



# AT CAPITAL DAILY MARKET UPDATE – December 03, 2015

## Overview

The DSEX closed at 4641.0 points, up by 21.5 points. The total transaction was worth BDT 6.0 bn.

Price of 144 issues appreciated whereas 119 issues declined and 60 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,641.0	+0.5%	+1.3%	(4.6%)
DSES	1,124.2	+0.8%	+2.0%	(2.3%)
DS30	1,772.2	+0.9%	+2.2%	(1.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,596,086.7	2,584,896.0	+0.4%
	USD MM	33,054.3	32,911.8	+0.4%
TURNOVER	BDT MM	6,044.5	5,645.4	+7.1%
	USD MM	77.0	71.9	+7.1%
VOLUME	MILLION SHARES	143.7	144.6	(0.6%)

## Market Commentary:

Market continued its bullish rally riding on the back of fresh investment. The premier benchmark index, DSEX opened in positive trend and increased by 31 points within first 60 minutes of trading and then index consolidated to that level with some minor sell pressure. Eventually index closed at 4641.0 which is 21.5 points higher than last trading session. Turnover stood at BDT 6.06 bn which is 7.1% higher than the last trading day.

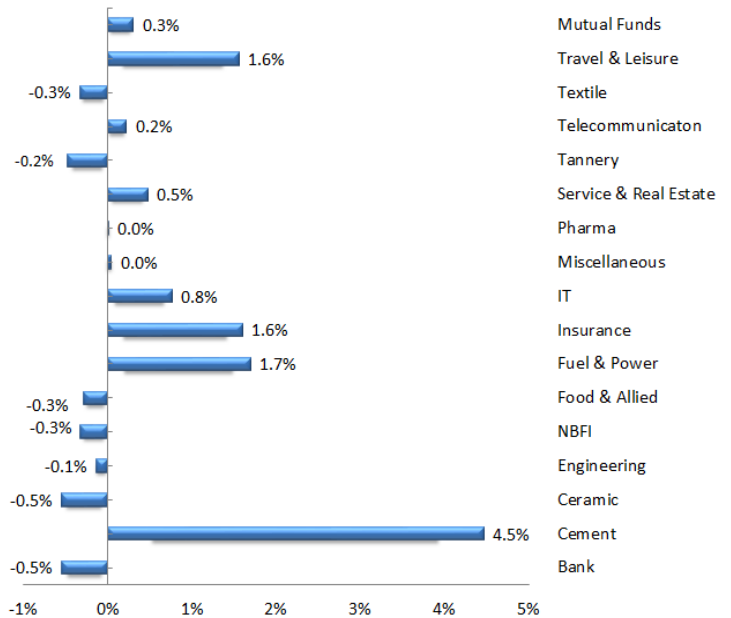
Among the prominent sectors Cement, Fuel & Power and Insurance outperformed the market while the rest underperformed.

KPCL was the daily turnover leader contributing 4.1% to the total turnover.

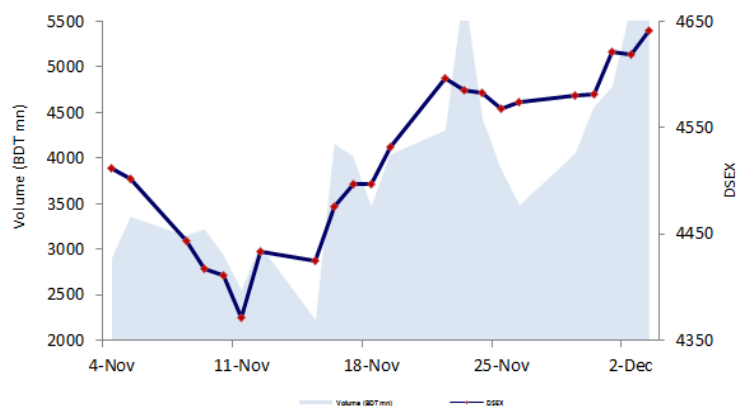
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
GLOBALINS	13.2	+10.0%	SHYAMPSUG	6.2	(7.5%)
PROGRESLIF	56.9	+9.0%	4THICB	219.5	(6.9%)
MICEMENT	91.2	+8.2%	METROSPIN	8.6	(6.5%)
PREMIERCEM	84.2	+7.8%	SAMATALETH	22.3	(5.5%)
LIBRAINFU	310	+7.6%	MEGHNAPEP	5.2	(5.5%)
NAVANACNG	51.5	+7.3%	6THICB	57.5	(5.3%)
FBFIF	6.3	+6.8%	EASTRNLAB	310.6	(4.9%)
MJLBD	100.4	+6.7%	IBNSINA	126.8	(4.9%)
ARAMITCEM	38.5	+6.4%	SAVAREFR	41.5	(4.8%)
GBBPOWER	17.2	+6.2%	QSMDDRYCELL	106.5	(4.4%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 03 - November 02)



## Last 1 Month DSEX





## News:

### Remittance falls 3pc in Nov

Remittance dropped 3.39 percent year-on-year to \$1.14 billion in November, according to data from the central bank.

Remittance also fell in October, by almost 18 percent compared to the same month a year ago, as the week-long bank holiday for Eid-ul-Azha and Durga Puja put a break on the inflow.

In the last five months, remittance flow stood at \$6.17 billion, a decline by 0.68 percent year-on-year.

<http://www.thedailystar.net/business/remittance-falls-3pc-nov-181411>

### Muhith opposes proposals to hike interest rates of loans from donors

Finance Minister AMA Muhith yesterday opposed proposals to raise interest rates and service charges of the loans given to Bangladesh by development partners.

These benefits might be reduced after Bangladesh becomes a middle-income country, which, he said, will not happen before 2021.

Muhith made the remarks at a meeting at the Economic Relations Division in Dhaka.

A number of development partners have sent proposals to the government for an increase in the interest rates and service charges, as Bangladesh graduated to a lower middle-income nation in July.

<http://www.thedailystar.net/business/muhith-opposes-proposals-hike-interest-rates-loans-donors-181393>

### Nizami confesses to his guilt, seeks lesser punishment: AG

The attorney general, Mahbubey Alam, on Wednesday said condemned war crimes convict Jamaat-e-Islami amir Matiur Rahman Nizami appealed for reducing his punishment after confessing to his guilt.

‘This is the first time a war crimes convict confessed to his involvement in war crime and sought reduction of punishment,’ he said after the defence counsel concluded placing arguments in the hearing on the appeal filed by Nizami challenging his death penalty at the Appellate Division of the Supreme Court on Wednesday, reports United News of Bangladesh.

Mahbubey Alam came up with the remarks after Nizami’s counsel Khandaker Mahabub Hossain said, ‘We hope Nizami will be released. If the apex court doesn’t not release him, we’ll appeal to the Appellate Division to give him any other punishment instead of capital punishment considering his age and physical condition.’

<http://newagebd.net/180806/nizami-confesses-to-his-guilt-seeks-lesser-punishment-ag/#sthash.kEE3B1sL.dpuf>