The DSEX opened positive, gaining 15 points within the first two minutes, all of which was wiped out within the next half an hour, after which the market continued to remain volatile for the rest of the session, trading within a 20 point range. The major bourse closed at 4802.0 which is 0.2% higher than the last trading session. Turnover stood at BDT 8.1 bn which is 28.0% higher than the last trading day.

Among the prominent sectors Engineering, Bank, Textile, and Pharma outperformed the market while the rest underperformed. Among the less prominent sectors, Mutual Funds outperformed the market following high dividend declaration by the ten mutual funds and five unit funds overseen by ICB Asset Management Company, a subsidiary of Investment Corporation of Bangladesh (ICB).

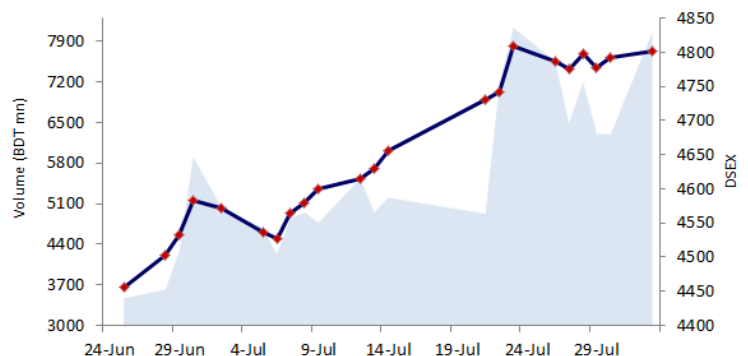
Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader 3.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
1STICB	1434	+19.5%	MEGHNALIFE	60.6	(18.8%)
BDWELDING	23.9	+9.6%	ISNLTD	10.8	(10.0%)
ISLAMIBANK	24	+9.6%	PLFSL	15.4	(8.9%)
NPOLYMAR	108.3	+9.5%	PHOENIXFIN	18.3	(7.1%)
GEMINISEA	318.8	+8.5%	STANDARINS	15.3	(5.6%)
BSRMLTD	105.3	+8.3%	RUPALIBANK	45.5	(5.4%)
SHASHADNIM	48	+8.1%	PRAGATILIF	103.6	(5.1%)
ICB1STNRB	21.9	+7.9%	NHFIL	24.5	(4.7%)
NAVANACNG	61.6	+6.9%	FASFIN	12.6	(4.5%)
STYLECRAFT	1096.2	+6.2%	PRAGATIINS	25.4	(4.5%)

Sector Movement in DSE (August 02 - July 30)



## Last 1 Month DSEX





## News:

### **Aug 15 carnage aimed to take revenge against defeat in liberation war: PM**

Prime Minister Sheikh Hasina on Saturday categorically said the August 15 carnage was not just a strike on a family only, but its main aim was to take revenge against the establishment of a country and state through defeating Pakistani occupation forces in the Liberation War, reports agencies.

"The massacre on August 15 was carried out on a family only, but in the true sense, it was not just on a family," she said while speaking at a blood donation programme organised by Bangladesh Krishak League on the premises of Bangabandhu Memorial Museum in the city marking the National Mourning Day.

The Prime Minister described the assassination of Bangabandhu along with most of his family members on August 15, 1975 as a strike against the victory of the Bangalee nation, its emergence and establishment of a state and as a revenge of the defeat of Pakistani occupation forces in the Liberation War.

<http://www.thefinancialexpress-bd.com/2015/08/02/102394>

### **Trade deficit scales a new height**

Trade deficit crossed the \$10 billion-mark for the first time in fiscal 2014-15 on the back of a wide mismatch between export and import growth.

Last fiscal year, exports grew only 3.37 percent but imports accelerated 11.49 percent year-on-year, to take the trade deficit to \$10.01 billion, according to the central bank. Bangladesh Bank has projected the trade deficit to widen further this fiscal year to cross the \$13 billion-mark.

The sluggish eurozone economy, the appreciation of the taka against the euro and the ongoing process for improving the working conditions as well as enhancing labour rights in the apparel industry, account for the slow export growth.

<http://www.thedailystar.net/business/trade-deficit-scales-new-height-120406>

### **FY15 capital machinery imports soar despite dull business**

The country's overall import payment in the financial year 2014-15 increased by 3 per cent but the payment for capital machinery imports soared by around 23 per cent amid suspicion of money laundering.

According to the provisional data of the Bangladesh Bank released on Thursday, the total letters of credit settlement for imports in FY2014-15 was \$38.45 billion against \$37.19 billion in the previous FY14.

Bangladesh Bank officials said that in the final count, the total import payment might increase to \$40 billion considering the freight on board product prices.

<http://newagebd.net/143120/fy15-capital-machinery-imports-soar-despite-dull-business/#sthash.pvoZ5Ukk.dpuf>