



# AT CAPITAL DAILY MARKET UPDATE – September 14, 2015

## Overview

The DSEX closed at 4786.2 points, up by 17.9 points. The total transaction was worth BDT 4.4 bn.

Price of 145 issues appreciated whereas 138 issues declined and 39 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,786.2	+0.4%	+0.4%	(1.6%)
DSES	1,175.5	+0.5%	(0.1%)	+2.2%
DS30	1,824.9	+0.3%	(0.1%)	+1.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,735,397.5	2,724,051.8	+0.4%
	USD MM	35,091.7	34,946.1	+0.4%
TURNOVER	BDT MM	4,370.2	4,575.5	(4.5%)
	USD MM	56.1	58.7	(4.5%)
VOLUME	MILLION SHARES	115.8	118.3	(2.2%)

## Market Commentary:

Market started with an initial spike but failed to continue the momentum, as investors began to book profits. The premier benchmark index, DSEX, opened positive, gaining almost 40 points within the first half hour, following which the index fell and traded sideways within a narrow 10 point range. The major bourse closed at 4786.2 which is 0.4% higher than the last trading session. Turnover stood at BDT 4.4 bn which is 4.5% lower than the last trading day.

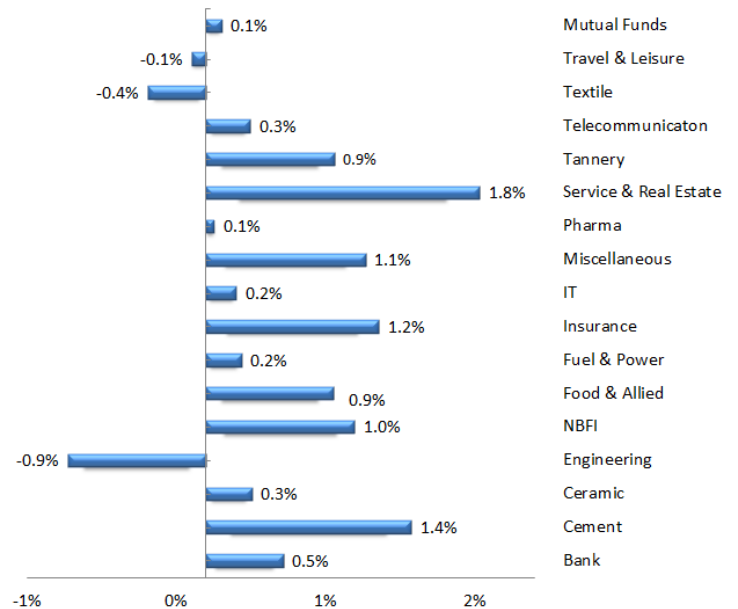
Among the prominent sectors Cement, Insurance, NBFI, Food & Allied and Bank outperformed the market while the rest underperformed.

Beximco Pharma (BXPBARMA) was the daily turnover contributing 4.7% to the total turnover.

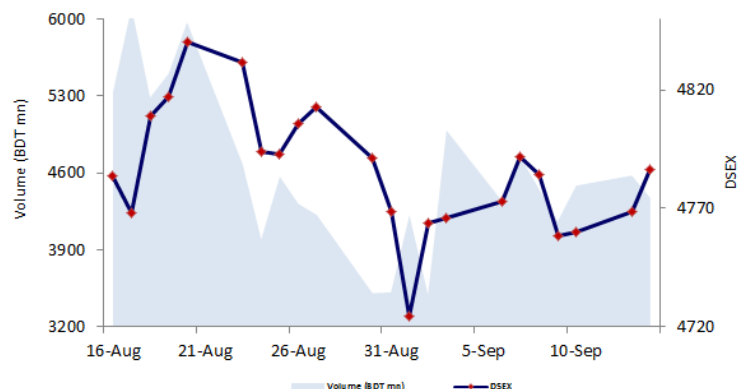
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
POWERGRID	42.7	+9.8%	IMAMBUTTON	13.4	(8.8%)
EXIM1STMF	4.8	+6.7%	USMANIAGL	115.9	(6.4%)
POPULARLIF	92.2	+6.6%	RAHIMAFOD	49	(6.0%)
7THICB	107.4	+6.3%	MONNOSTAF	290.3	(5.9%)
FINEFOODS	11.2	+5.7%	MONNOCERA	46.3	(5.7%)
PURABIGEN	15	+5.6%	AL-HAJTEX	127	(5.5%)
ISLAMIBANK	27.5	+5.4%	MEGCONMILK	8.8	(5.4%)
SAIFPOWER	83.6	+5.3%	STANCERAM	48.7	(5.3%)
RELIANCINS	48.8	+5.2%	BEACHHATCH	21	(5.0%)
IFILISLMF1	7	+4.5%	ANWARGALV	63.4	(4.9%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

## Sector Movement in DSE (September 14 - September 13)



## Last 1 Month DSEX





## **News:**

### **BRAC plans to buy 40% stake in IPDC**

BRAC – the world’s largest non-government development organisation – plans to buy 40% stake in IPDC (Industrial Promotion and Development Company), a non-banking financial institution.

In a share purchase agreement last week, IPDC majority shareholder and a Switzerland-based international development agency Aga Khan Fund For Economic Development (AKFED) has signed a deal with BRAC to sell its 40% out of 51% shares in IPDC, said the IPDC in a statement.

Of the 40% shares purchased, BRAC is expected to take control of 25%, its sister concern Ayesha Foundation 10% and RSA Capital 5%. However, the planned share purchase agreement is subject to the approval of regulatory bodies concerned.

<http://www.dhakatribune.com/business/2015/sep/14/brac-plans-buy-40-stake-ipdc#sthash.ebH4Je2I.dpuf>

### **Bank for pensioners in the offing**

The government is set to form two institutions -- a bank and a separate entity -- for running the pension fund for public servants, after the cabinet gave it the green light. At present, there is no specific authority for doing the pension-related work of about 520,000 pensioners in Bangladesh.

Subsequently, the latest Pay and Service Commission recommended setting up a bank that will have all the serving and retired government employees as shareholders. The bank will function as both a commercial and development bank.

To be called Samriddhi Sopan Bank, the bank will be set up under the government employees' welfare board and will have a paid-up capital of Tk 400 crore. The next steps will be taken through a joint decision of the public administration ministry, and the finance and the banking divisions.

<http://www.thedailystar.net/business/bank-pensioners-the-offing-142657>

### **Saudi envoy meets Khaleda**

Saudi Ambassador to Bangladesh Abdullah HM Al-Mutairi met BNP Chairperson Khaleda Zia on Sunday night. The meeting that lasted for nearly a40 minutes from 8:30pm was held at the BNP chairperson's Gulshan office.

BNP Chairperson’s advisers Mir Mohammad Nasiruddin, Sabihuddin Ahmad and her Middle East affairs special envoy Enamul Haque Chowdhury were present. The BNP chief expressed deep shock at the casualties in the crane collapse at Grand Mosque of Mecca. She also sent a condolence message to the Saudi King through the ambassador.

Abdullah Al-Mutairi arrived in Dhaka on July 26, 2015, as Ambassador-Designate of Saudi Arabia to Bangladesh and presented his credentials to President Md Abdul Hamid on August 19, according to a news agency.

<http://www.thefinancialexpress-bd.com/2015/09/13/107811>