



AT CAPITAL DAILY MARKET UPDATE – September 21, 2015

Overview

The DSEX closed at 4841.6 points, up by 10.9 points. The total transaction was worth BDT 5.2 bn.

Price of 164 issues appreciated whereas 114 issues declined and 40 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,841.6 | +0.2% | +1.5% | (0.5%) |
| DSES | 1,187.2 | +0.1% | +0.9% | +3.2% |
| DS30 | 1,855.9 | +0.3% | +1.6% | +2.9% |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,754,956.6 | 2,749,648.5 | +0.2% |
| | USD MM | 35,342.6 | 35,274.5 | +0.2% |
| TURNOVER | BDT MM | 5,196.4 | 4,180.2 | +24.3% |
| | USD MM | 66.7 | 53.6 | +24.3% |
| VOLUME | MILLION SHARES | 105.7 | 100.8 | +4.9% |

Market Commentary:

Market inched up by a meager 0.2% following a volatile trading session amid higher investor participation. The premier benchmark index, DSEX, opened positive, gaining more than 10 points, all of which was lost within the first hour of trading. The index then continued to rise back up by the same amount despite high amount of volatility during the rest of the session. The major bourse finally closed at 4841.6 which is 0.2% higher than the last trading session. Turnover increased to BDT 5.2 bn which is 24.3% higher than the last trading day.

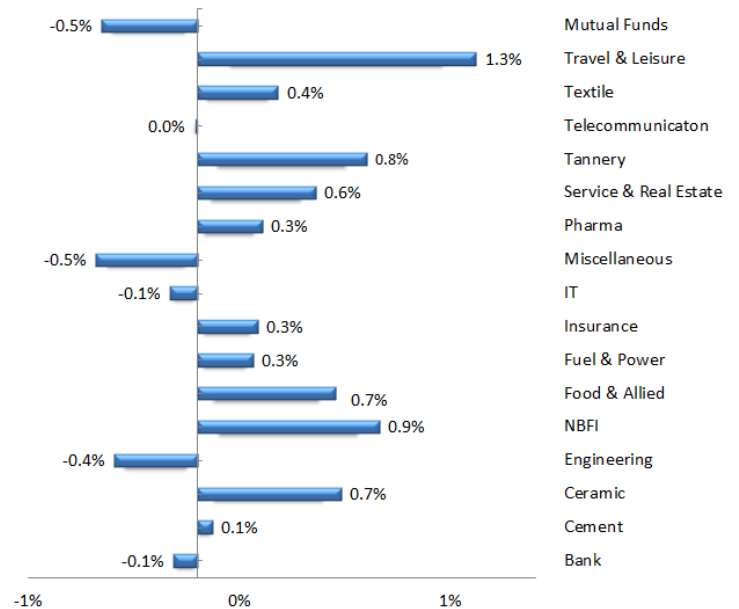
Among the prominent sectors NBFI, Ceramic, Food & Allied, Textile, Pharma, Insurance and Fuel & Power outperformed the market while the rest underperformed.

Khulna Power Company (KPCL) was the daily turnover contributing 3.8% to the total turnover.

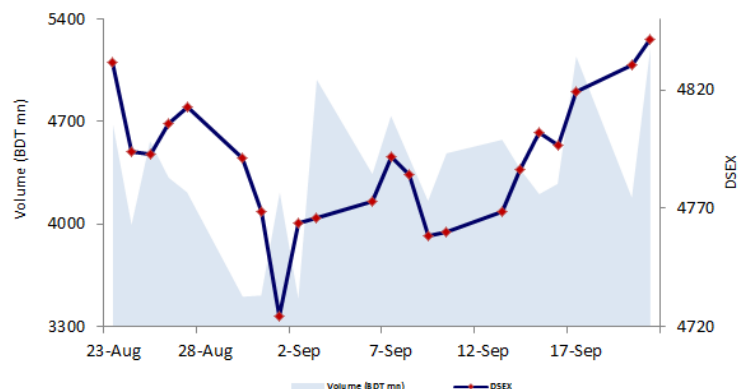
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| 7THICB | 113.5 | +7.1% | BBS | 39.9 | (14.9%) |
| KAY&QUE | 16.1 | +4.5% | MONNOSTAF | 283.2 | (6.1%) |
| BANGAS | 387 | +4.5% | BDAUTOCA | 38.7 | (5.4%) |
| SHYAMPSUG | 7.6 | +4.1% | ZEALBANGLA | 7.5 | (5.1%) |
| NORTHERN | 323.9 | +3.8% | AMANFEED | 66.8 | (4.7%) |
| IMAMBUTTON | 13.8 | +3.8% | ANWARGALV | 59.8 | (4.3%) |
| ZAHINTEX | 23 | +3.6% | MEGHNACEM | 118.6 | (4.3%) |
| PHENIXINS | 24.2 | +3.4% | LEGACYFOOT | 30.6 | (3.8%) |
| AGRANINS | 15.4 | +3.4% | AIMS1STMF | 20.5 | (3.8%) |
| QSMDDRYCELL | 81.2 | +3.3% | GPHISPAT | 44.3 | (3.7%) |

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 21 - September 20)



Last 1 Month DSEX





News:

Banks' FY15 loan release for import-replacing crops falls

Loan disbursement by scheduled banks to farmers involved in cultivating four types of import-replacing crops — pulses, oil seeds, spices and maize — decreased by 2.65 per cent to Tk 78.51 crore in the last financial year 2014-15 from Tk 80.65 crore in the FY14.

The BB set a disbursement target of Tk 95.46 crore for the crops for the FY15 for all scheduled banks, but the banks disbursed 82.24 per cent of the annual target. The banks disbursed 88.45 per cent of disbursement target of Tk 91.18 crore in the FY14.

A BB official told New Age on Sunday that the central bank had frequently asked the banks to stimulate their credit programme for the four crops, but they did not make respond much to the BB's direction.

<http://newagebd.net/159653/banks-fy15-loan-release-for-import-replacing-crops-falls/#sthash.GAKMJ6Ks.dpuf>

Comoyo messaging app launched with Bangla stickers

Telenor Digital, a concern of mobile phone operator Grameenphone's parent company Telenor, on Sunday launched free messaging application Comoyo with a feature of Bangla stickers for internet users.

GP will not charge against the use of data volume for Comoyo app for its users while users of other operators will have to bear regular data charges. The application is available in android and iOS platforms.

'Compared to the large number of apps available on the internet, there are very few tailor-made specifically for Bangladeshi users. Comoyo is one of the results of our tireless endeavours to make internet fun and productive for the Bangladeshi users,' said Telenor Digital vice-president Frode E Vestnes while launching the app at a city hotel.

<http://newagebd.net/159640/comoyo-messaging-app-launched-with-bangla-stickers/#sthash.ZR1167r2.dpuf>

Decentralisation of power needed to strengthen local govt

Noted citizens at a roundtable stressed on Sunday the need for the decentralisation of power to strengthen the democratic institutions and ensure the rule of law, reports UNB. They, however, said the decentralisation of power is not possible without the goodwill of political parties and unity among them.

The eminent citizens also voiced concern that the parliament has turned into one-party place and stressed empowering the Election Commission (EC), the Anti -Corruption Commission (ACC) and the Judiciary.

They also opined that the elections to the local government bodies can be held with the direct participation of the political parties. Concerned Citizens Group, a non-political platform of the country's noted citizens, arranged the roundtable titled 'Checks and Balance: Decentralisation' at the city's Cirdap auditorium.

<http://www.thefinancialexpress-bd.com/2015/09/21/108812#sthash.8yk0wdKW.dpuf>