



AT CAPITAL DAILY MARKET UPDATE – September 17, 2015

Overview

The DSEX closed at 4819.5 points, up by 22.6 points. The total transaction was worth BDT 5.1 bn.

Price of 171 issues appreciated whereas 96 issues declined and 50 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,819.5	+0.5%	+1.1%	(0.9%)
DSES	1,186.7	+0.6%	+0.9%	+3.2%
DS30	1,848.1	+0.6%	+1.2%	+2.5%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,749,932.3	2,738,686.7	+0.4%
	USD MM	35,278.2	35,133.9	+0.4%
TURNOVER	BDT MM	5,144.3	4,274.2	+20.4%
	USD MM	66.0	54.8	+20.4%
VOLUME	MILLION SHARES	120.9	125.9	(4.0%)

Market Commentary:

Market went back to continue its gaining streak, crossing the 4800 psychological mark, with higher investor participation. The premier benchmark index, DSEX, opened positive, continuing to gain points at a steady pace for the rest of the session. The major bourse closed at 4819.5 which is 0.5% higher than the last trading session. Turnover increased to BDT 5.1 bn which is 20.4% higher than the last trading day.

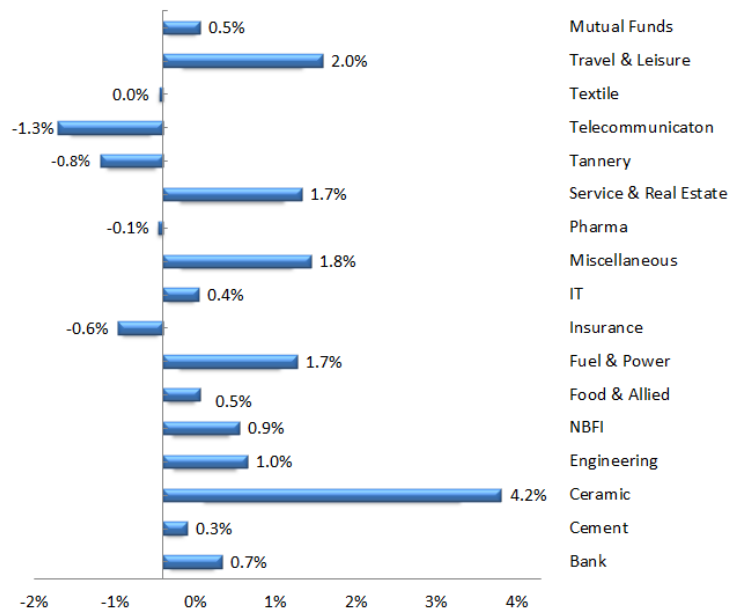
Among the prominent sectors Ceramic, Fuel & Power, Engineering, NBFI, Bank, Food & Allied and Cement outperformed the market while the rest underperformed.

Beximco Pharma (BXPHERMA) was the daily turnover contributing 5.6% to the total turnover.

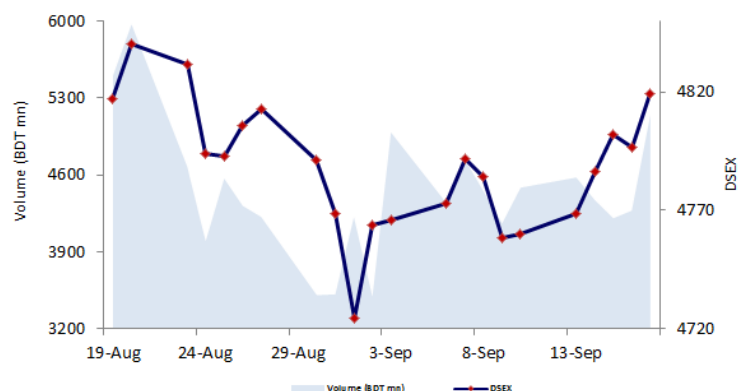
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BDAUTOCA	39	+8.6%	KEYACOSMET	16.9	(5.1%)
AMANFEED	71.3	+8.0%	AGRANINS	14.4	(4.6%)
UPGDCL	152.5	+5.6%	NLTUBES	130.8	(3.9%)
IMAMBUTTON	13.3	+5.6%	DESHBANDHU	15.6	(3.7%)
HAKKANIPUL	52.6	+5.4%	UNITEDFIN	20.2	(3.3%)
GHAIL	28.7	+5.1%	PURABIGEN	14.6	(3.3%)
RAKCERAMIC	74.3	+4.9%	MEGHNA PET	5.9	(3.3%)
MEGCONMILK	8.6	+4.9%	CONTININS	15.2	(3.2%)
AZIZPIPES	23.2	+4.5%	POPULARLIF	84.7	(3.1%)
SONARGAON	9.4	+4.4%	GEMINISEA	390.5	(2.6%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 17 - September 16)



Last 1 Month DSEX





News:

Plurilateral deals put B'desh export at risk: experts

Trade experts and economists on Wednesday said Bangladesh should conduct rigorous studies on the possible negative impacts of plurilateral trade agreements on the country's exports and expressed their fears that such deals might put country's export at stake.

They said the country should also redefine its strategies to keep the trade negotiations on the right track to reap the potential benefits from the emerging plurilateral trading arrangements including Trans-Pacific Partnership Agreement.

At a seminar 'Bangladesh and the emerging plurilateral trading arrangements' held in Dhaka, they suggested that Bangladesh should also consider the scope for joining in those arrangements particularly in the TPP to keep its interest intact.

<http://newagebd.net/158491/plurilateral-deals-put-bdesh-export-at-risk-experts/#sthash.i4WQthNN.dpuf>

Poland shows interest to invest in energy, food processing Also proposes financial scheme

Polish Treasury Ministry Secretary of State Zdzislaw Gawlik Wednesday expressed his interest in investing on mineral, food processing, energy and renewable energy in Bangladesh.

"We have very solid proposals for Bangladesh, we are in a preliminary stage, finding out scopes and opportunities here," he said while talking to reporters after a meeting with a food processing company in the city.

He was holding a meeting with Golden Harvest. Golden Harvest is one of Bangladesh's growing business groups with diversified interest in food, dairy, commodity, information technology, logistics, real estate, aviation, infrastructure development and insurance.

<http://www.thefinancialexpress-bd.com/2015/09/17/108238>

BNP: Manik wrong-headed

The BNP yesterday termed outgoing Justice AHM Shamsuddin Chowdhury Manik extremely wrong-headed. The party also said Justice Manik's letter to the president asking for the impeachment of the chief justice for gross misconduct is a rare and bad example in the country's judiciary system.

The objections that Justice Manik mentioned in his letter are more aptly applicable to him, Asaduzzaman Ripon, spokesperson of the party, told journalists at a press briefing at party's Nayapaltan headquarters. His such letter was aimed only to tarnish the image of the Chief Justice, he said.

A few days ago Justice AHM Shamsuddin Choudhury Manik wrote a letter to the president asking him to impeach the Chief Justice for his gross misconduct, violating constitutional oath, said Ripon.

<http://www.dhakatribune.com/politics/2015/sep/17/bnp-manik-wrong-headed#sthash.GRdDONMi.dpuf>