



AT CAPITAL DAILY MARKET UPDATE – November 02, 2015

Overview

The DSEX closed at 4536.1 points, up by 21.2 points. The total transaction was worth BDT 2.9 bn.

Price of 165 issues appreciated whereas 102 issues declined and 51 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,536.1	+0.5%	(0.6%)	(6.8%)
DSES	1,092.3	+1.0%	(0.0%)	(5.0%)
DS30	1,722.5	+0.8%	(0.2%)	(4.5%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,552,325.0	2,536,216.0	+0.6%
	USD MM	32,743.1	32,536.4	+0.6%
TURNOVER	BDT MM	2,905.2	2,678.4	+8.5%
	USD MM	37.3	34.4	+8.5%
VOLUME	MILLION SHARES	75.8	79.7	(4.8%)

Market Commentary:

Market showed some sorts of buoyant activities among the market participants as index touch psychological support level of 5000. The premier benchmark index, DSEX, opened positive remained flat for first half an hour but after that index started to fall steadily. But index took a turn around after 1.0 pm when it touched the 5000 level and continued to increase for rest of the session. Eventually DSEX closed at 4536.1 which is 0.5% higher than the last trading session. Turnover stood at BDT 2.9 bn which is 8.5% lower than the last trading day.

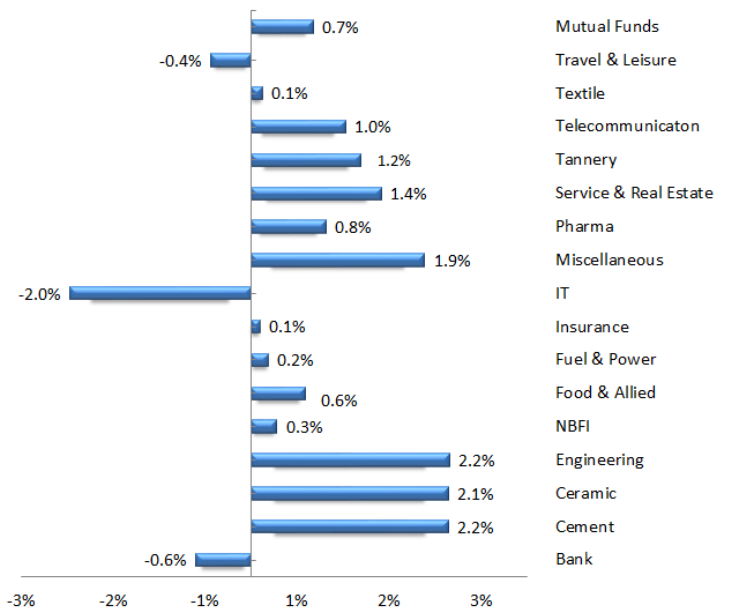
Among the prominent sectors Cement, Engineering, Telecommunication and Food & Allied outperformed the market while the rest underperformed.

IFAD AUTOS (IFADAUTOS) was the daily turnover leader contributing 8.9% to the total turnover.

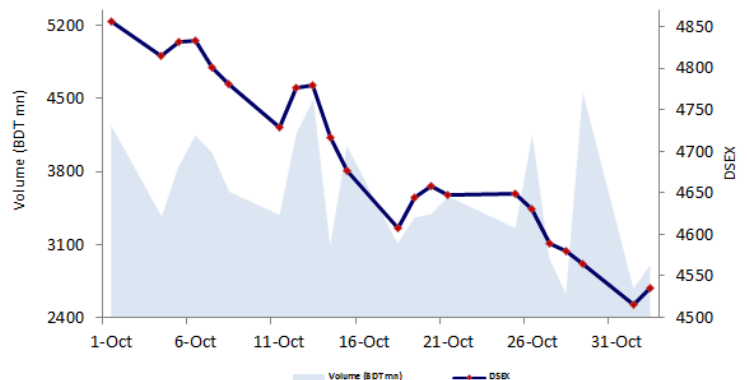
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	44.6	+9.9%	SHYAMPSUG	6.4	(8.6%)
ANWARGALV	67.4	+9.8%	DAFODILCOM	17.3	(8.5%)
MONNOCERA	36.2	+8.7%	BDAUTOCA	33.2	(7.8%)
STANDARINS	16.5	+8.6%	RAHIMAFOOD	41.2	(6.8%)
IMAMBUTTON	8.9	+7.2%	SAMORITA	88.7	(6.2%)
FARCHEM	28.3	+7.2%	MIRACLEIND	25.7	(6.2%)
ALLTEX	20.7	+6.7%	AGRANINS	13.6	(5.6%)
LEGACYFOOT	26.5	+6.4%	TALLUSPIN	22.2	(5.5%)
GOLDENSON	26.5	+6.4%	NITOLINS	21.4	(4.9%)
STANCERAM	51.8	+6.4%	MALEKSPIN	16.3	(4.7%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 02 - November 1)



Last 1 Month DSEX





News:

Tofail urges foreign firms to join stockmarket

Commerce Minister Tofail Ahmed has asked the stockmarket regulator to make a comprehensive plan of action to list all multinational companies operating in Bangladesh.

The multinational companies' presence in the Bangladesh capital market is very poor, although some of them are listed on the stock exchanges, Ahmed said at the launch of DSE Brokers Association of Bangladesh at the capital's Sonargaon Hotel on Saturday.

“Multinational companies like Unilever and Nestle should come to the market, and the regulator should make a comprehensive plan of action to bring in more such firms.”

<http://www.thedailystar.net/business/tofail-urges-foreign-firms-join-stockmarket-166045>

Wastage cut in procurement to lift GDP

Prevention of 10% wastage in public procurement will add 0.5% to the country's GDP (Gross Domestic Product), said Planning Minister AHM Mustafa Kamal yesterday.

He said, “We cannot make wasteful expenditure. It is totally unwarranted in public procurement.....public procurement means spending money of the taxpayers. We must be always efficient, thoughtful and innovative in handling public money.”

Like India, every country in South Asia, looks forward to having huge investment to boost their capital expenditure basket, he said.

<http://www.dhakatribune.com/business/2015/nov/02/wastage-cut-procurement-lift-gdp#sthash.UWt0SX8T.dpuf>

Gonojagoron Moncho calls hartal

Pro-liberation youths' platform Gonojagoron Moncho yesterday announced half-day countrywide shutdown for tomorrow demanding immediate arrest of the killers of secular publisher Faisal Arefin Dipan.

The organisation also declared mourning for today and will hold a candle-light procession in protest against the series of killings, Moncho Spokesperson Imran H Sarker said from a rally held at Shahbagh in the afternoon.

Several other organisations and rights bodies also held demonstrations at Shahbagh yesterday and issued separate statements.

Condemning the government, Imran said: “We elected them to eradicate militancy from the country but instead of fighting militancy, they are patronising the militant forces.”

<http://www.dhakatribune.com/bangladesh/2015/nov/02/gonojagoron-moncho-calls-hartal#sthash.iY2XC90C.dpuf>