



# AT CAPITAL DAILY MARKET UPDATE – September 15, 2015

## Overview

The DSEX closed at 4801.8 points, up by 15.6 points. The total transaction was worth BDT 4.2 bn.

Price of 117 issues appreciated whereas 159 issues declined and 47 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,801.8	+0.3%	+0.7%	(1.3%)
DSES	1,180.4	+0.4%	+0.3%	+2.6%
DS30	1,837.7	+0.7%	+0.6%	+1.9%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,744,703.1	2,735,397.5	+0.3%
	USD MM	35,211.1	35,091.7	+0.3%
TURNOVER	BDT MM	4,204.1	4,370.2	(3.8%)
	USD MM	53.9	56.1	(3.8%)
VOLUME	MILLION SHARES	113.2	115.8	(2.2%)

## Market Commentary:

Market crossed the 4800 psychological mark ending in green with marginal gain, amid lower investor participation. The premier benchmark index, DSEX, opened positive, gaining almost 30 points within the first hour, after which the index remained within a narrow 10 point range, trading sideways for the next one hour following which it began falling steadily for the rest of the session. The major bourse finally closed at 4801.8 which is 0.3% higher than the last trading session. Turnover stood at BDT 4.2 bn which is 3.8% lower than the last trading day.

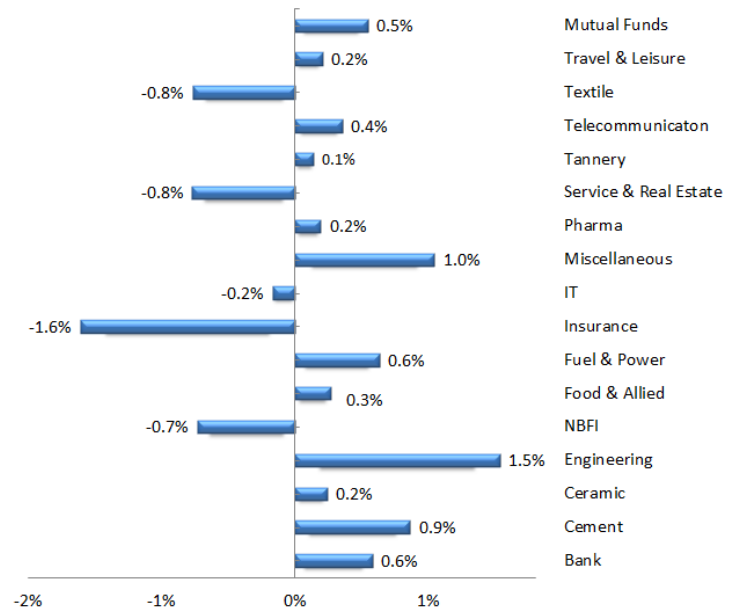
Among the prominent sectors Engineering, Cement, Bank, Fuel & Power and Telecommunication outperformed the market while the rest underperformed.

Beximco Pharma (BXPHERMA) was the daily turnover contributing 4.5% to the total turnover.

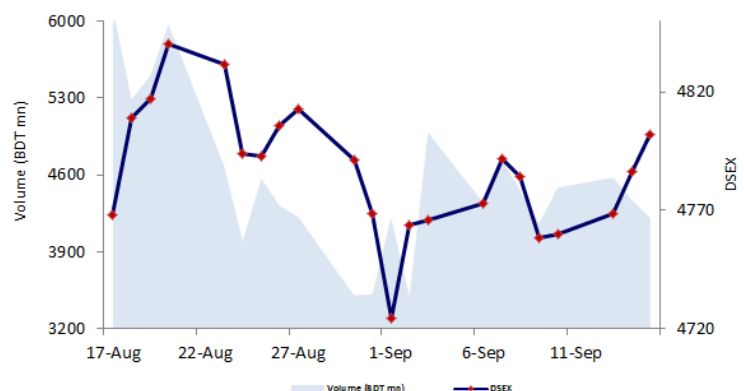
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
POWERGRID	46.9	+9.8%	SONARGAON	9.2	(7.1%)
AMANFEED	68.4	+8.1%	DESHBANDHU	15.7	(6.5%)
HAKKANIPUL	51.1	+6.5%	MEGHNALIFE	55.9	(5.9%)
BSRMLTD	130.9	+6.3%	POPULARLIF	86.9	(5.7%)
ZEALBANGLA	8	+5.3%	SAVAREFR	52.1	(5.3%)
APOLOISPAT	22.4	+5.2%	RUPALILIFE	34	(4.5%)
APEXFOOT	405.3	+5.1%	NLTUBES	130.7	(4.5%)
ISLAMIBANK	28.9	+5.1%	RAHIMAFood	47	(4.1%)
DBH1STMF	4.8	+4.3%	BDLAMPs	197.9	(4.0%)
MONNOCERA	48.3	+4.3%	IMAMBUTTON	12.9	(3.7%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

## Sector Movement in DSE (September 15 - September 14)



## Last 1 Month DSEX





## News:

### **\$77m trade deficit registered in July**

The country registered a trade deficit of \$77 million in July, the first month of the financial year 2015-16, against a trade surplus of 195 million in the corresponding period of the FY15 for lower export earnings against higher import payments.

Officials of Bangladesh Bank and a leading economist said falling export growth of readymade garment, the main export product of the country, dented the overall earnings in July. The country's trade deficit hit its all-time high at \$9.91 billion in the last financial year due to the slower export earnings growth.

The export earnings logged a 12.18-per cent negative growth in July compared with that of 1.03 per cent negative growth in the same period of FY15. The export earnings stood at \$2.60 billion in July of the FY16 while it was \$2.96 billion during the same period of the FY15. The export earnings were \$2.99 billion in July of the FY14.

<http://newagebd.net/157897/77m-trade-deficit-registered-in-july/#sthash.SSyO5bGk.dpuf>

### **Govt to provide skills dev training for 1.5 million ADP-funded skills programme launched**

The government has taken an initiative to provide skills development training to 1.5 million people under a finance ministry project funded by the Asian Development Bank with the aim of raising productivity in public and private sectors.

At the inaugural ceremony of 'Skills for Employment Investment Programme' on Monday, finance minister AMA Muhith said the country had to spend about \$4 billion a year from its foreign currency reserve for paying overseas employees as there was a shortage of skilled manpower in Bangladesh.

As a partner of the project Bangladesh Garment Manufacturers and Exporters Association organised the event at the Sonargaon Hotel in the city. Muhith said, 'If the productivity rises, the country's income will increase. Without enhancing skills of its workforce and productivity we cannot implement our development plans and materialise our dreams.'

<http://newagebd.net/157889/govt-to-provide-skills-dev-training-for-1-5-million/#sthash.c8g88UZj.dpuf>

### **NBR to honour country's 390 top taxpayers**

The National Board of Revenue (NBR) is going to honour a total of 390 top taxpayers across the country on the occasion of celebrating National Income Tax Day 2015 today (Tuesday).

Of them, some 20 taxpayers, both corporate and individual, will be conferred tax-card. Rest of the taxpayers will be rewarded for long-term and highest payment of income tax on the basis of their contribution to public exchequer in fiscal year (FY) 2014-15.

Finance Minister A M A Muhith is expected to handover awards to the tax-card winners and top taxpayers of Dhaka division at a programme in a city hotel.

<http://www.thefinancialexpress-bd.com/2015/09/15/107956>