



# AT CAPITAL DAILY MARKET UPDATE – 22<sup>nd</sup> April, 2015

## Overview

The DSEX closed at 4252.9 points, down by 30.3 points. The total transaction was worth BDT 5.3bn.

Price of 92 Issues appreciated whereas 187 issues declined and 30 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,252.9	(0.71%)	(6.13%)	(12.58%)
DSES	1,041.5	(0.34%)	(5.59%)	(9.46%)
DS30	1,621.6	(0.65%)	(6.19%)	(10.07%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,483,520	2,500,468	(0.68%)
	USD MM	31,860	32,078	(0.68%)
TURNOVER	BDT MM	5,256	4,398	+19.50%
	USD MM	67.43	56.42	+19.50%
VOLUME	MILLION SHARES	112.35	98.42	+14.15%

## Market Commentary:

Continuing selling spree dragged the market further. Market started in positive momentum but failed to end at positive territory amid shaky investor confidence. The major bourse, DSEX ended at 4252.9 points which is 12.58% lower than yesterday.

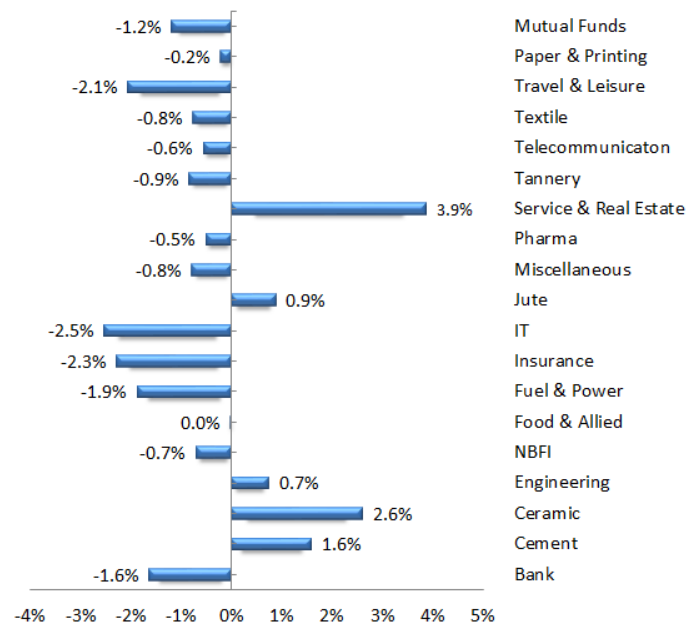
Turnover surged and stood at BDT 5.3 bn which is 19.5% higher than yesterday.

Among the prominent sectors Service & Real Estate, Ceramics, Cement, Jute, Engineering, Food & Allied, Paper & Printing, Pharma, Telecommunication, and NBFI outperformed the market while the rests underperformed. Service & Real Estate sector posted the sharp gain by increasing 3.9% of market cap as led by SAPORTL.

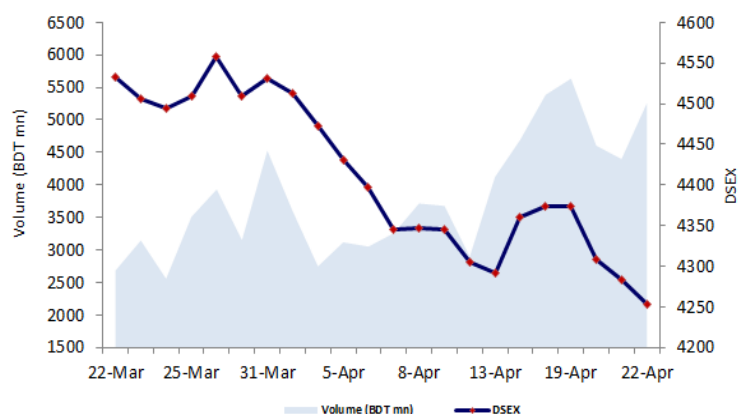
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 11.9% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BSCCL	136.4	+10.0%	DHAKABANK	15.9	(18.0%)
PREMIERLEA	7.7	+10.0%	ZAHINTEX	14.6	(8.2%)
GEMINISEA	189.8	+9.8%	APEXTANRY	101.1	(8.1%)
SONARGAON	13.6	+9.7%	NATLIFEINS	186.4	(6.8%)
MODERN DYE	76.3	+9.5%	UPGDCL	210.7	(6.7%)
AZIZPIPES	19.4	+8.4%	UNITEDINS	21	(6.7%)
RELIANCINS	40.1	+7.5%	ACIFORMULA	134.4	(6.0%)
FARCHEM	29.8	+7.2%	STANDARINS	17.1	(5.5%)
HFL	25.4	+6.3%	GRAMEENS2	8.9	(5.3%)
IFADAUTOS	83.8	+6.2%	PLFSL	14.5	(5.2%)

Sector Movement in DSE (Apr 22- Apr 21)



## Last 1 Month DSEX





## News:

### EC decides to deploy troops for polls duty

The Election Commission (EC) yesterday announced that the army would be deployed from April 26 to April 29 in Dhaka and Chittagong city corporations to provide security during the polls.

The opposition BNP welcomed the EC move but said that if the army was not given magistracy powers their presence would be ineffectual. "Following a meeting with law enforcement and intelligence agencies on April 19, we have determined that the overall law and order situation was good.

"Nevertheless, we have decided to deploy the army so that people can cast their votes without fear," Election Commissioner Mohammad Shahnewaz told journalists at a press briefing at the Election Commission Secretariat.

<http://www.dhakatribune.com/politics/2015/apr/22/ec-decides-deploy-troops-polls-duty#sthash.gAVcjJC.dpuf>

### ADB cuts economic growth forecast for Bangladesh

The Asian Development Bank has revised down its GDP growth forecast for Bangladesh to 6.1 percent for the current fiscal year due to the past three months' political unrest.

"Political unrest is undermining brighter growth prospects by affecting private investment and exports," according to Bangladesh Quarterly Economic Update released by the lender yesterday. In December last year the ADB in its update for the first quarter had forecasted that the GDP (gross domestic product) growth in the current fiscal year would be 6.4 percent. "Prior to the onset of the political unrest (first six months of fiscal 2015), the economy was growing briskly, indicating higher growth prospects for the current year," the ADB said.

<http://www.thedailystar.net/business/adb-cuts-economic-growth-forecast-bangladesh-78611>

### Surge in NSC sales helps govt make Tk 11,846cr repayment to banks

The government made a huge amount of net repayment to the banks against its previous borrowings in the first nine months of this financial year—thanks to a surge in the net investment in the national savings certificates and bonds.

According to the latest Bangladesh Bank data, the government made no net borrowing from the banking sources in the July-March period of FY 2014-15 but made net repayment of Tk 11,846.32 crore in the same period. The government's net bank borrowing was Tk 3,837.30 crore in the first nine months of FY 2013-14.

The BB data showed that the government borrowed Tk 1,984.33 crore from the scheduled banks in the first nine months of the FY15 while it repaid the central bank Tk 13,830.65 crore against its previous loans, making the government's overall bank borrowing negative of Tk 11,846.32 crore.

<http://newagebd.net/113533/surge-in-nsc-sales-helps-govt-make-tk-11846cr-repayment-to-banks/#sthash.V7UnMUR8.dpuf>