



AT CAPITAL DAILY MARKET UPDATE – 2nd April, 2015

Overview

The DSEX closed at 4472 points, down by 41 points. The total transaction was worth BDT 2.7bn.

Price of 67 Issues appreciated whereas 205 issues declined and 37 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,472.1	(0.91%)	(1.29%)	(8.07%)
DSES	1,088.8	(0.90%)	(1.30%)	(5.34%)
DS30	1,703.1	(0.98%)	(1.47%)	(5.55%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,527,993	2,552,411	(0.96%)
	USD MM	32,431	32,744	(0.96%)
TURNOVER	BDT MM	2,747	3,597	(23.64%)
	USD MM	35.24	46.15	(23.64%)
VOLUME	MILLION SHARES	53.65	75.50	(28.94%)

Market Commentary:

Market continued to slide with lower investors' participation. The broad index, DSEX started in negative momentum and continued the downtrend in whole session and eventually ended at 4472.1 points which is 40.9 points lower than yesterday.

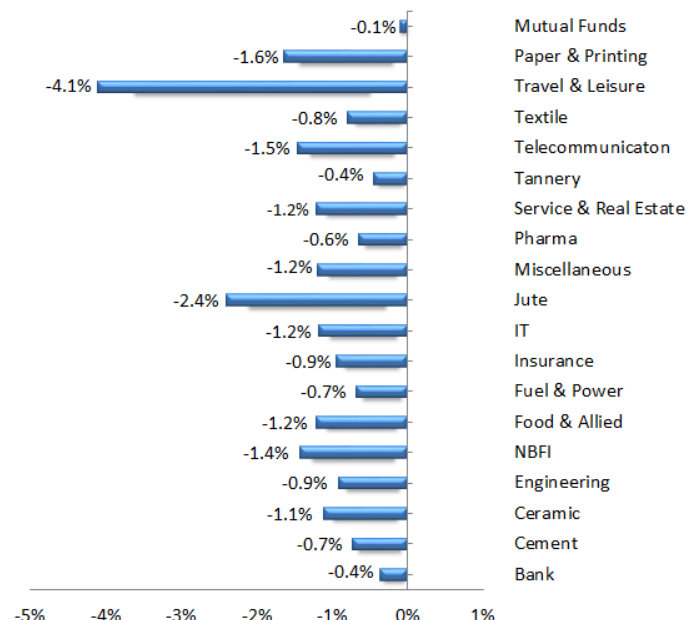
Activity dipped as turnover stood at BDT 2.7bn which is 23.6% lower than yesterday.

All the sectors lost market cap today. Among the prominent sectors Mutual Fund, Tannery, Bank, Pharma, Fuel & Power, Cement, and Textile outperformed the market while the rest underperformed.

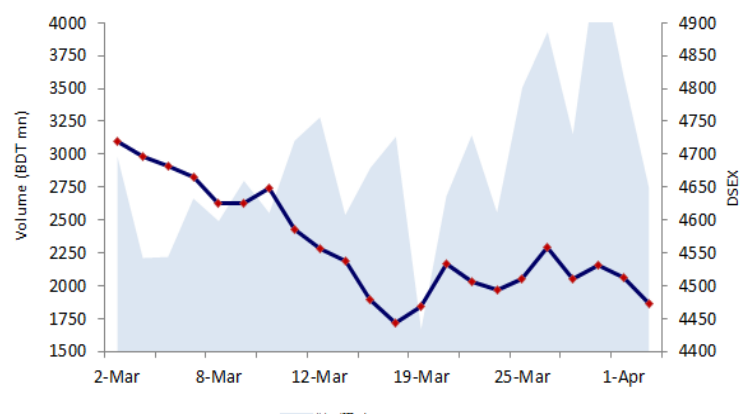
Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader contributing 7.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAMATALETH	17.5	+9.38%	UTTARABANK	20.7	(9.61%)
7THICB	90	+9.09%	FIRSTFIN	11.2	(8.20%)
MEGHNAPE	6.1	+7.02%	ABB1STMF	5.6	(6.67%)
DULAMIACOT	7.8	+6.85%	IMAMBUTTON	10	(6.54%)
JAMUNABANK	13.1	+5.65%	UNIQUEHRL	46.3	(5.89%)
LRGLOBMF1	4.3	+4.88%	MODERN DYE	74.6	(5.57%)
AIBL1STMF	4.5	+4.65%	RENWICKJA	251.3	(5.42%)
KAY&QUE	12.5	+4.17%	SAIHAMCOT	19.1	(4.98%)
PEOPLESINS	18.4	+3.37%	BDAUTOCA	17.4	(4.92%)
IFADAUTOS	65.7	+3.30%	LEGACYFOOT	22	(4.35%)

Sector Movement in DSE (Apr 2- Apr 1)



Last 1 Month DSEX





News:

42 mayor aspirants' nominations valid in Dhaka, 8 in Ctg

Mintoo, Pintu turned down

The Election Commission (EC) accepted the nomination papers of 19 candidates out of the total 21 of the Dhaka North City Corporation (DNCC) while it endorsed the nomination papers of 23 out of the total 26 of the Dhaka South City Corporation (DSCC) and declared valid the nominations of eight mayor aspirants of the election to Chittagong City Corporation, including BNP-blessed candidate M Manjur Alam and Awami League-backed candidate AGM Nasiruddin. during the scrutiny on Wednesday, report agencies

The EC, however, cancelled the nomination papers of five mayoral contestants of the elections to Dhaka North and South city corporations, including BNP-backed Abdul Awal Mintoo and and Nasiruddin Ahmed Pintu.

The returning officers turned down Pintu's nomination as he was convicted in the BDR carnage case while that of Mintoo was overturned as his supporter Abdur Razzak was not a voter of the area.

<http://www.thefinancialexpress-bd.com/2015/04/02/87264>

Govt to take \$44m loan from IDB for second submarine cable links

The government is set to take \$44 million loans from the Islamic Development Bank under slightly harder terms to connect the nation to a second submarine cable.

The development comes after the cabinet committee on economic affairs yesterday approved the proposal from the Post and Telecommunication Division.

Once connected to the second submarine cable, SEA-ME-WE-5, the country's internet bandwidth will increase sevenfold from the existing 200 Gbps.

<http://www.thedailystar.net/business/govt-take-44m-loan-idb-second-submarine-cable-links-75068>

Some Tk 760b bagged by 61 big borrowers from banks

Nearly 15 per cent of the total outstanding loans of the country's banking system belong to only 61 of big borrowers, bankers and experts said.

The large borrowers -- both individual and organisational -- received Tk 760 billion (Tk 76,000 crore) from different commercial banks to run their businesses across the country, according to a central bank confidential report, based on last November's data.

The Bangladesh Bank (BB) has determined large borrowers by the size of their loan portfolios -- Tk 5.0 billion being the baseline.

Some banks have become "hostage" to a number of influential large borrowers who use the banks for protecting their business interests, they added.

<http://www.thefinancialexpress-bd.com/2015/04/02/87253>